

The 2018 Jewish Federation of Metropolitan Detroit Population Study: A Portrait of the Detroit Community

JFMD and UJF Executive Committees

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and

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Topics Covered in the Study

- 1. Survey Methodology
- 2. Jewish Population Size
- 3. Geographic Profile
- 4. Demographic Profile
- 5. Religious Profile
- 6. Membership Profile
- 7. Jewish Education: Adults
- 8. Jewish Education: Children
- 9. Jewish Agencies
- 10. Social Service Needs
- 11. Israel
- 12. Anti-Semitism
- 13. The Media
- 14. Philanthropic Profile-Behavior
- 15. Philanthropic Profile Attitudes
- 16. Political Profile

Survey Methodology

Survey Methodology

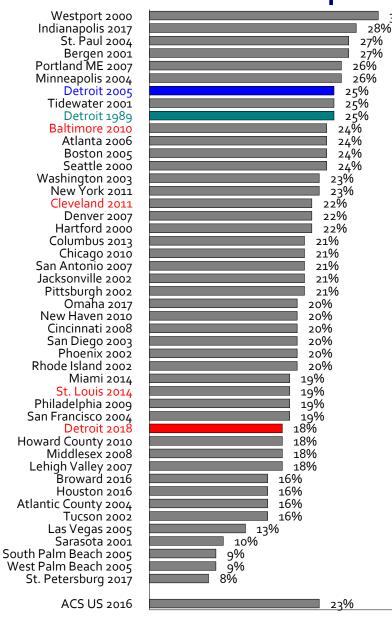
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**Random Digit Dialing (RDD) methodology provides scientific validity, allowing us to
interview households not on any lists and who do not have DJNs
     (248) 357 - _ _ _
     Population estimate
     Produces the "purest" random sample
**1,200 completed interviews
**340,607 phone calls were placed to 211,002 telephone numbers to complete the 1,200
interviews
     **RDD Telephone Survey (Landline (N=123) and Cell (N=164))
     **List Telephone Survey (Landline (N=430) and Cell (N=420))
     **DJN Telephone Survey (Landline (N=58))
     ** Cell Phone Households with non-local area codes with DJNs based on billing zip
     codes
     ** Total Landline (N =611); Total Cell (N=591)
**Weighting factors are used to combine the samples
**Response Rate (AAPOR RR3) is 26%
**Cooperation Rate is 84%
**Average length: 22.0 minutes
**Surveying done January 17, 2018 to March 27, 2018
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Resources Available to the Community

- Main Report (1,200+ pages)
- 2. Summary Report (180 pages)
- 3. Slides (1,000+)
- 4. Posted at www.jewishdetroit.org and www.jewishdetroit.org and

Sample Comparison Bar Chart

31%



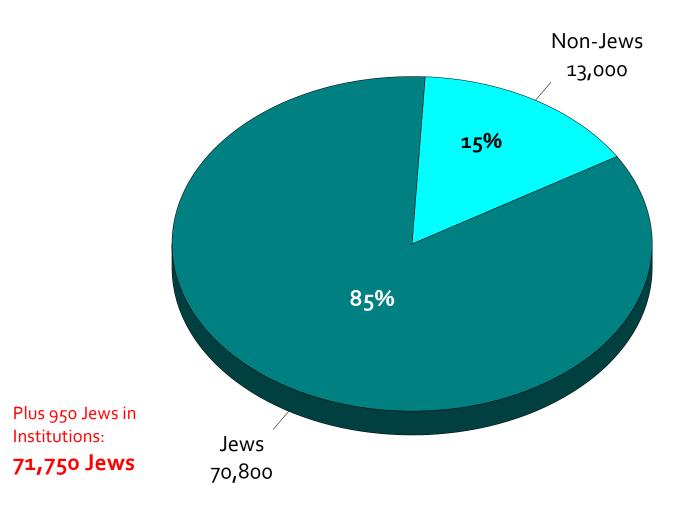
- Compare Detroit with up to about 45 other Jewish communities with RDD studies since 2000
- Red is Detroit 2018
- 3. Blue is Detroit 2005
- 4. Green is Detroit 1989
- Particularly Instructive Comparisons: Baltimore, Cleveland, and St. Louis
- 6. ACS is the American Community Survey done by the US Census every year

Dates	Number of Studies		
2001-2004	17		
2005-2009	13		
2010-2014	10		
2015-present	5		
Total	45		

Dates of studies are not repeated on all slides

The Jewish Community of Detroit

83,800 persons live in 31,500 Jewish households, of whom 70,800 persons are Jewish

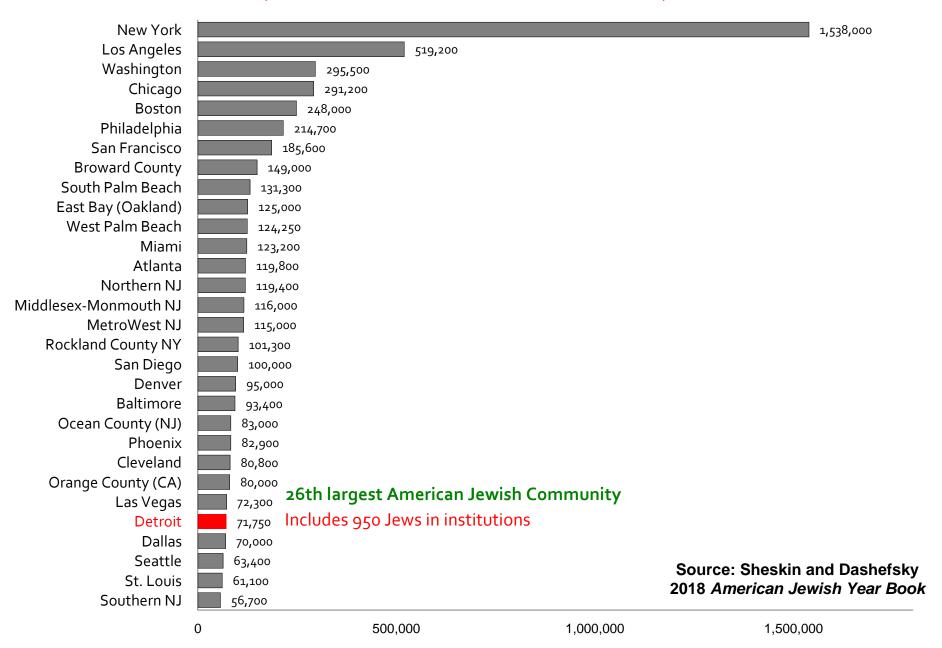


Changes in the Size of the Jewish Community of Detroit - 1989-2018

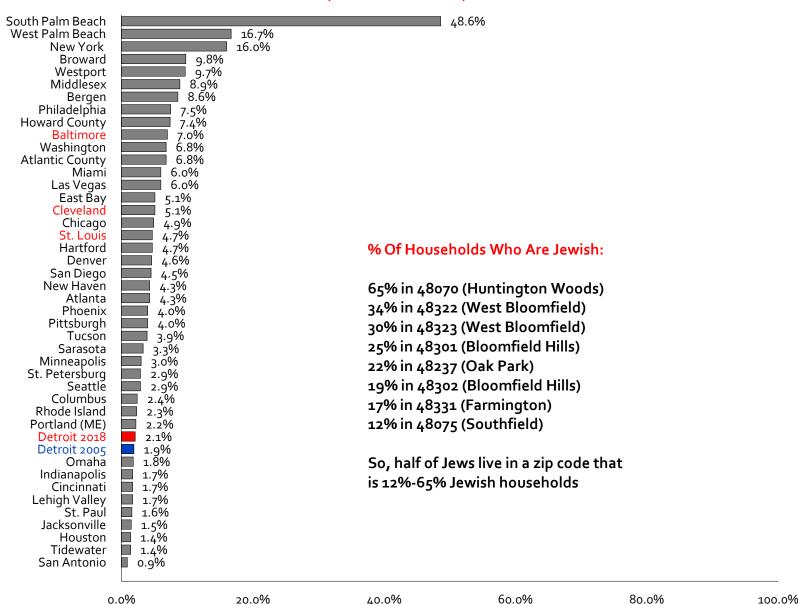
Number of	1989 Estimate	2005 Estimate	2018 Estimate	Increase 2005-2018
Households	42 , 500	30,000	31,500	1,500
Persons in Jewish Households	105,000	78,000	83,800	5,800
Jews	96,000	71,500	70,800	-700

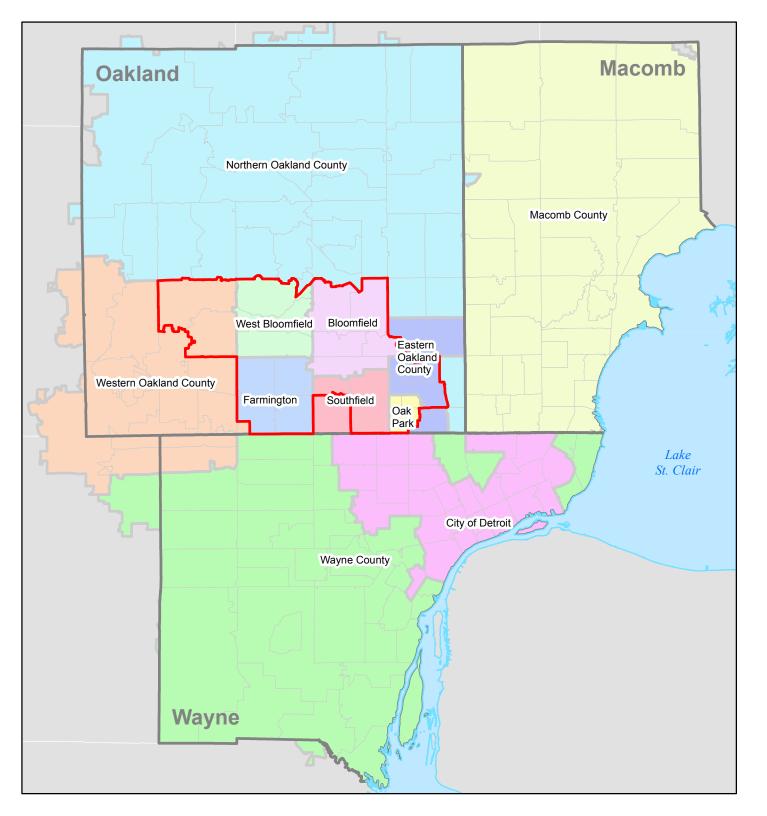
Largest American Jewish Communities

(Number of Jews in Jewish Federation Service Areas)



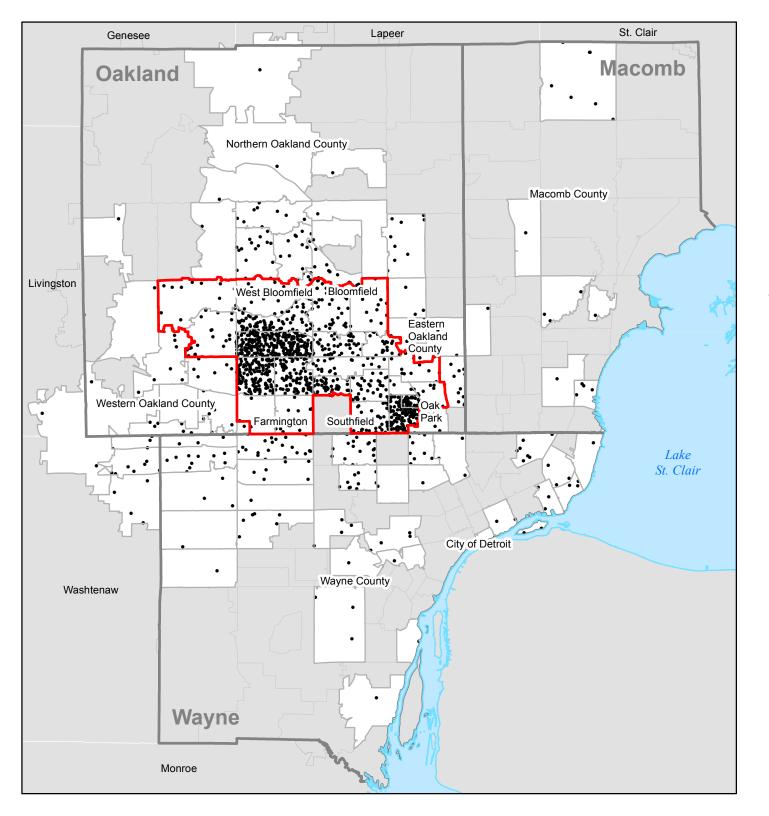
Percentage of Households in the Community Who Are Jewish Households





Geographic Subareas of Metropolitan Detroit





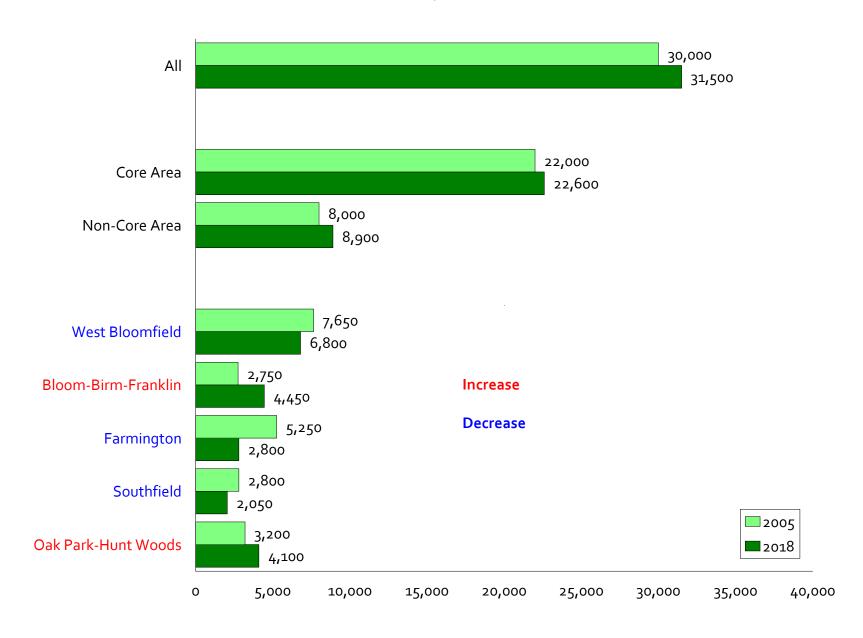
Distribution of Jewish Households Detroit 2018

1 Dot = 20 Households

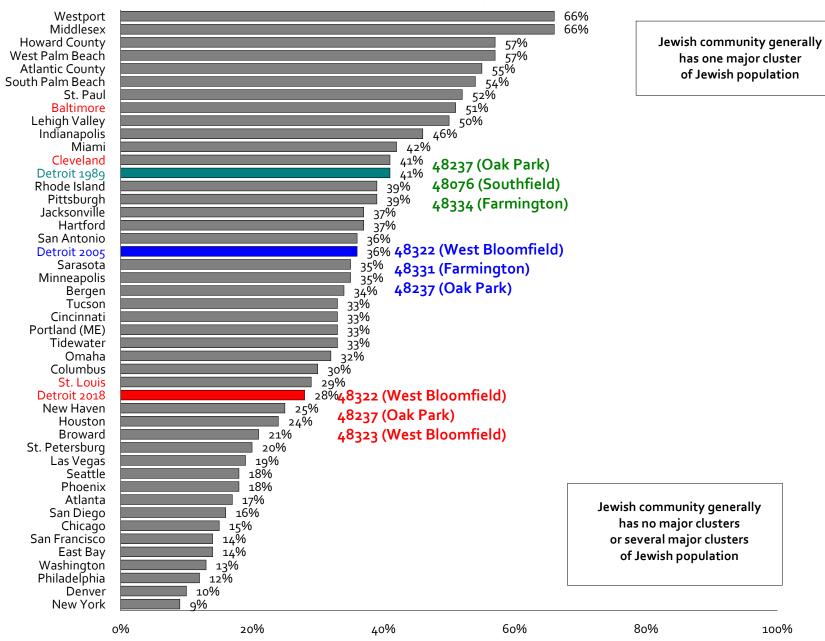
Core

Jewish Households 2005-2018

(Respondents)

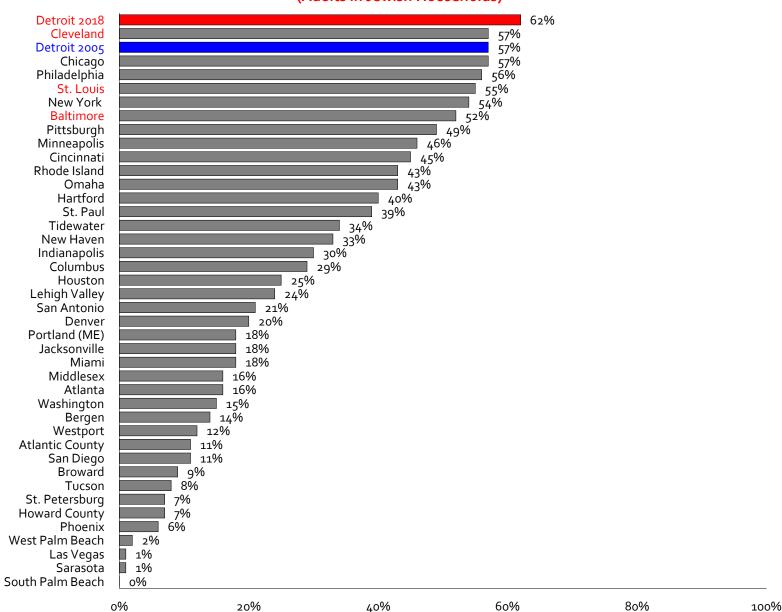


Households in Top Three Zip Code Areas

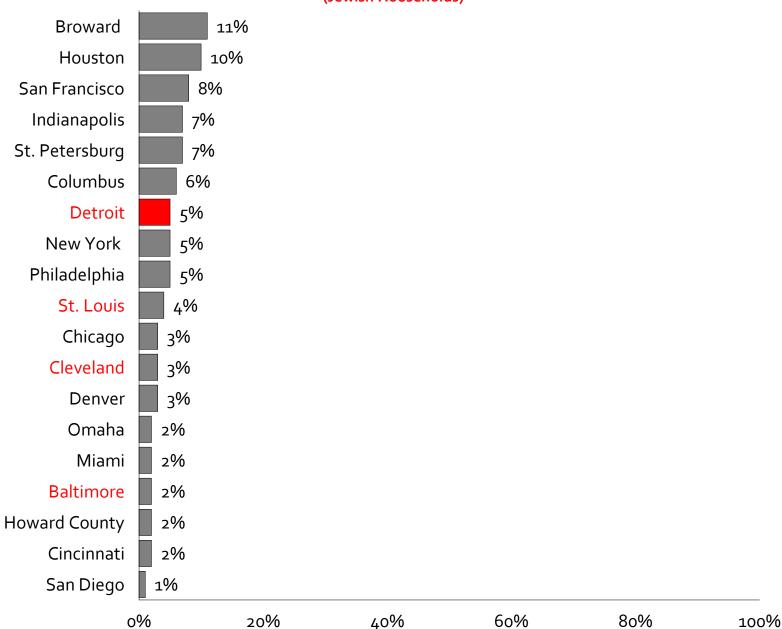


Locally Born

(Adults in Jewish Households)

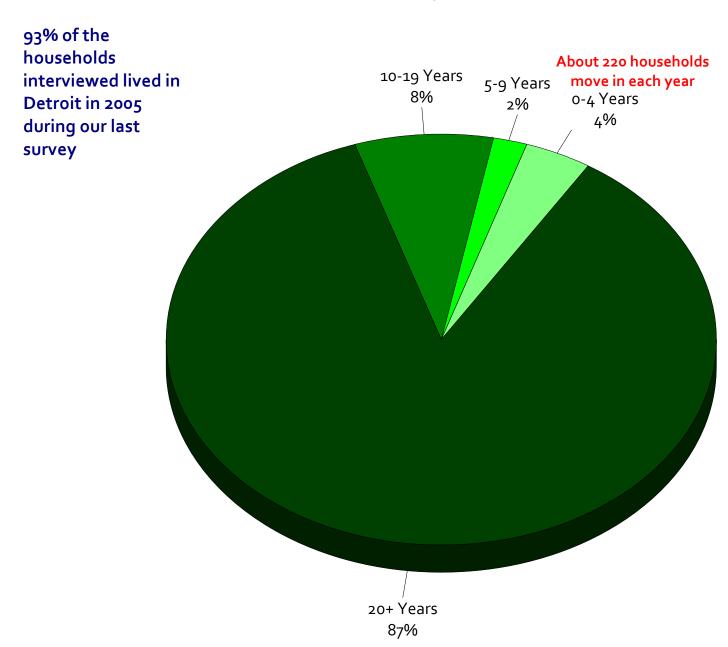


An Adult in the Household is LGBTQ



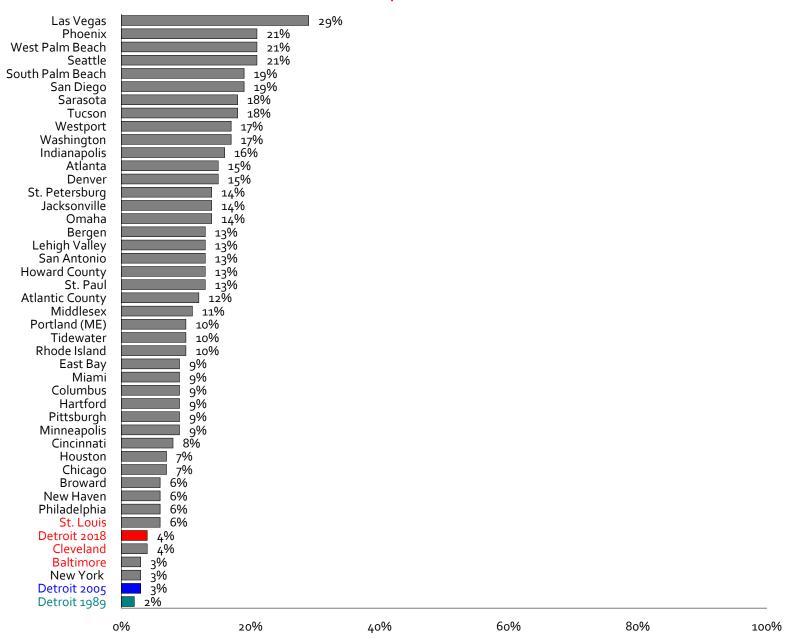
Length of Residence in Detroit

(Respondents)

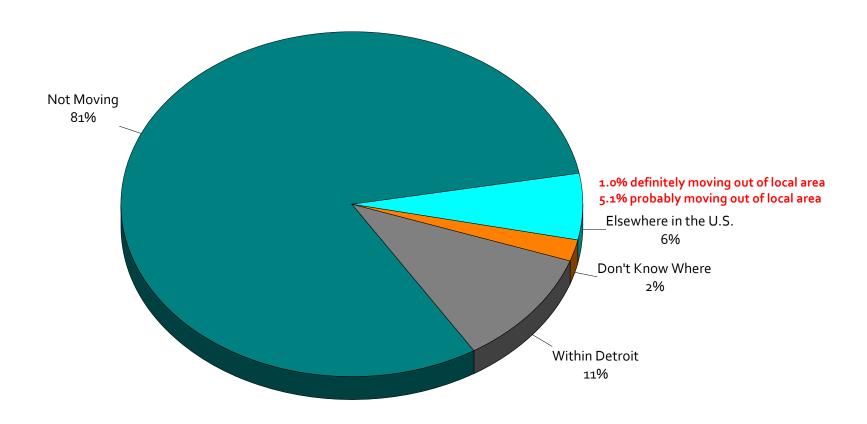


New Households (o-4 Years)

(Respondents)



Expected Destination for Households Who Are Moving Within the Next Three Years



Migration of Jewish Households

Average Annual In-Migration

**220 households moved in each year during the past five years

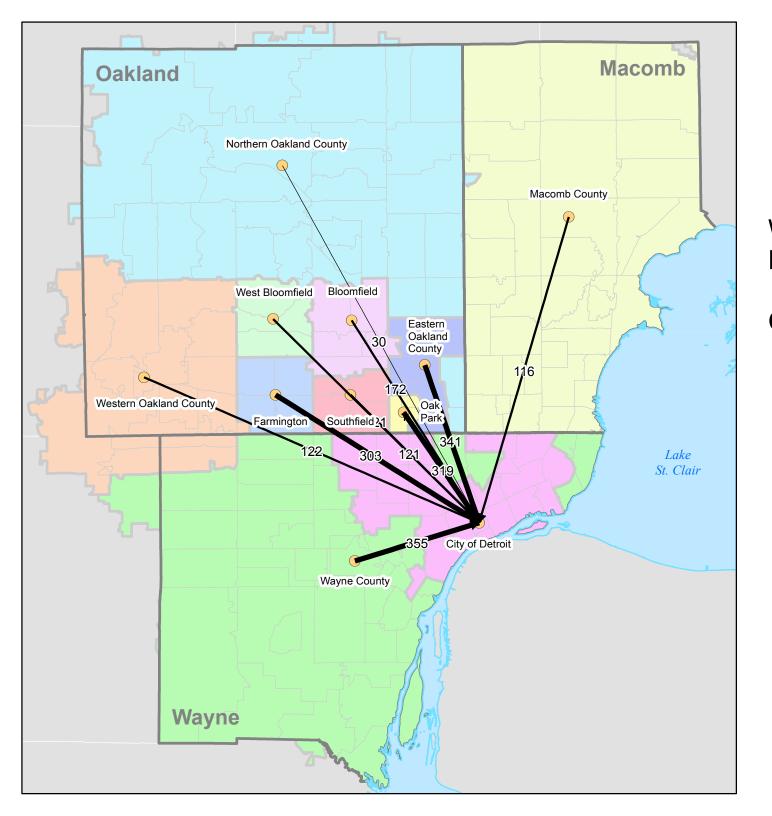
Projected Average Annual Out-Migration

** 100 households definitely moving out of Detroit each year during the next three years

**535 households probably moving out of Detroit each year during the next three years

Projected Change

**the Jewish population should not change *significantly* in the next few years as a result of migration



Where Workers
Employed in
City of Detroit
Come From.

Flow of Workers

→ 30 - 100

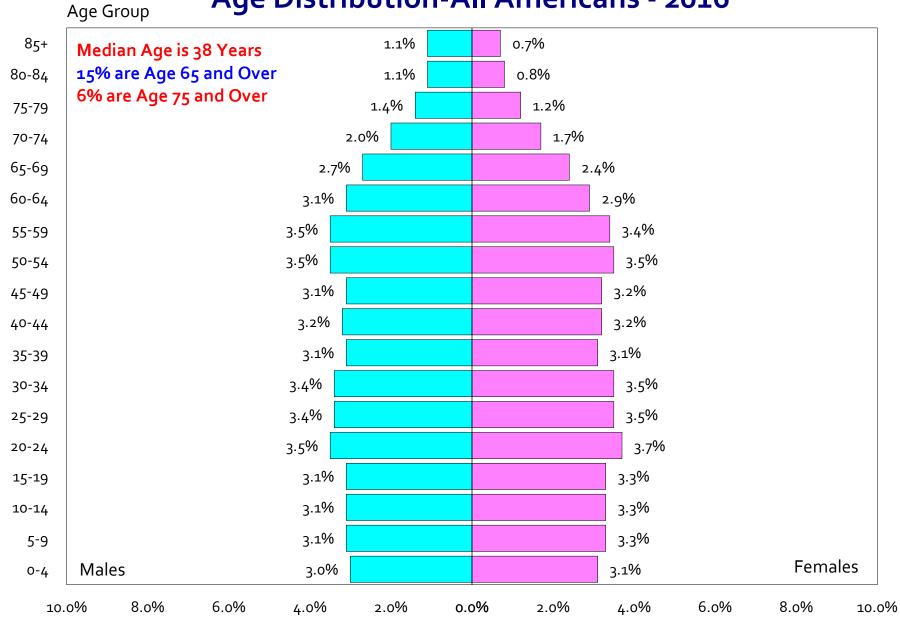
→ 101 - 200

201 - 300

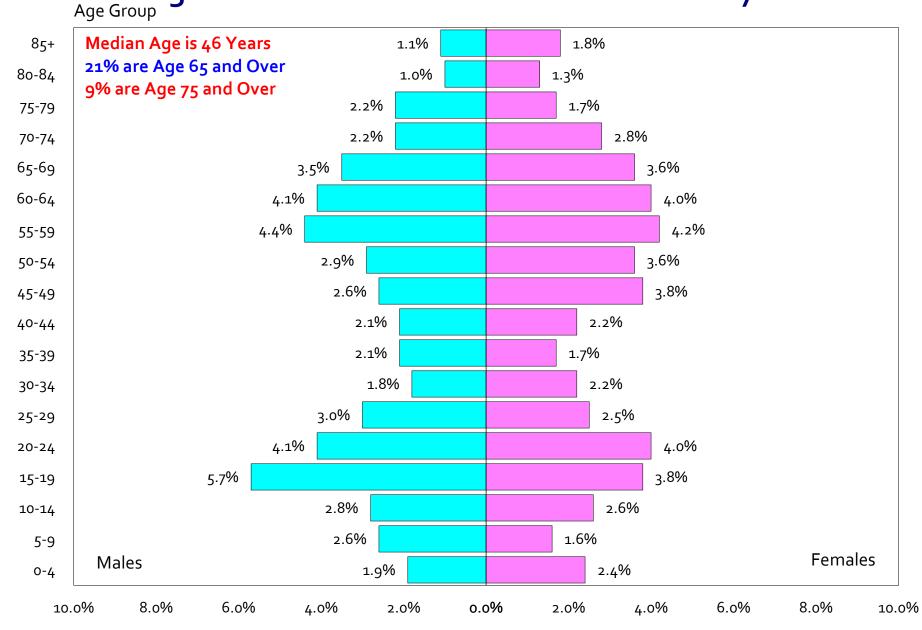
301 - 400

Demography

Age Distribution-All Americans - 2016



Age Distribution-Detroit Jewish Community 2018



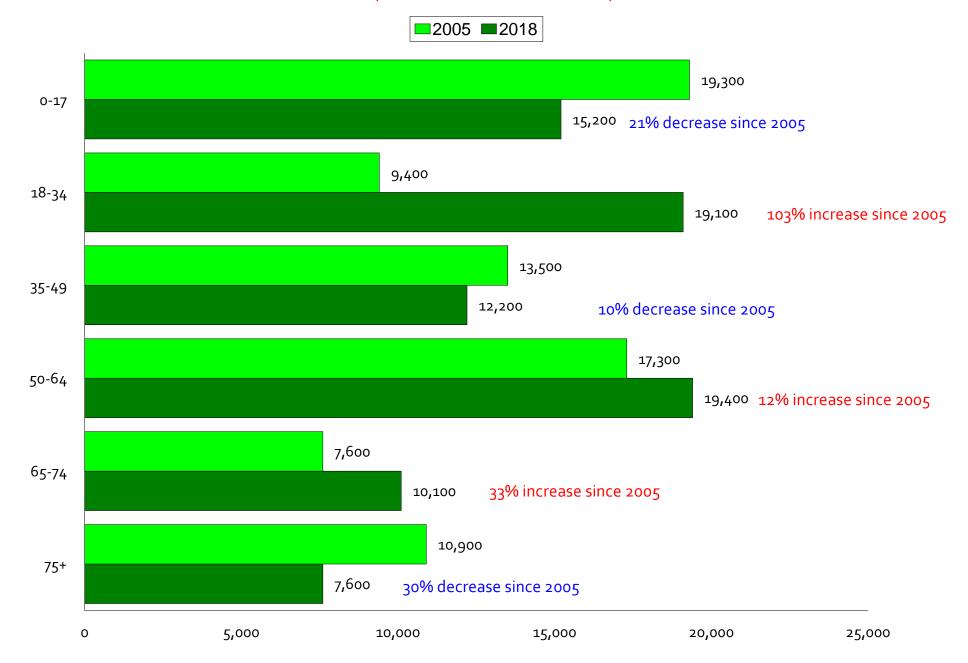
Number of Persons in Jewish Households

(Rounded to Nearest 100)

- 1. 83,800 total persons in Jewish households, of whom 70,800 are Jewish
- 2. 17,800 persons age 65 and over
- 3. 7,600 persons age 75 and over
- 4. 15,200 children age 0-17
 - **1.** Jewish: 12,000
 - 2. Part Jewish: 1,000
 - 3. Not Jewish: 2,100
- 5. 68,600 persons are of voting age

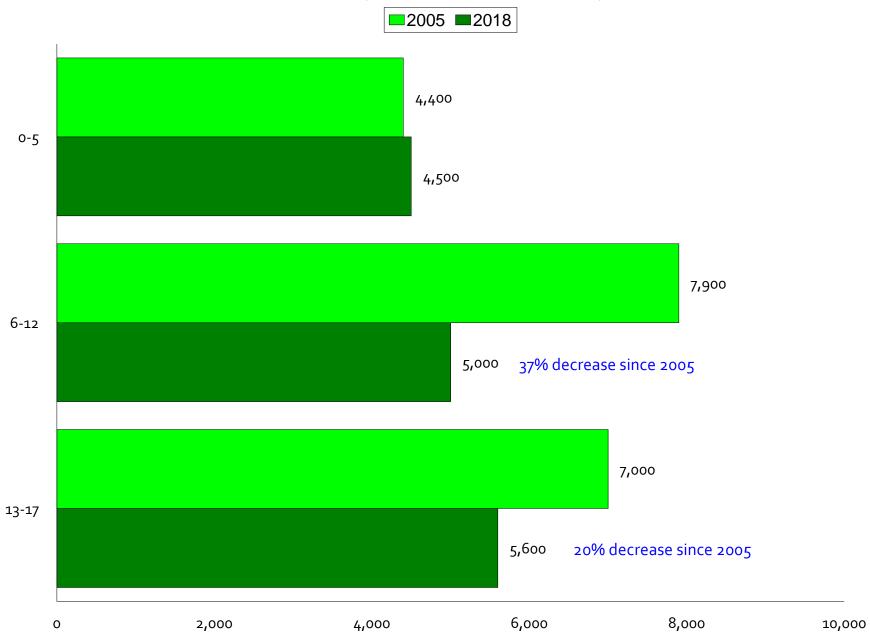
Changes in Age Over Time

(Persons in Jewish Households)

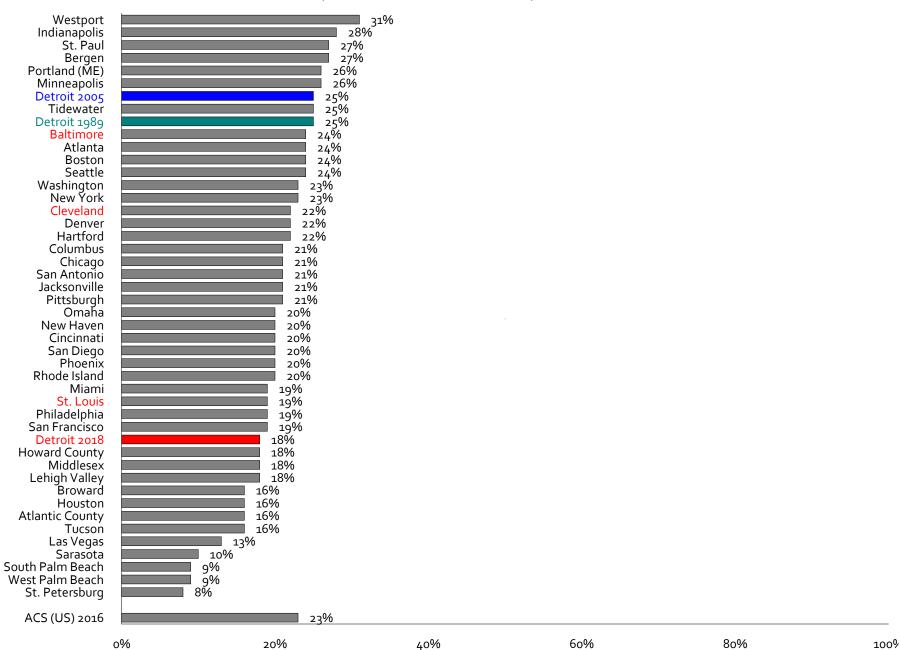


Changes in Age of Children Over Time

(Persons in Jewish Households)

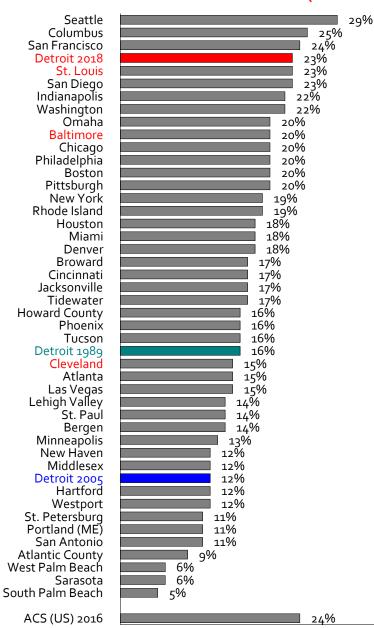


Age 0-17 (Persons in Jewish Households)



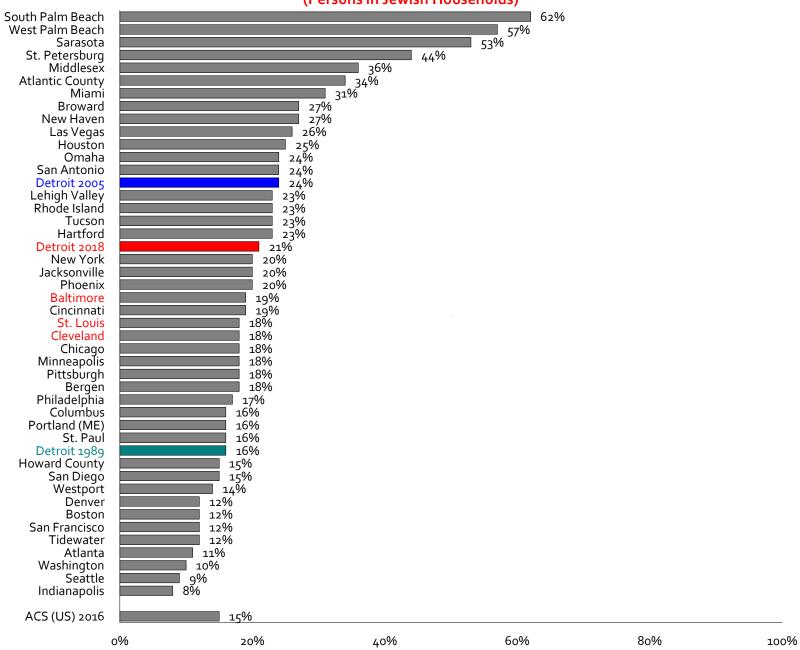
Age 18-34

(Persons in Jewish Households)

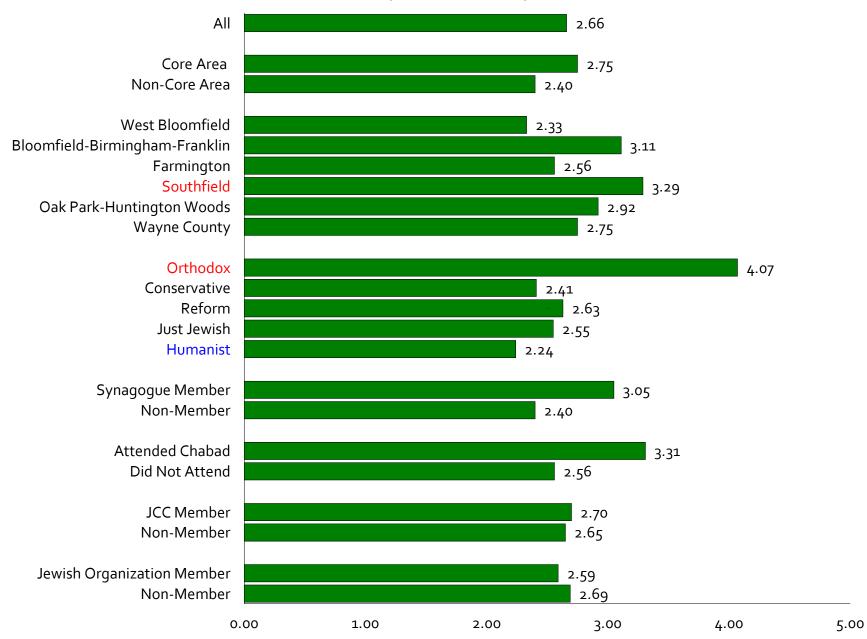


Age 65 and Over

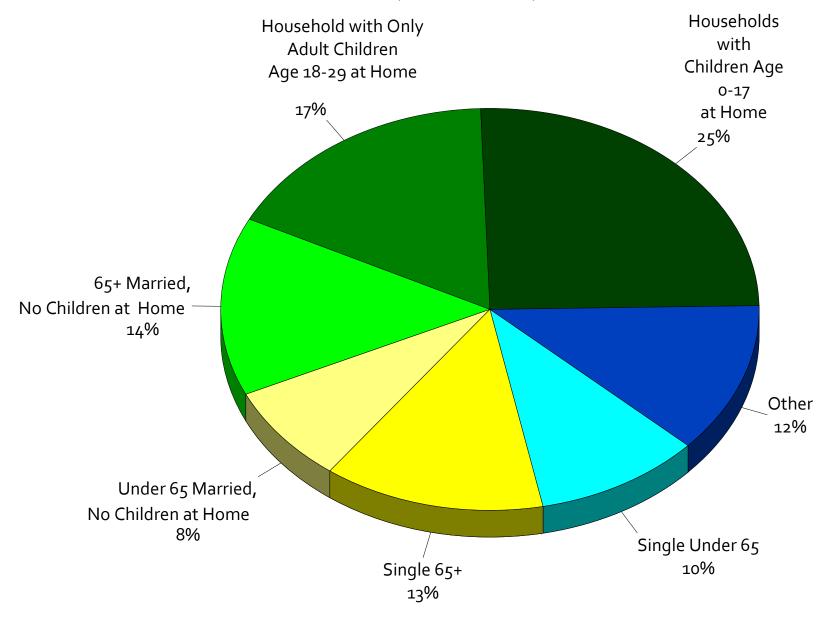
(Persons in Jewish Households)



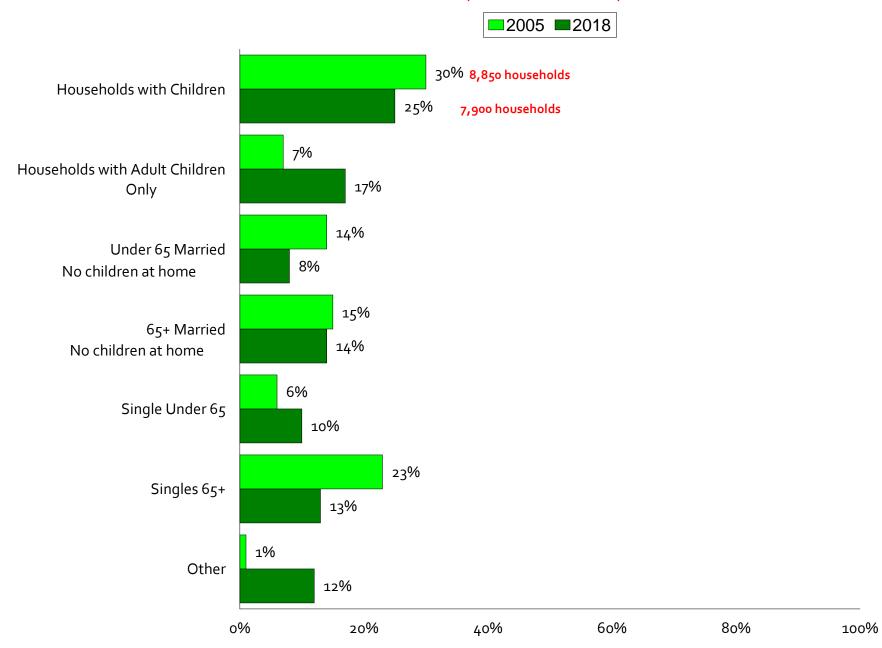
Average Household Size



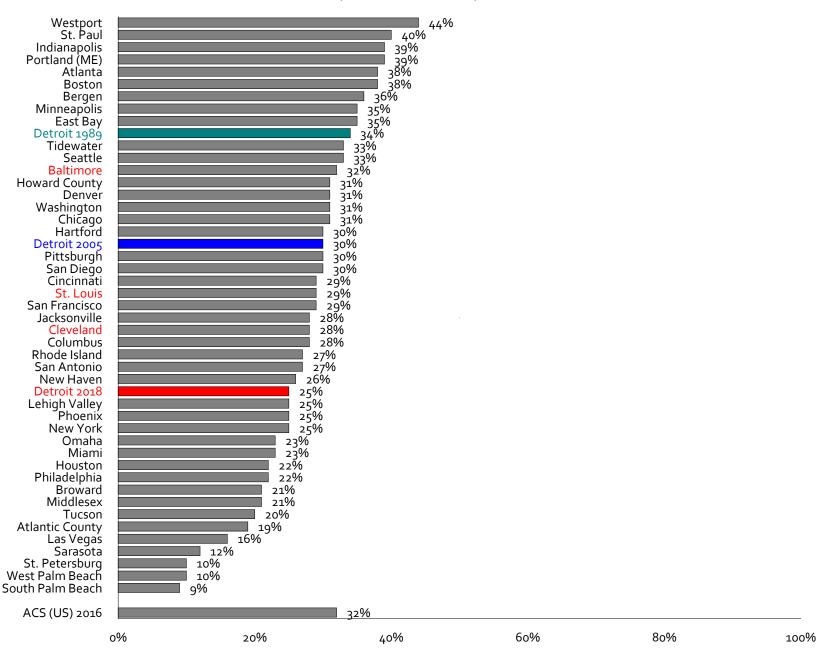
Household Structure



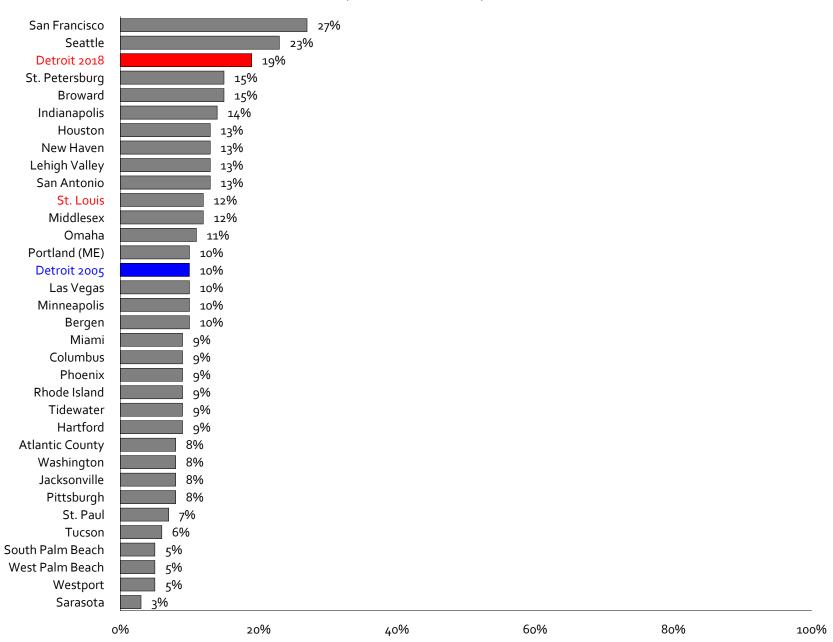
Changes in Household Structure Over Time



Households with Children Age 0-17 at Home



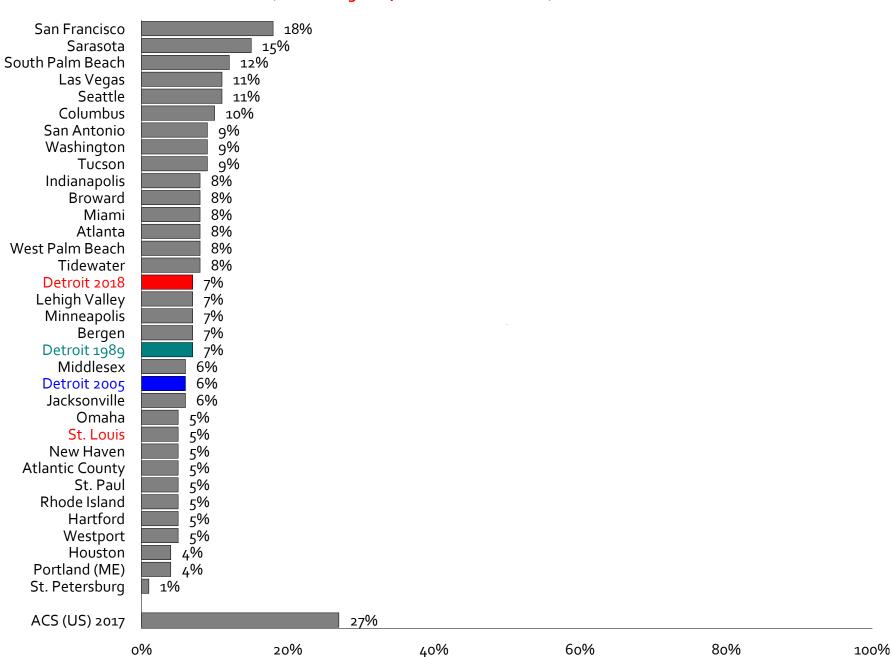
Households with Only Adult Children Age 18 and Over at Home



What Percentage of Children Age 0-17 Live in a Single Parent Household?

Percentage of Children Age o-17 Living in Single Parent Households

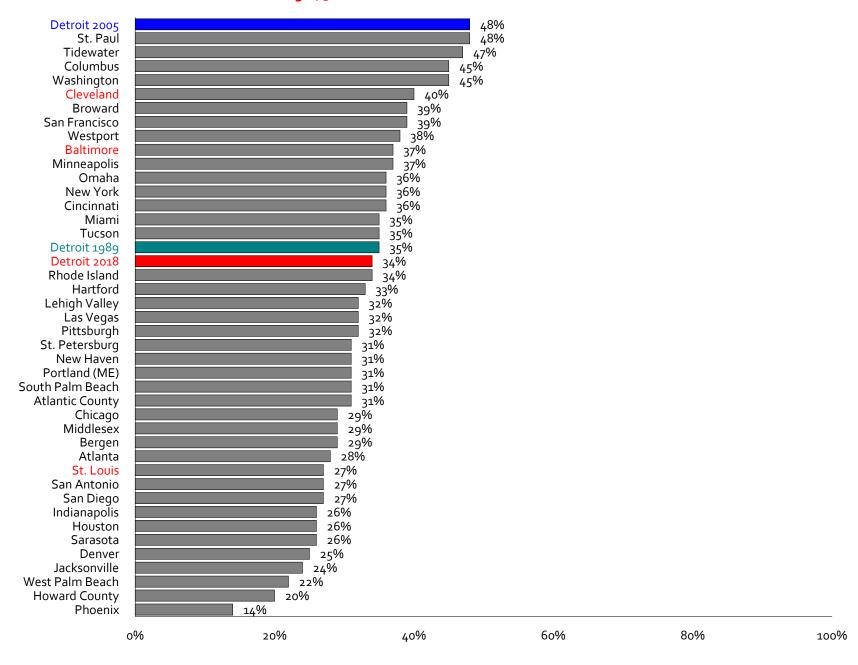
(Children Age o-17 in Jewish Households)



What Percentage of Persons Age 75 and Over Live Alone?

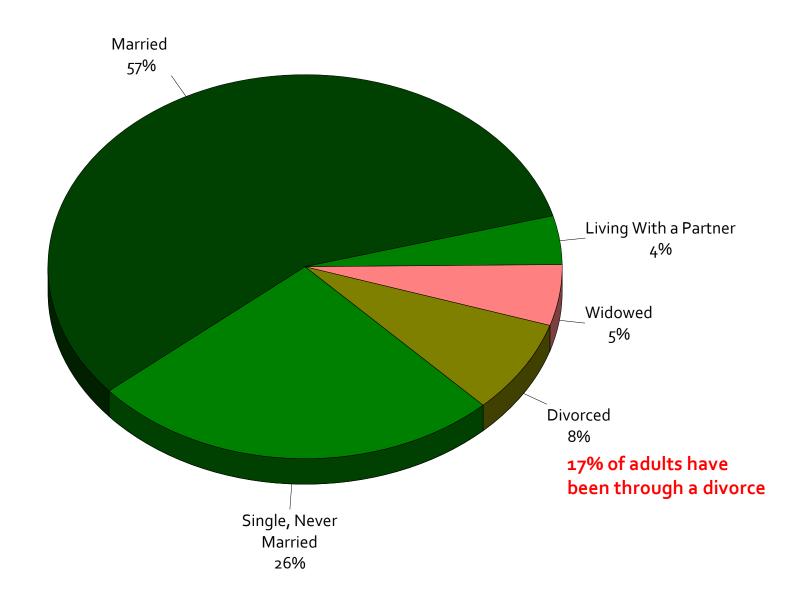
Persons Age 75 and Over Who Live Alone

(Persons Age 75 and Over in Jewish Households)



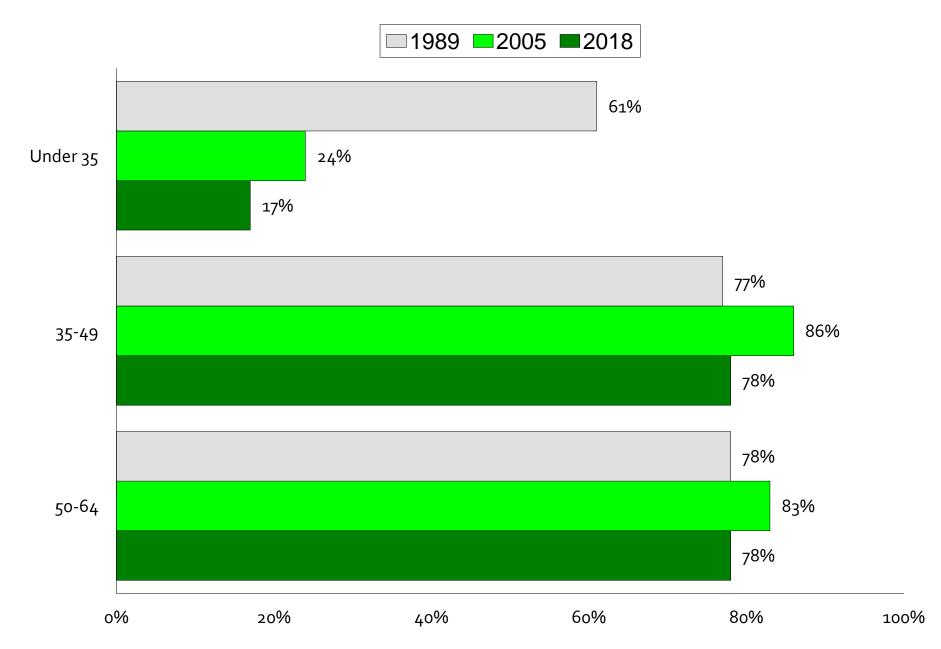
Marital Status

(Adults in Jewish Households)



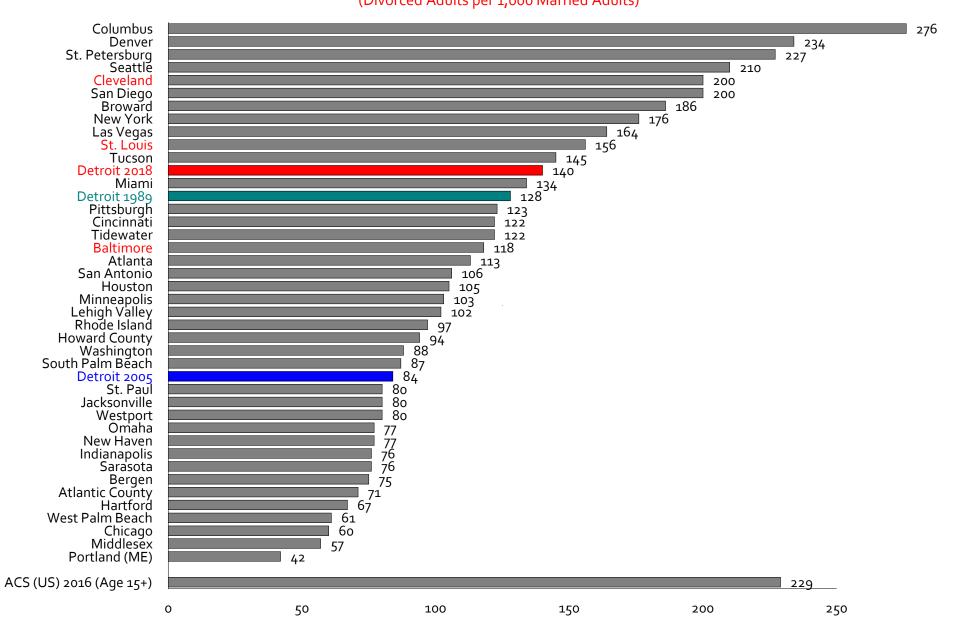
Currently Married, 1989-2018

(Adults in Jewish Households)



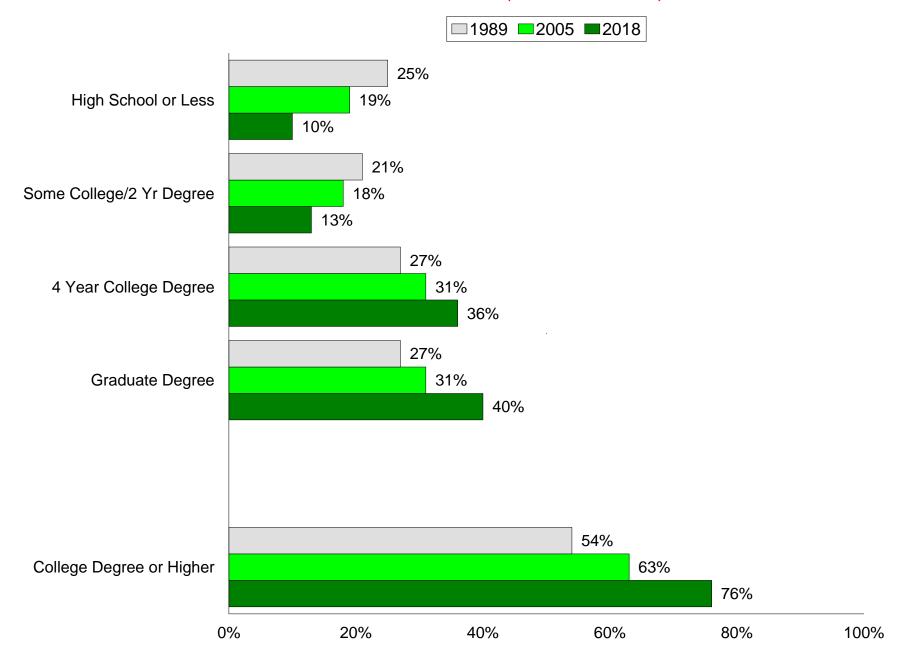
Divorce Rate

(Adults in Jewish Households)
(Divorced Adults per 1,000 Married Adults)



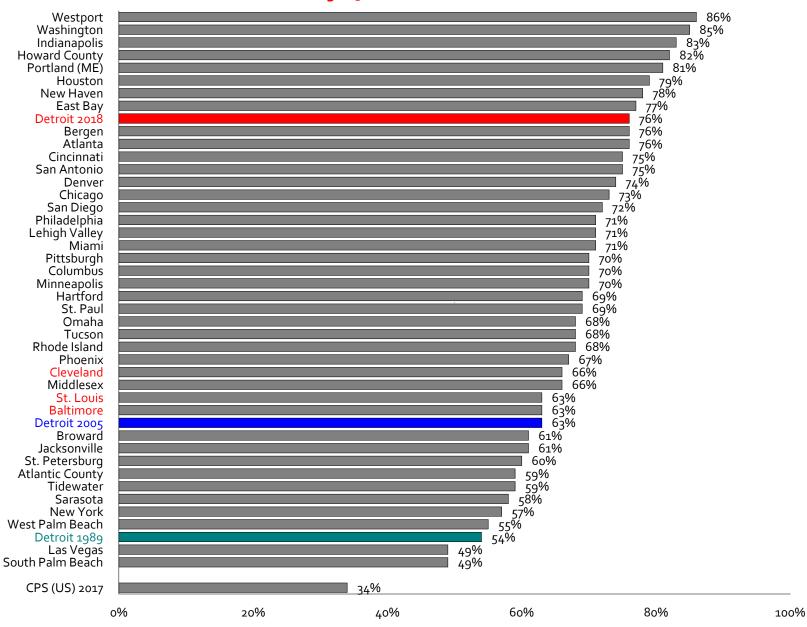
Changes in Secular Education Over Time

(Jewish Households)



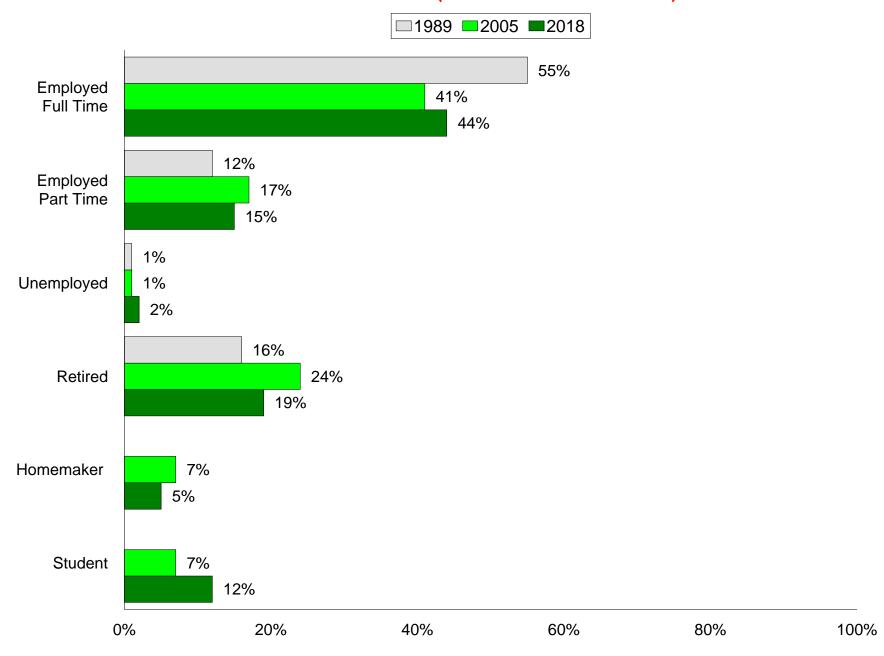
4-Year College Degree or Higher

(Adults Age 25 and Over in Jewish Households)



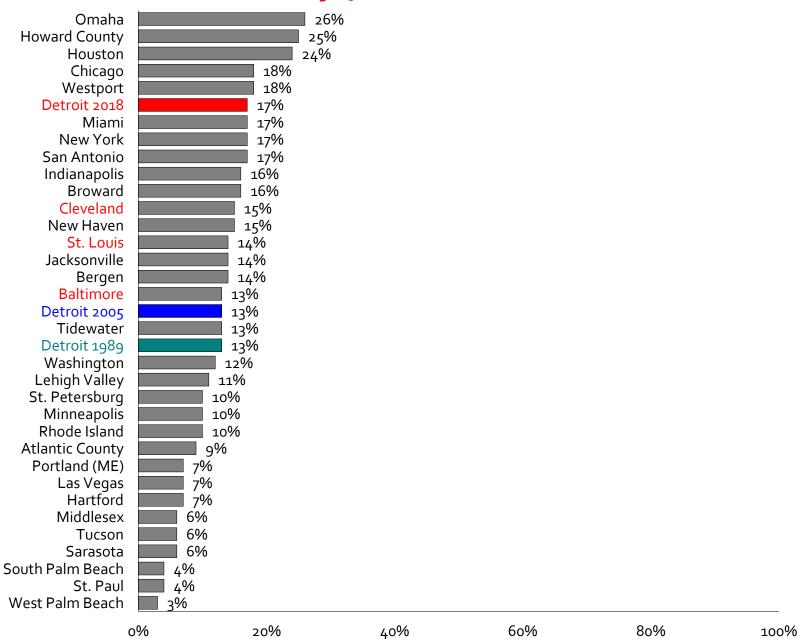
Changes in Employment Status Over Time

(Adults in Jewish Households)



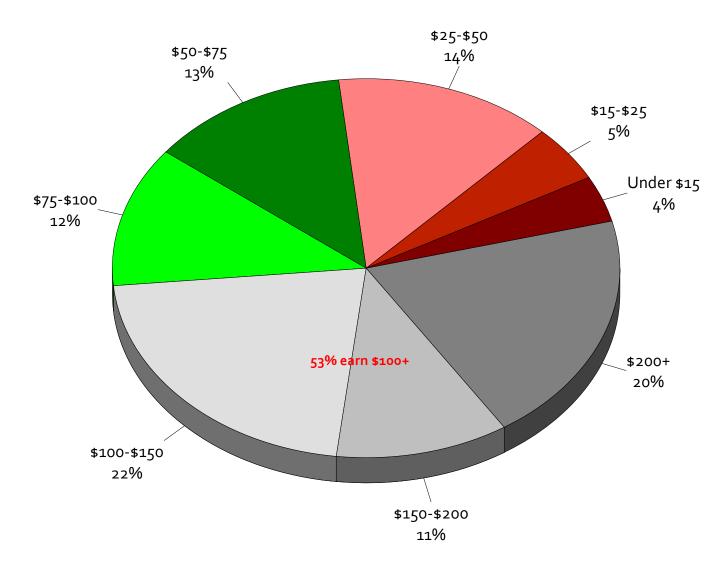
Persons Age 65 and Over Employed Full Time

(Persons Age 65 and Over in Jewish Households)



Household Income

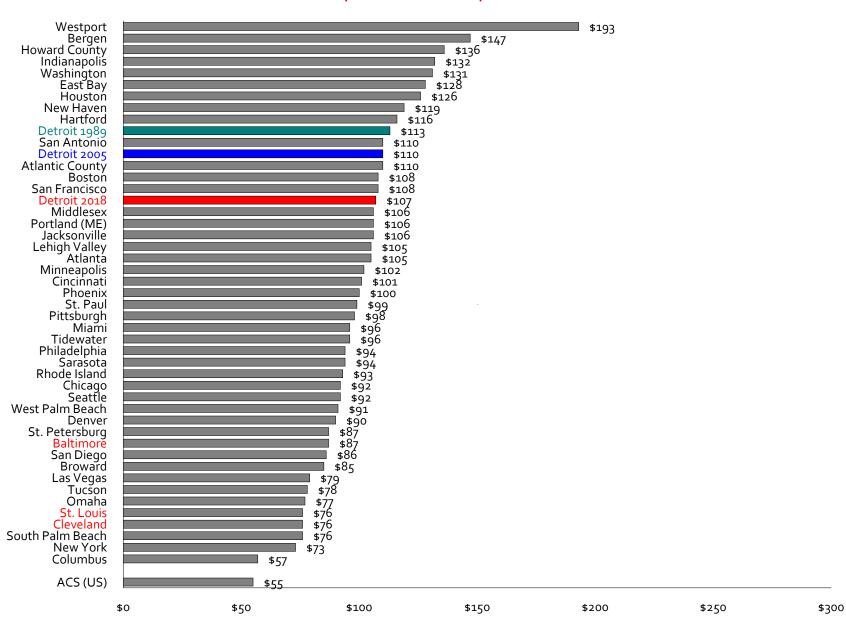
(Jewish Households) (In thousands)



82% answered this question

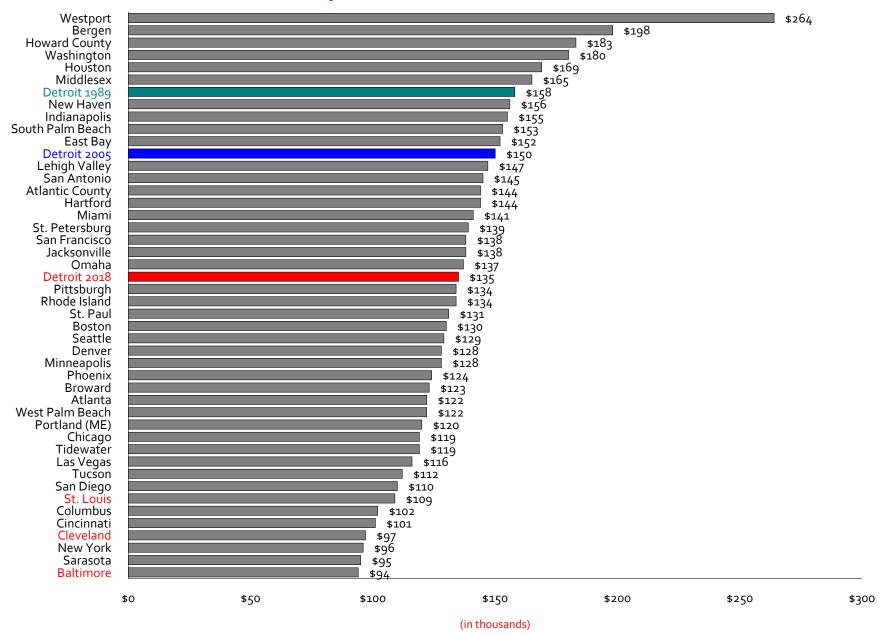
Median Household Income

(Adjusted for inflation to 2017 dollars) (Jewish Households)



Median Household Income of Households with Children

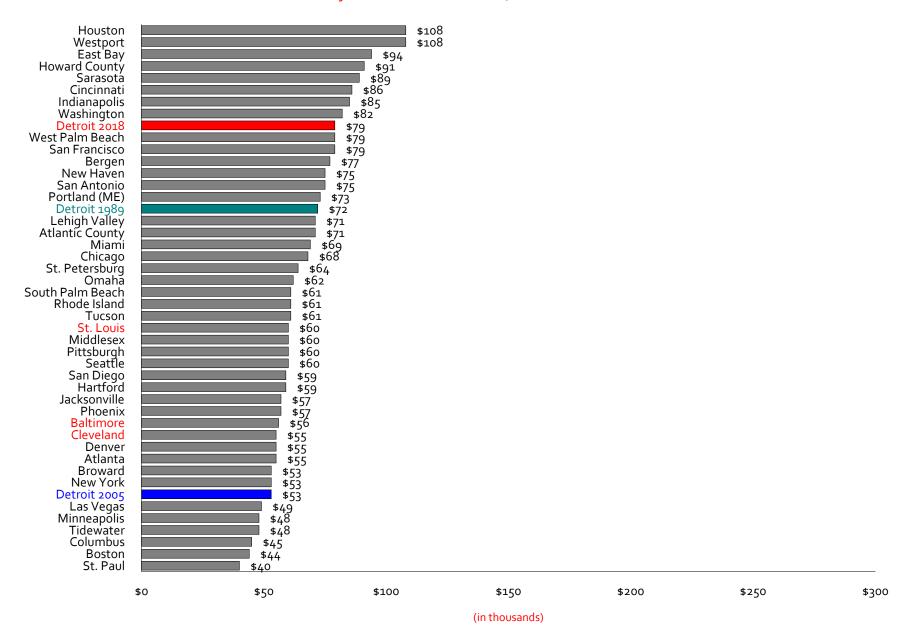
(Adjusted for inflation to 2017 dollars)



Median Household Income of Households Age 65 and Over

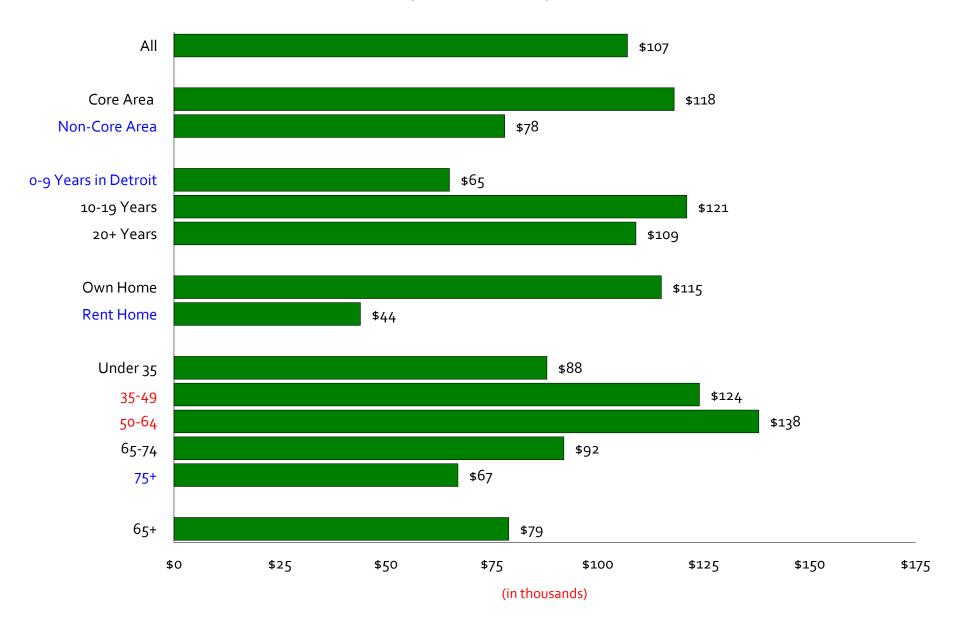
(Jewish Households with Persons Age 65 and Over)

(Adjusted for inflation to 2017 dollars)



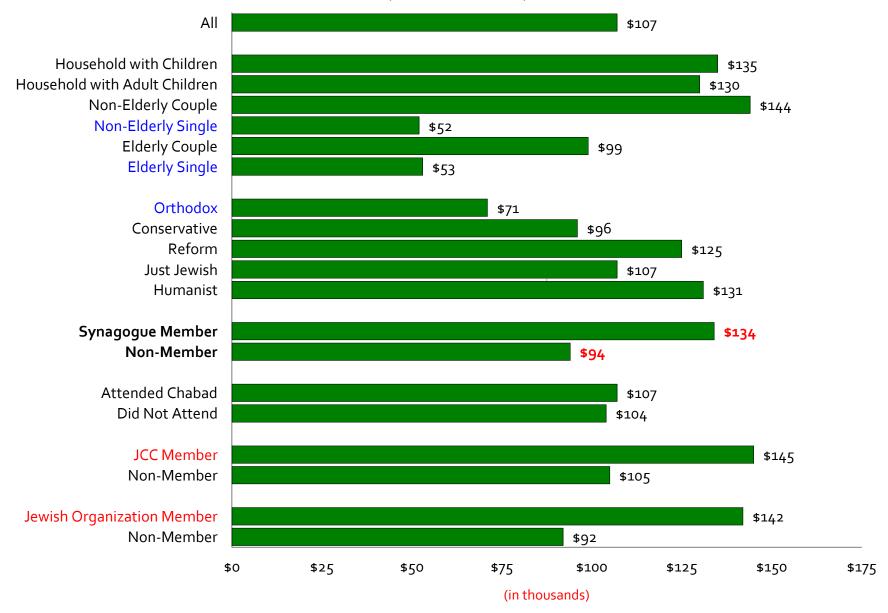
Median Household Income

(Jewish Households)



Median Household Income

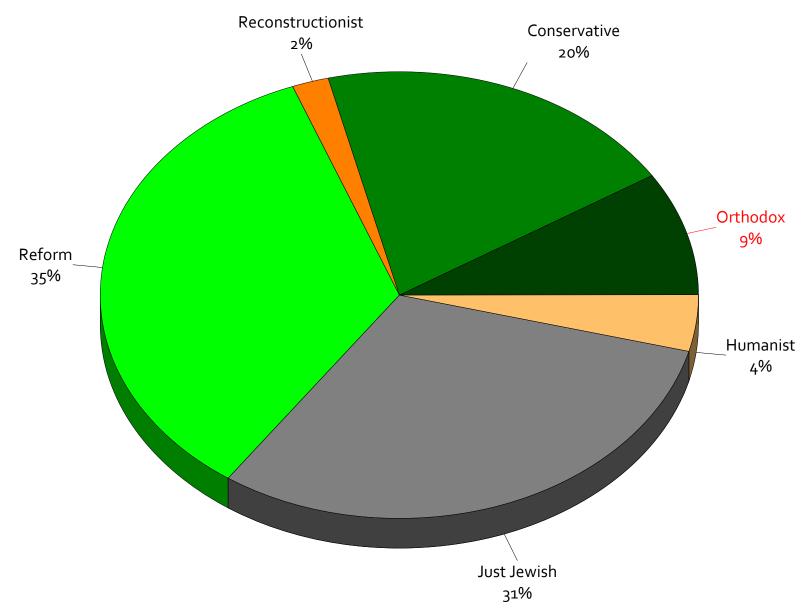
(Jewish Households)



Religious Profile: Jewish Identification

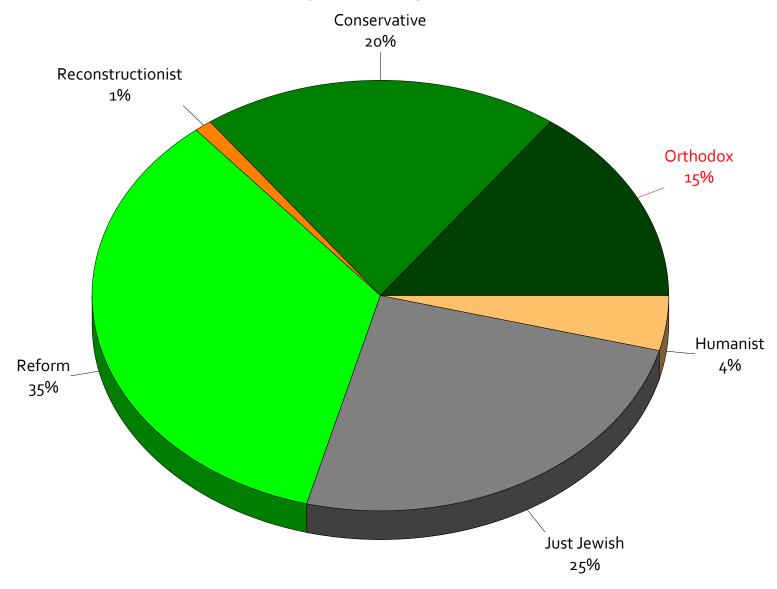
Jewish Identification

(Jewish Households)

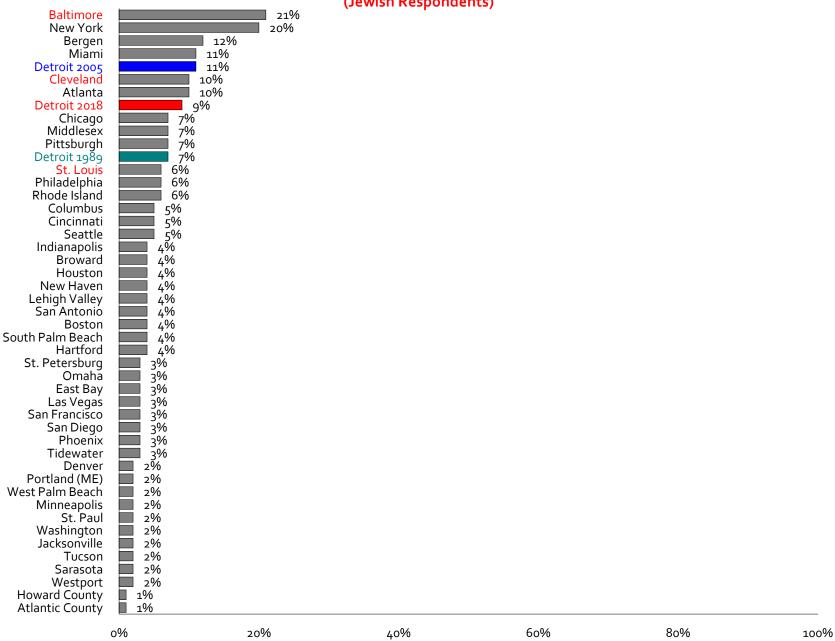


Jewish Identification

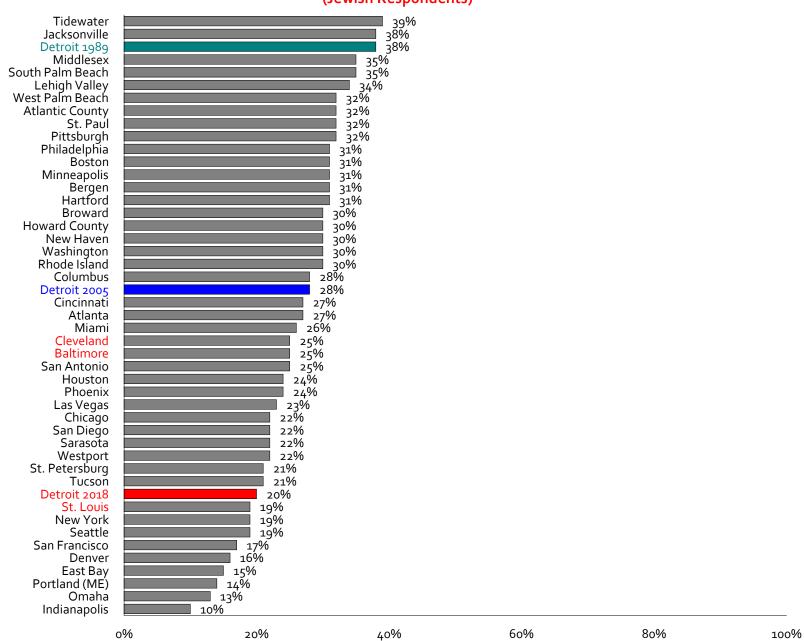
(Jewish Persons)



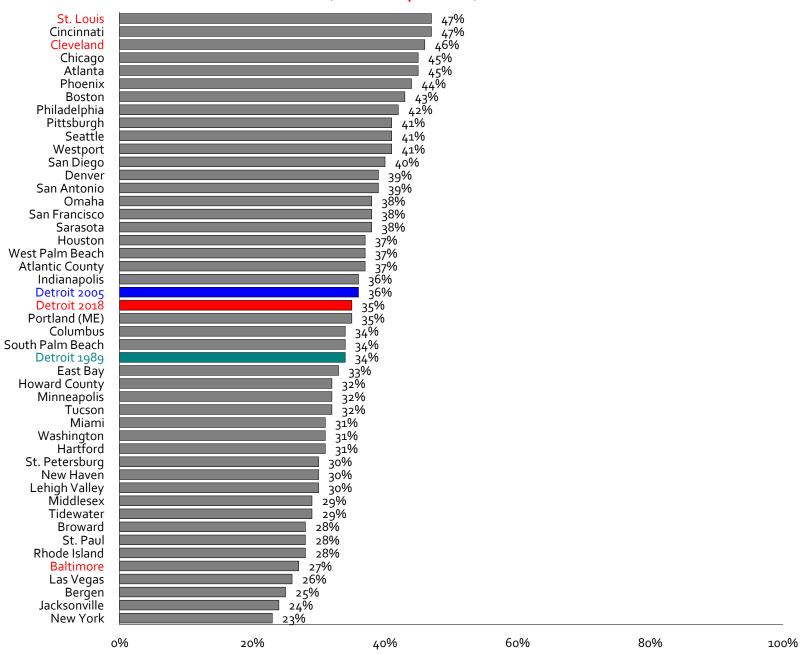
Orthodox Identification



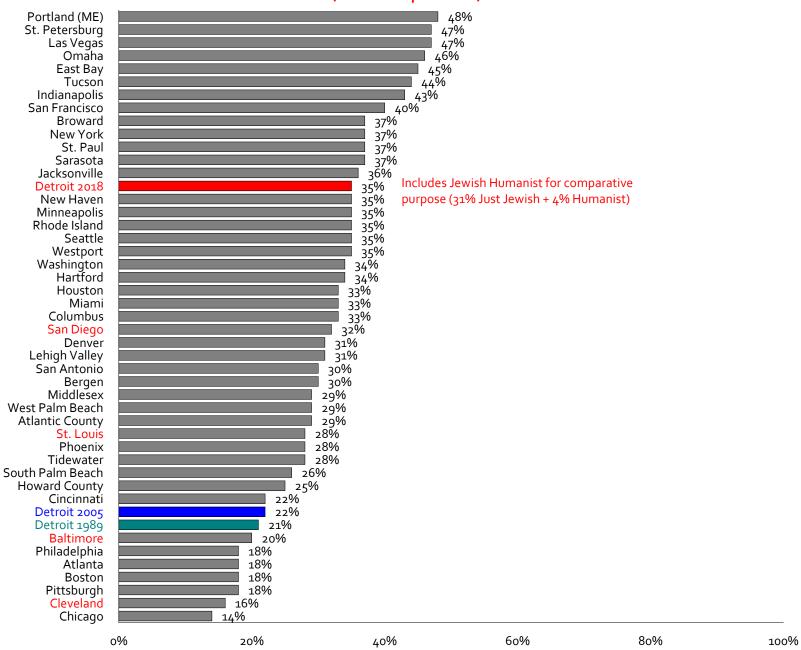
Conservative Identification



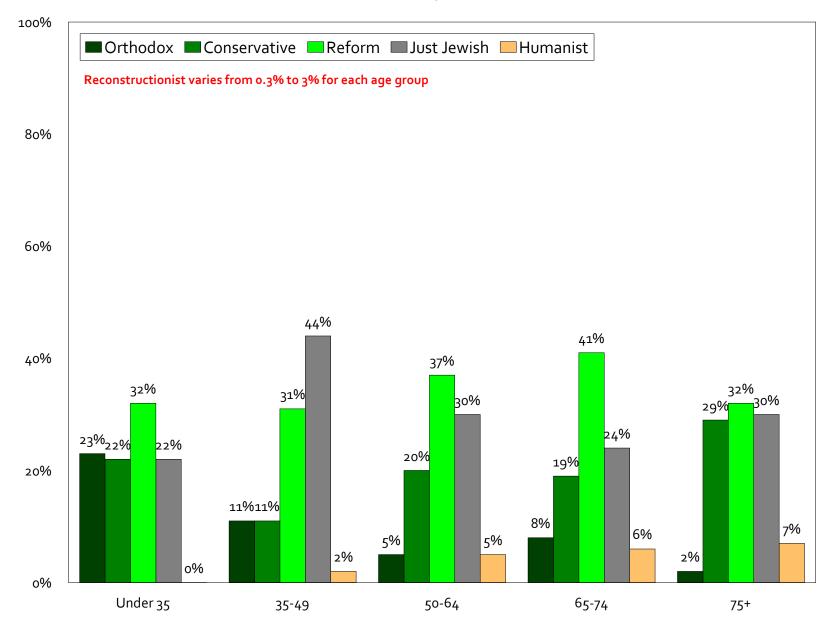
Reform Identification



Just Jewish Identification



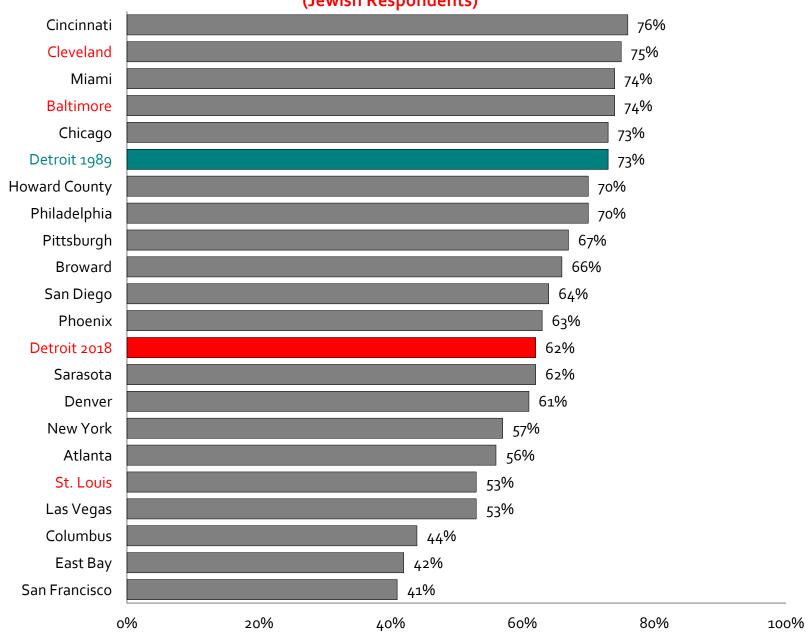
Jewish Identification by Age of Respondent



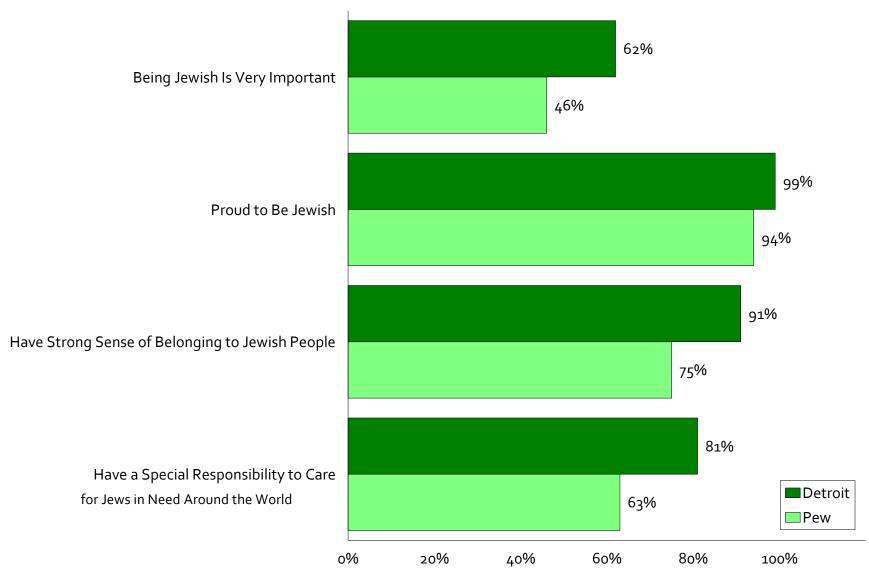
Religious Profile: Attitudes Toward Being Jewish

Importance of Being Jewish % Very Important

% Very Important (Jewish Respondents)



Attitude Comparisons with Pew 2013 US National Sample



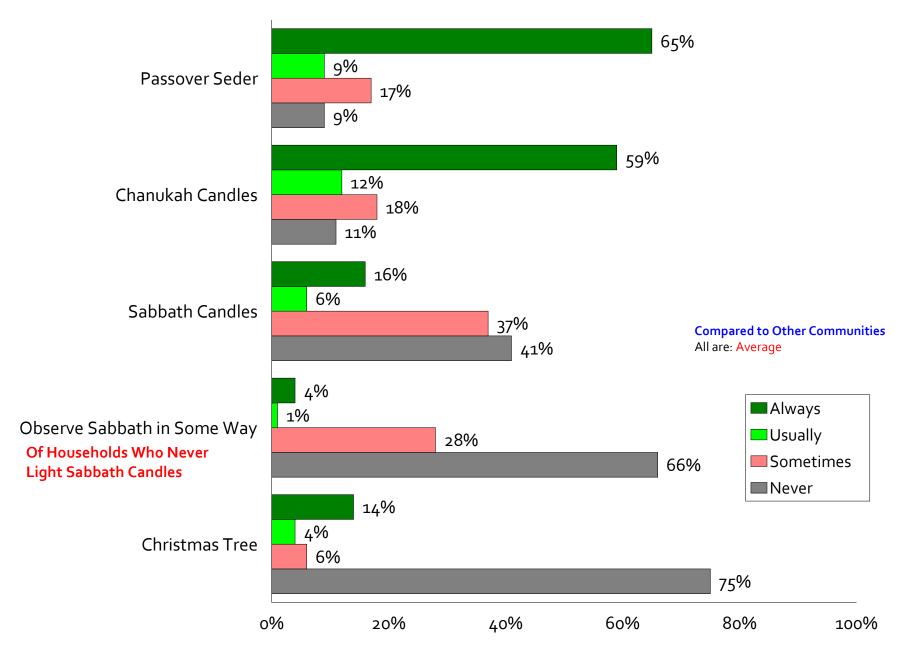
Source: Pew 2013



Religious Profile: Religious Practices

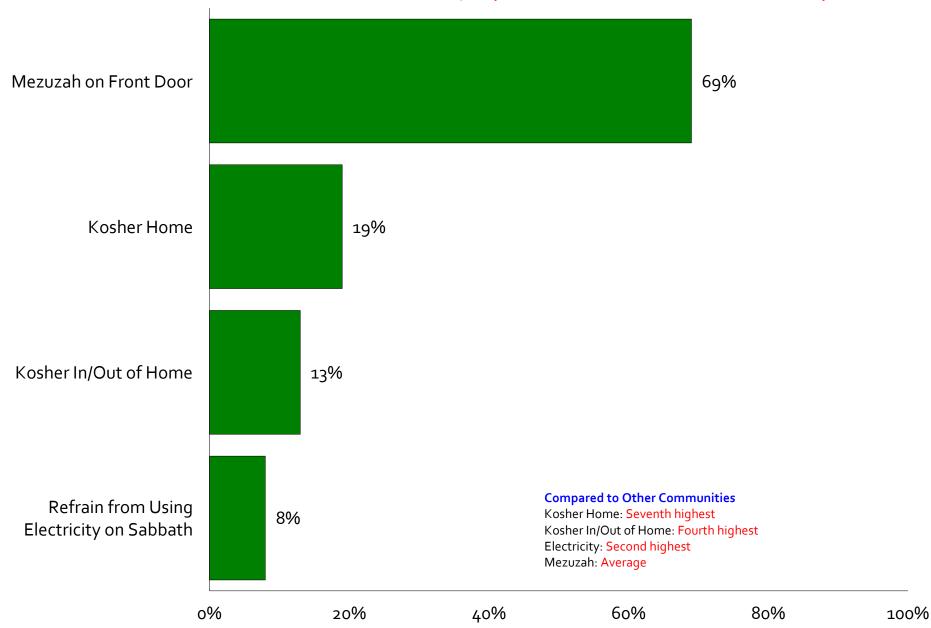
Religious Practices

(Jewish Households)



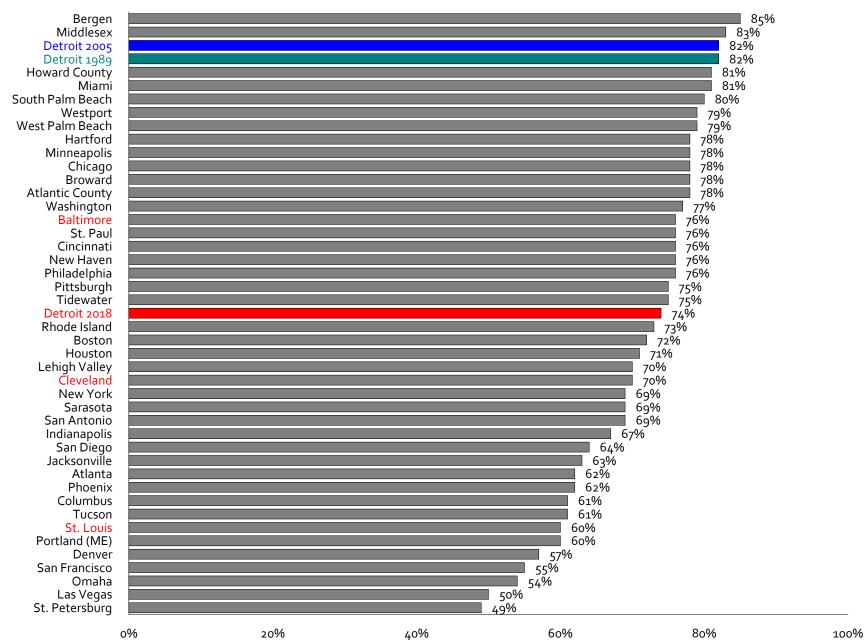
Religious Practices

(Jewish Households for Mezuzah and Kosher Home, Respondents for Kosher Out of Home and Electricity)



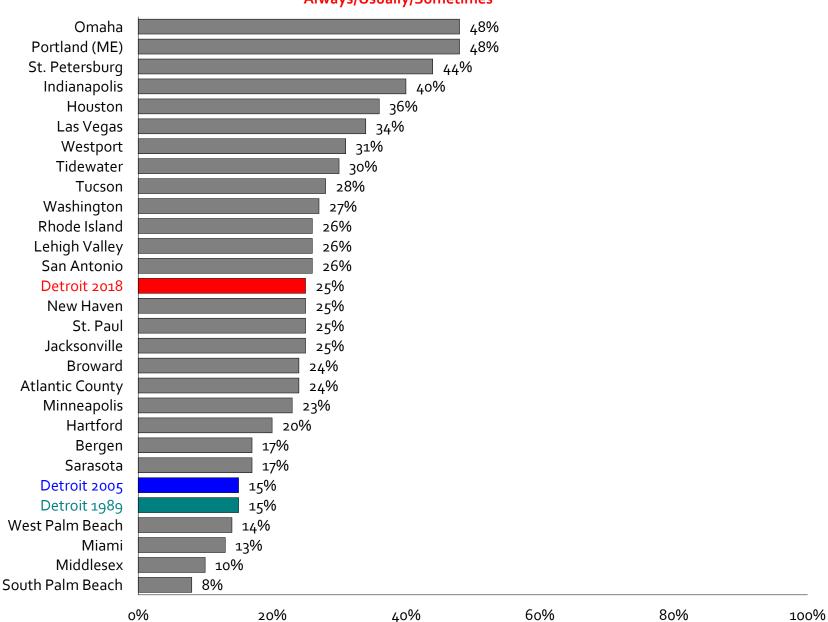
Always/Usually Participate in a Passover Seder

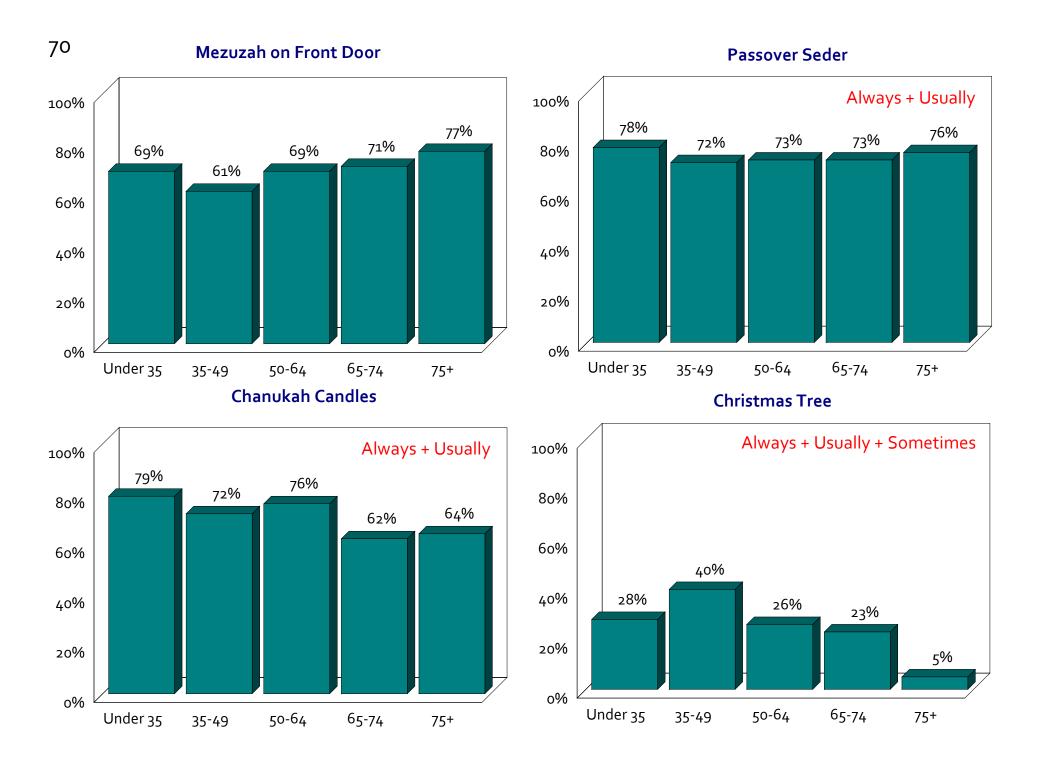
(Jewish Households)



Have a Christmas Tree in Home

(Jewish Households)
Always/Usually/Sometimes

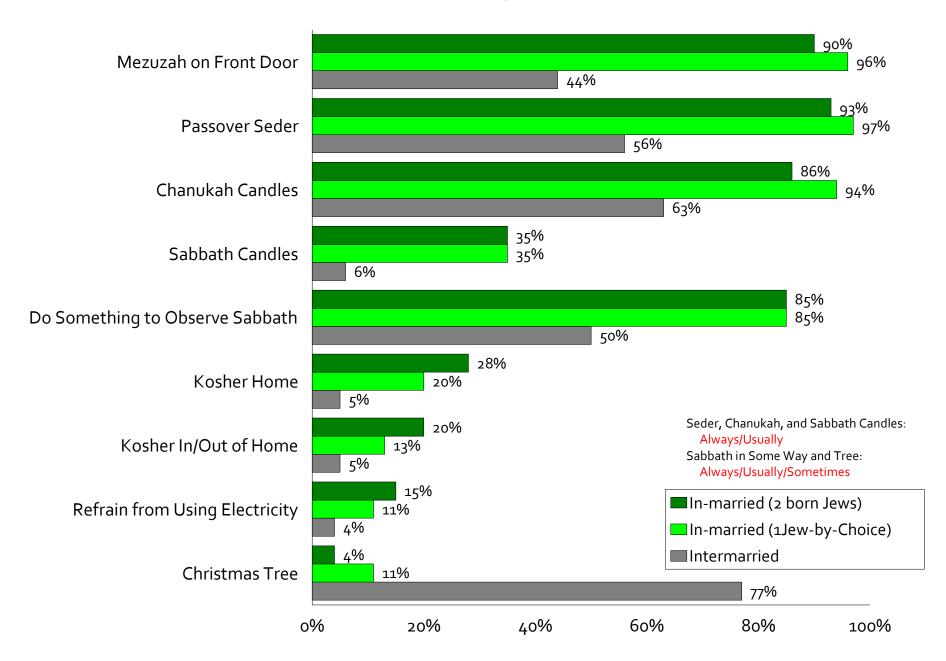






Religious Practices by Type of Marriage

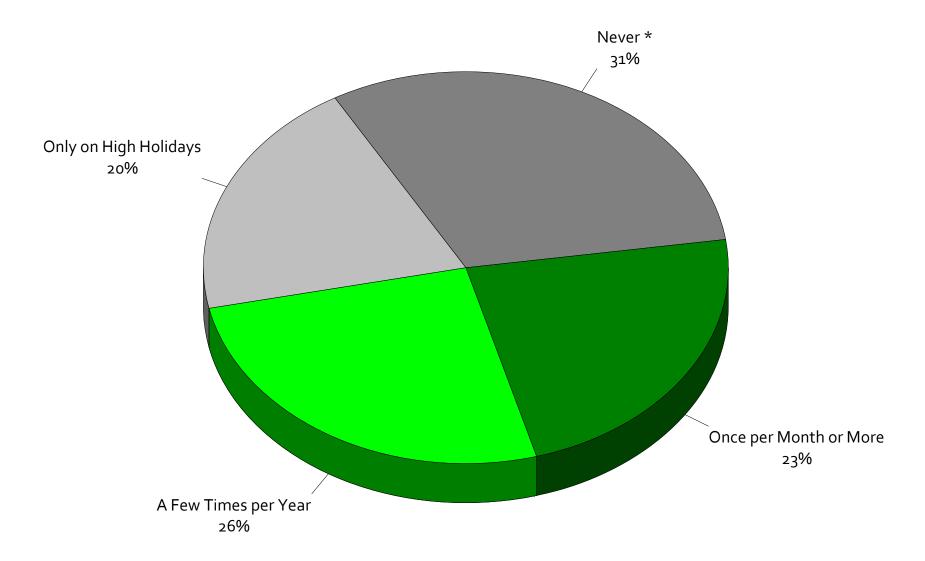
(Jewish Households, Respondents for Out of Home)



Religious Profile: Synagogue Attendance

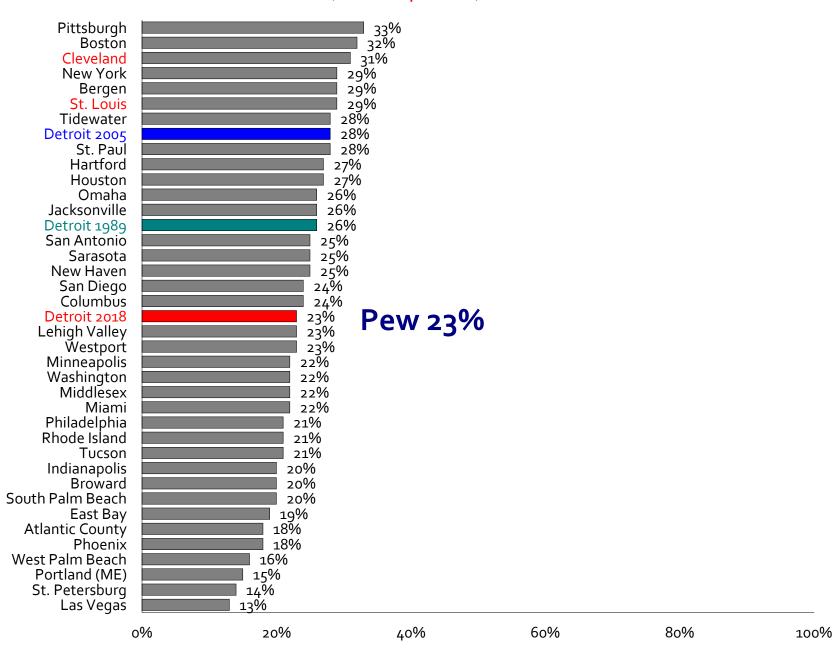
Synagogue Attendance

(Jewish Respondents)



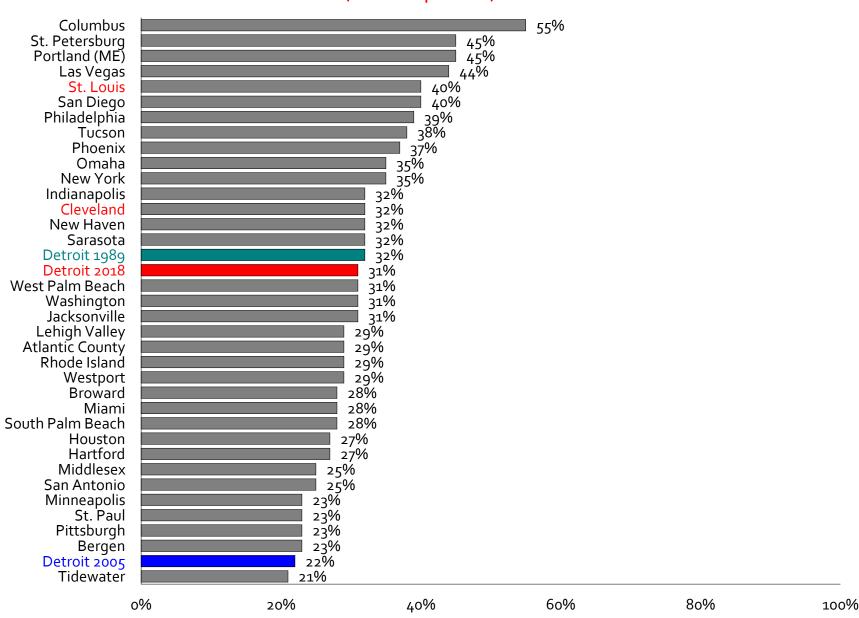
Attend Synagogue Services Once per Month or More

(Jewish Respondents)



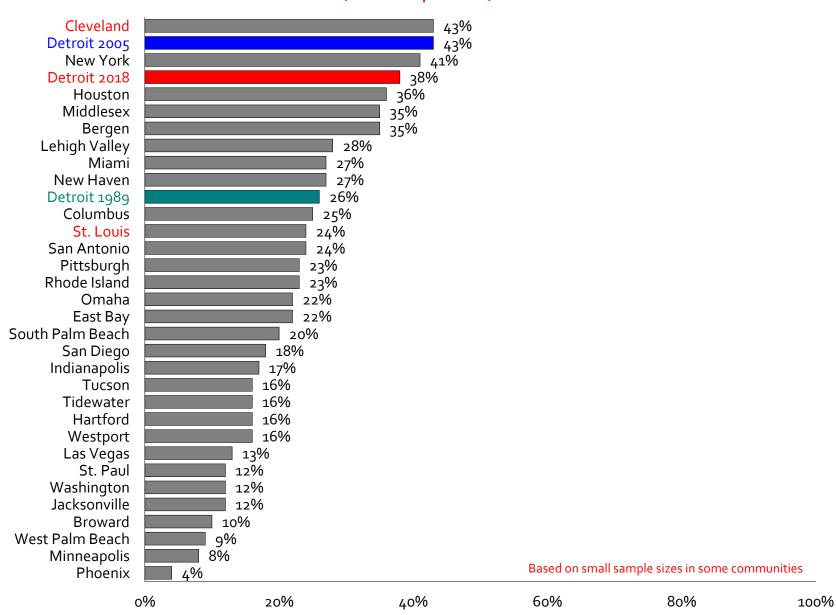
Never Attend Synagogue Services

(or only for weddings/b'nai mitzvah) (Jewish Respondents)



Attend Synagogue Services Once per Month or More

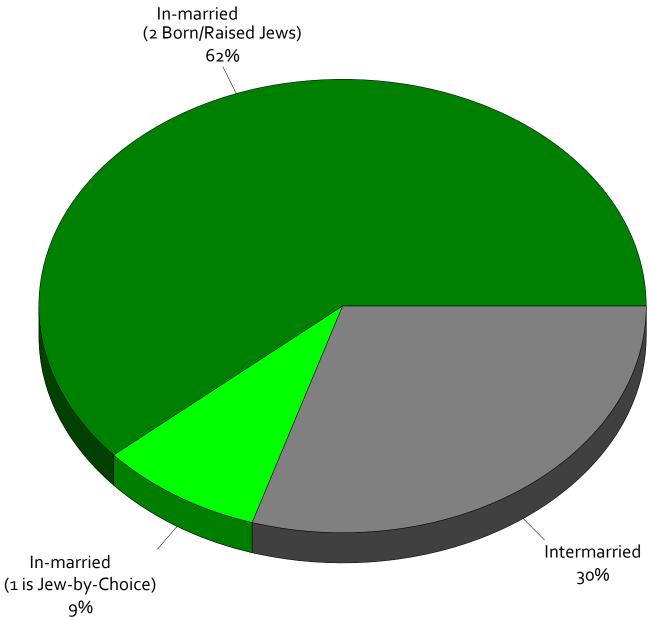
Respondent Under Age 35 (Jewish Respondents)



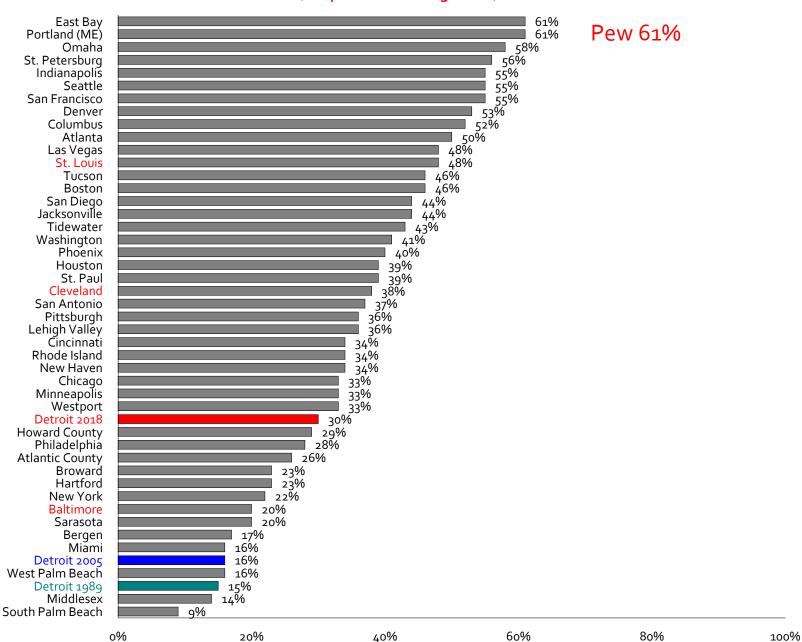
Types of Marriage

Types of Marriage

(Married Couples in Jewish Households)

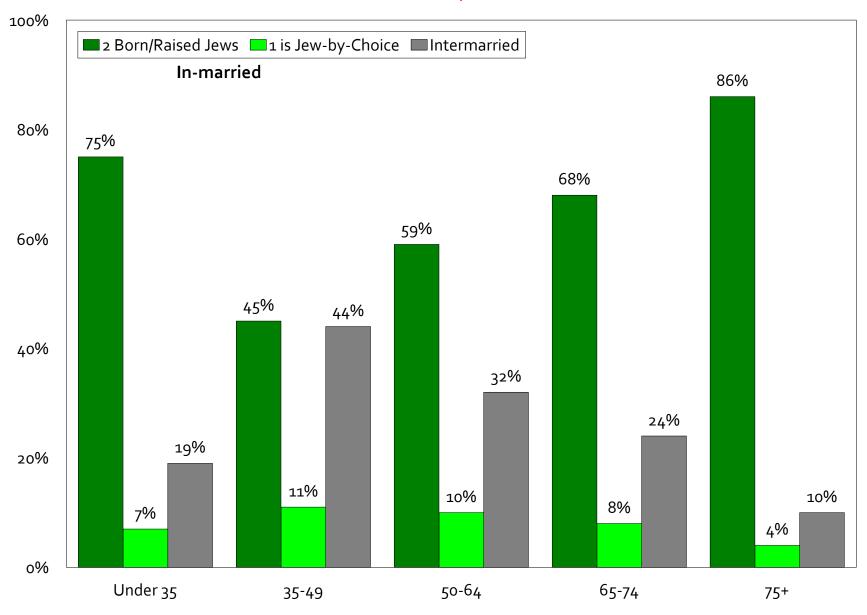


Intermarriage



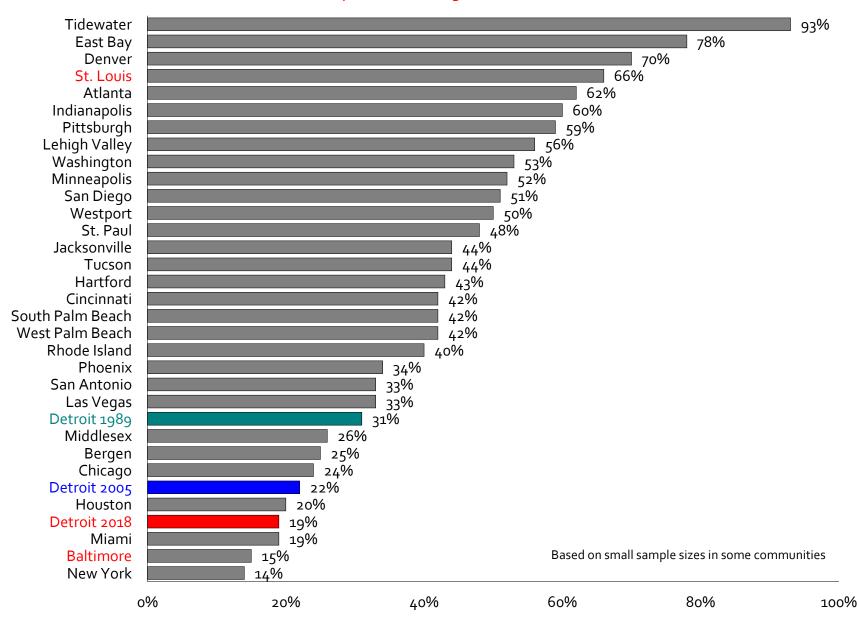
Types of Marriage by Age of Head of Household

(Married Couples)

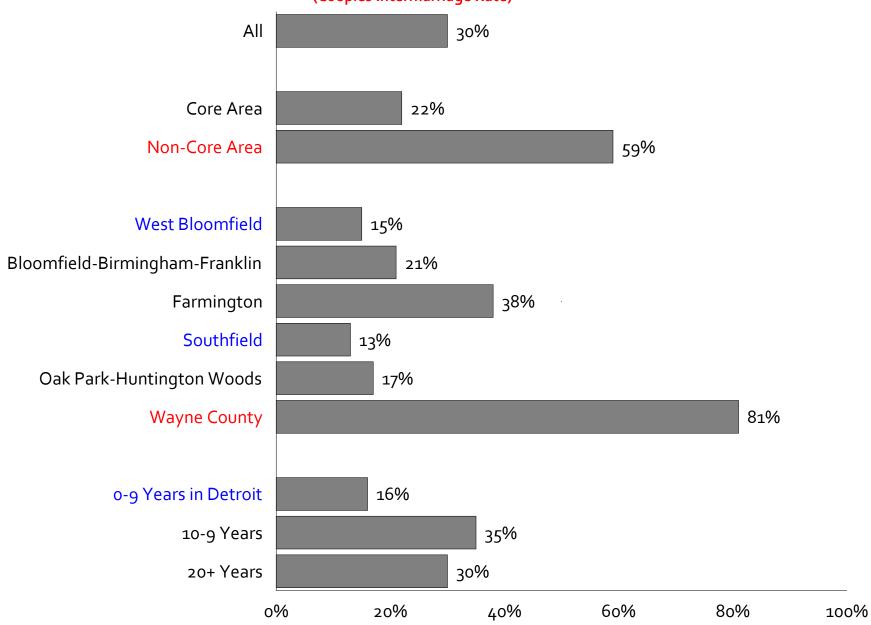


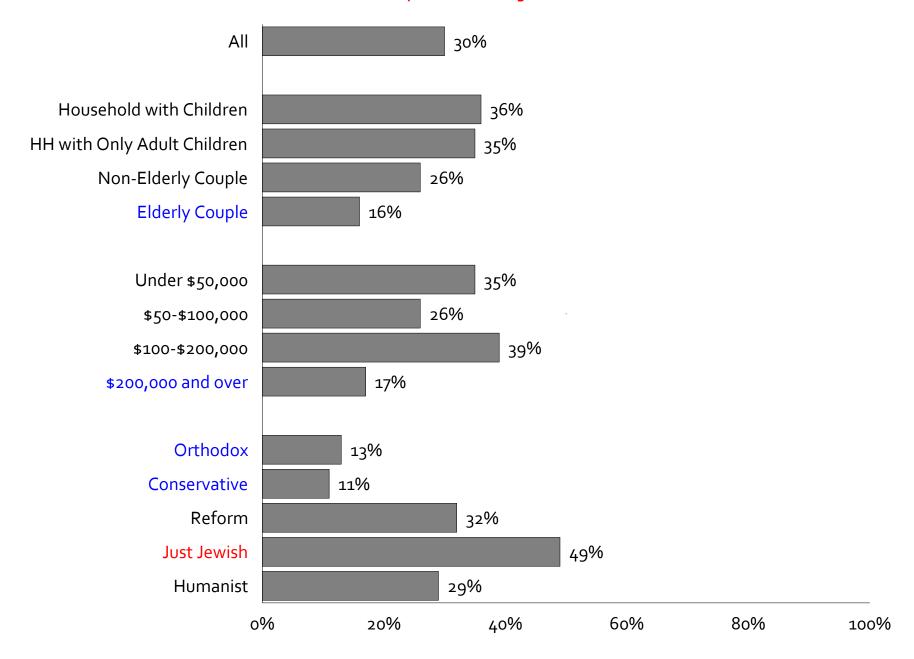
Intermarriage

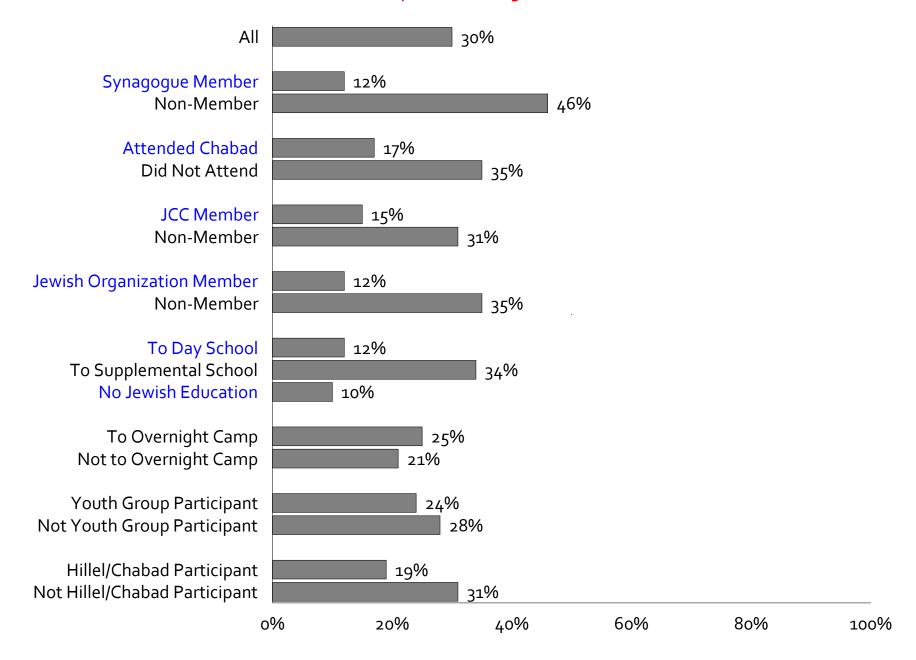
Head of Household Under Age 35

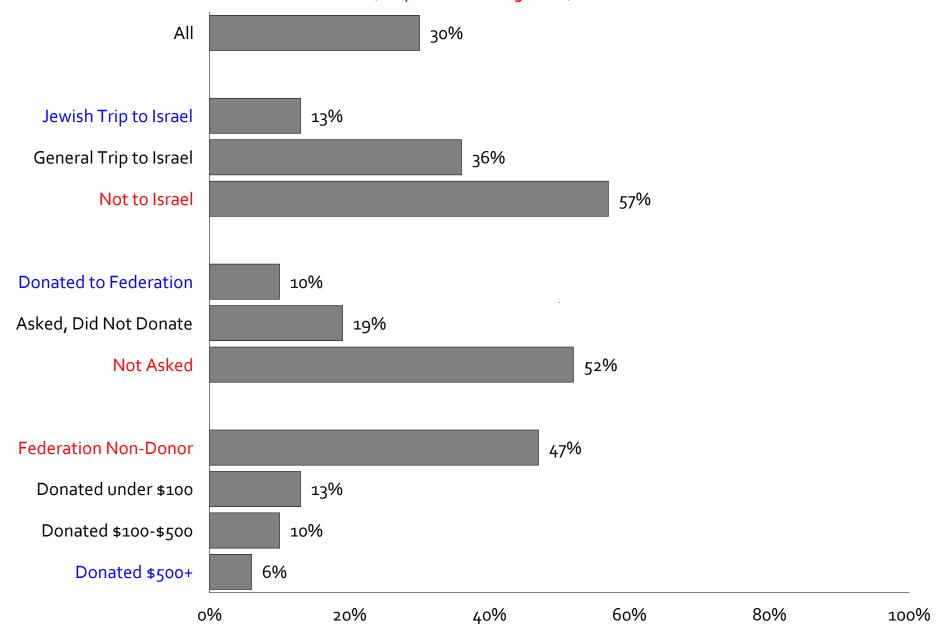


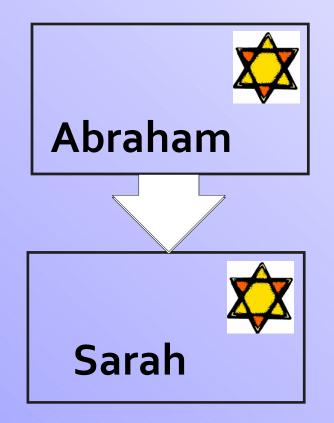


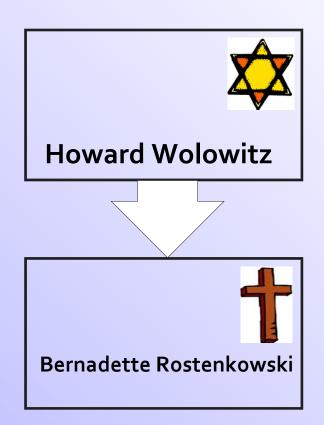




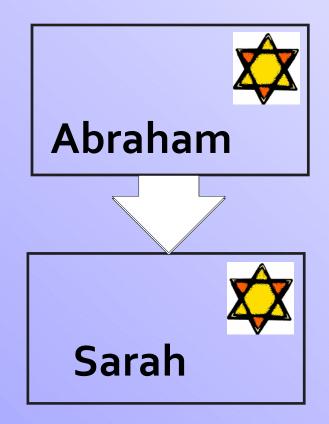


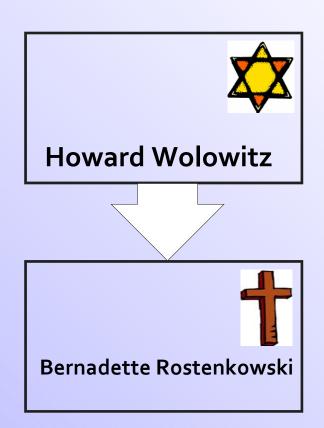






What Is the Intermarriage Rate?





What Is the Intermarriage Rate?
Couples Rate is 50%
Individual Rate is 33%

Rates of Intermarriage

30% Couples Intermarriage Rate

translates to

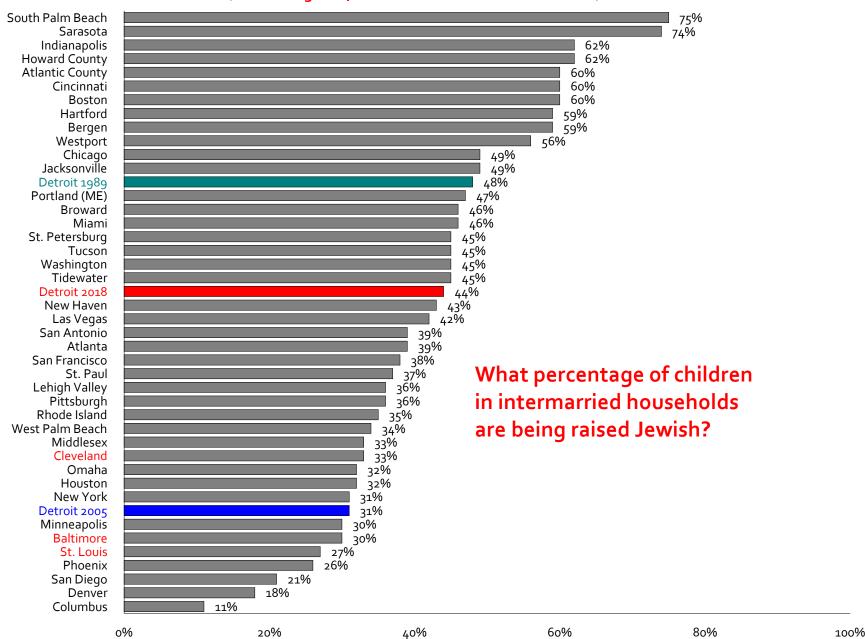
18% Individual Intermarriage Rate

translates to

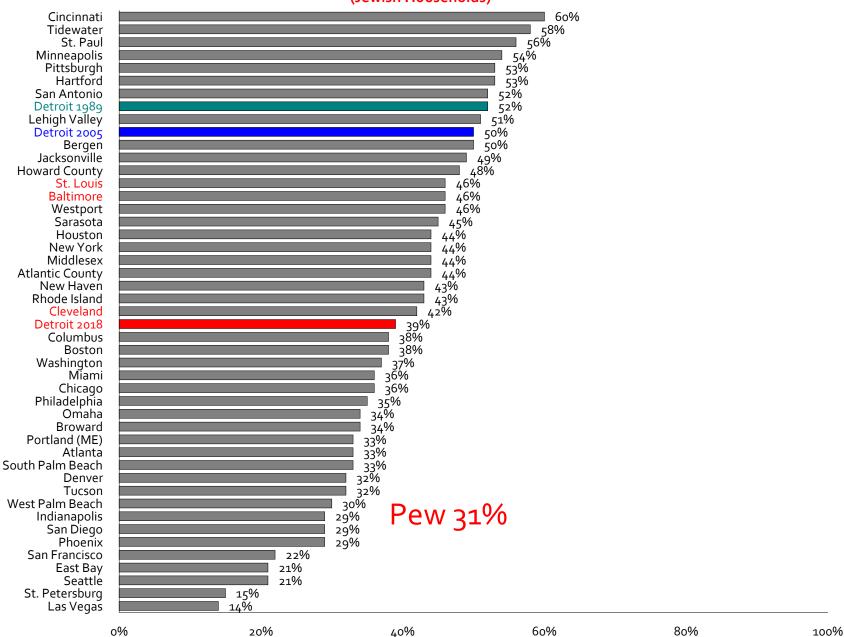
10% of both married and single Jewish adults are both married and married to non-Jews

Children Being Raised Jewish in Intermarried Households

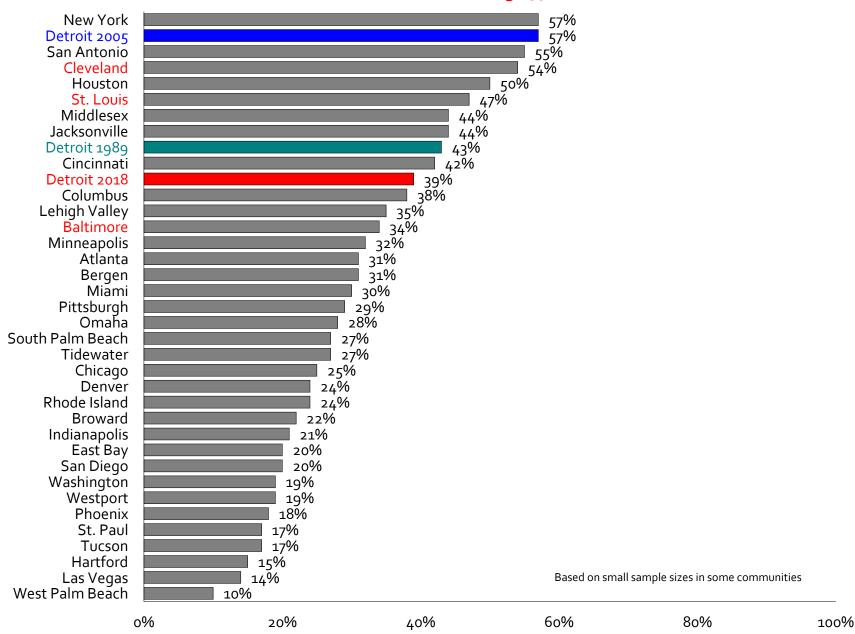
(Children Age 0-17 in Intermarried Jewish Households)



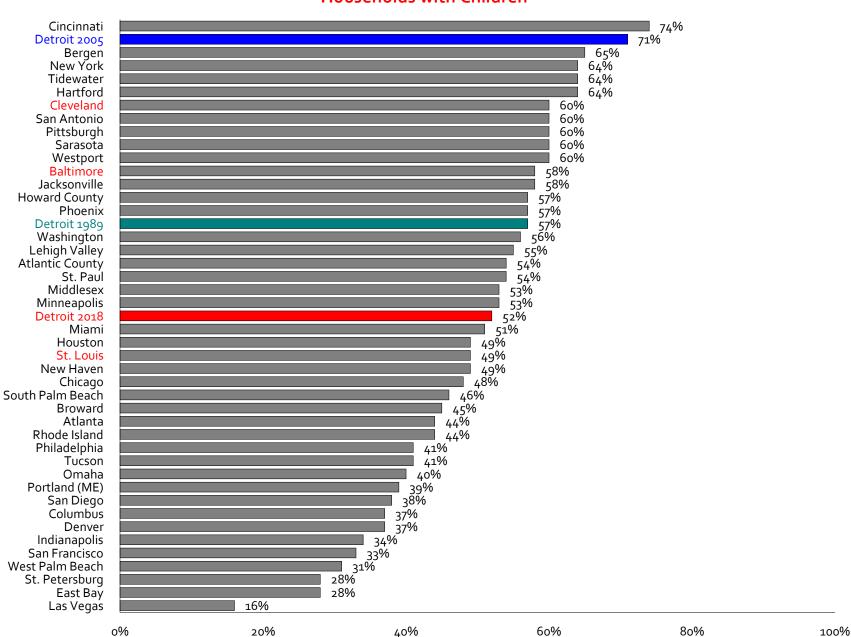
Membership Profile: Synagogues



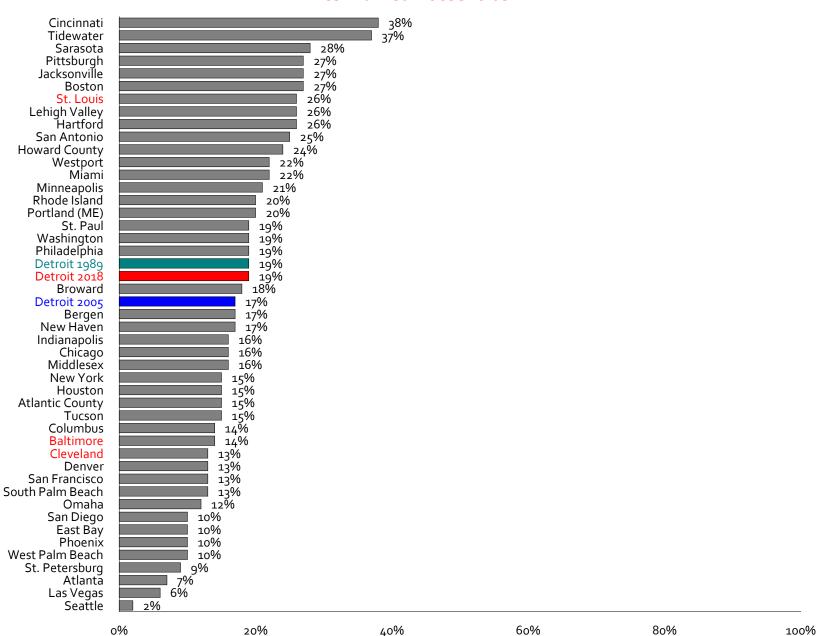
Head of Household Under Age 35

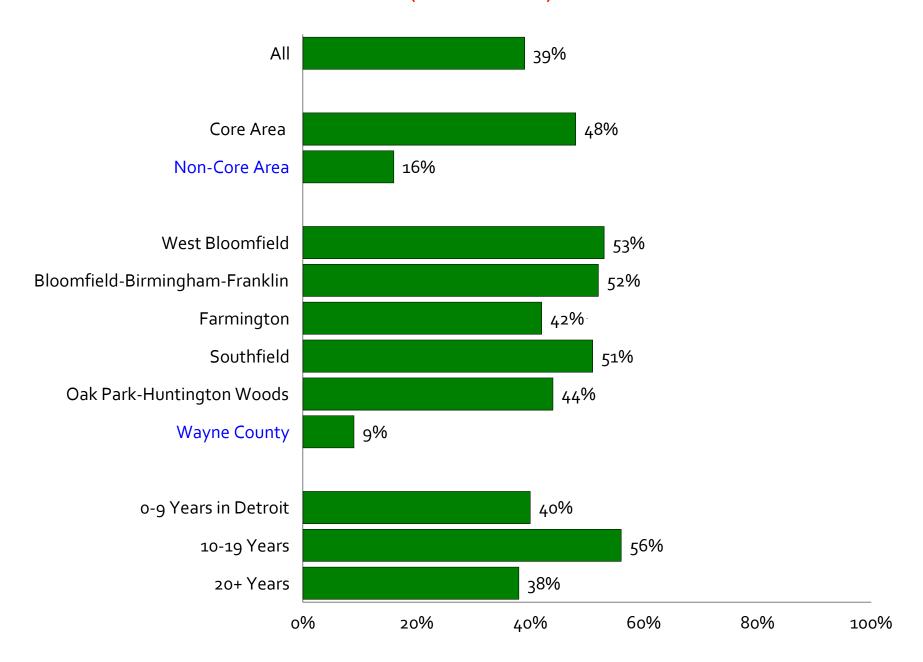


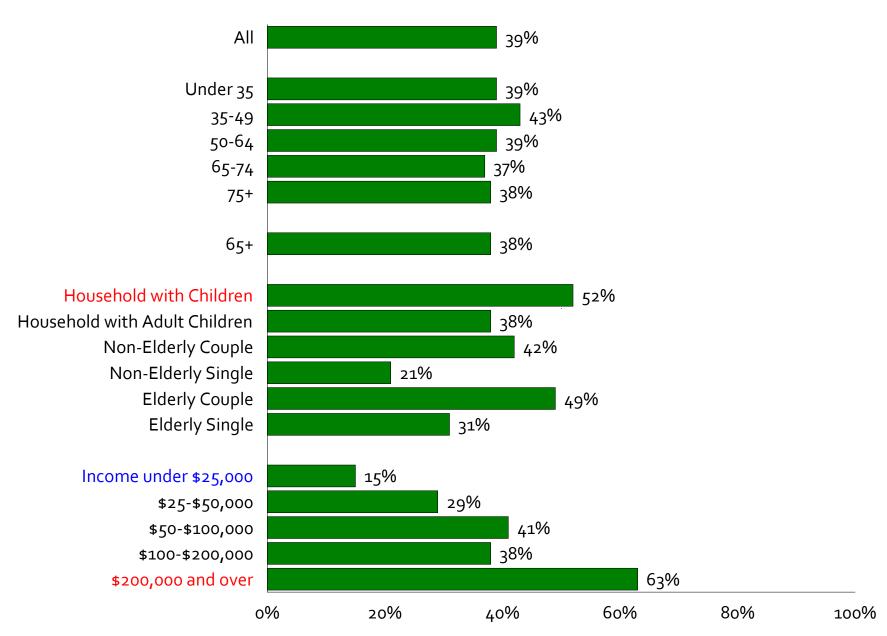
Households with Children

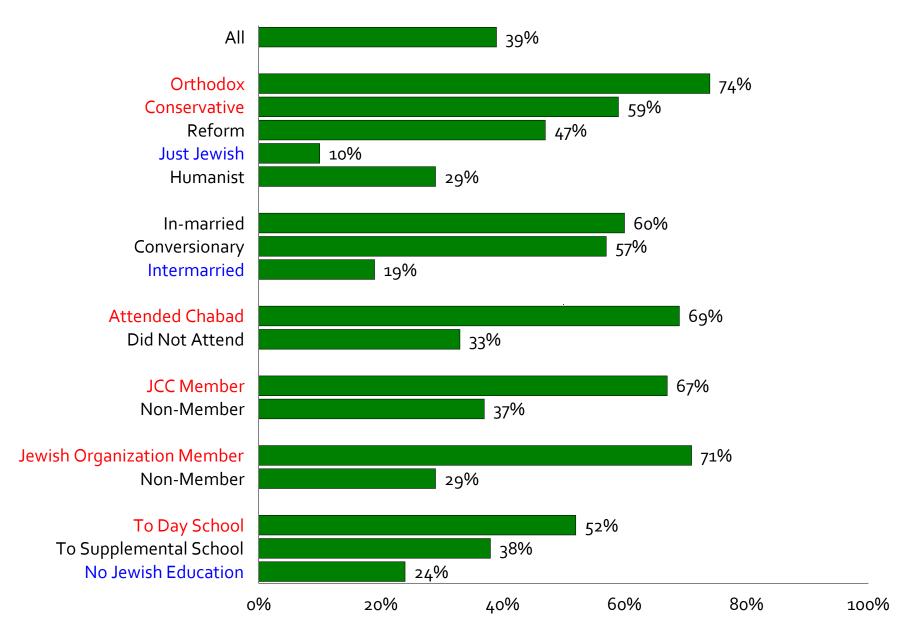


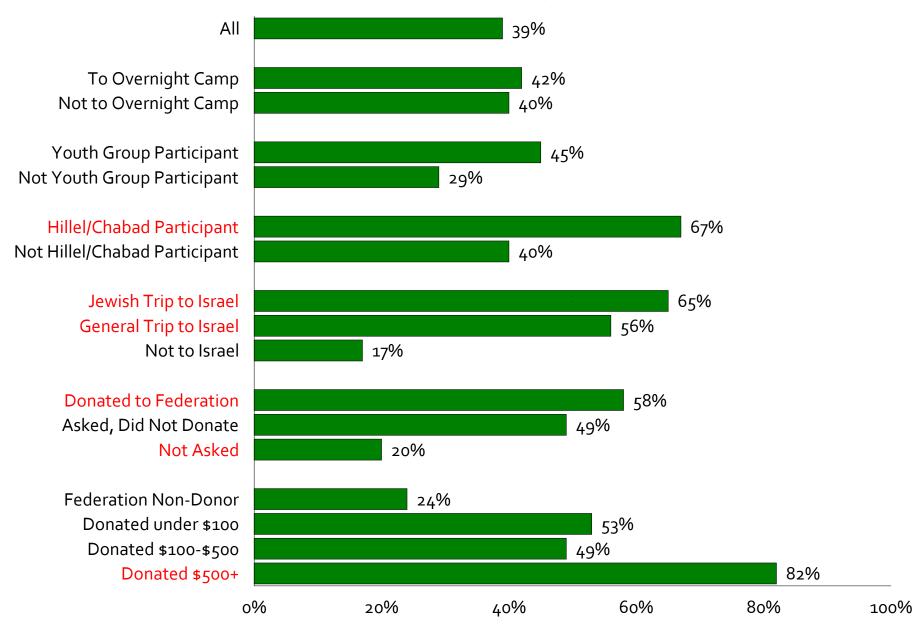
Intermarried Households





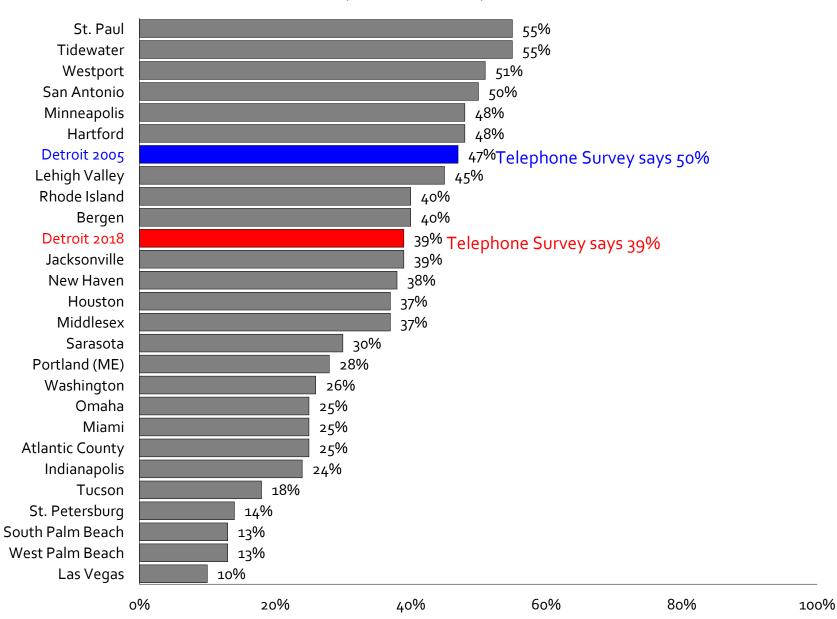




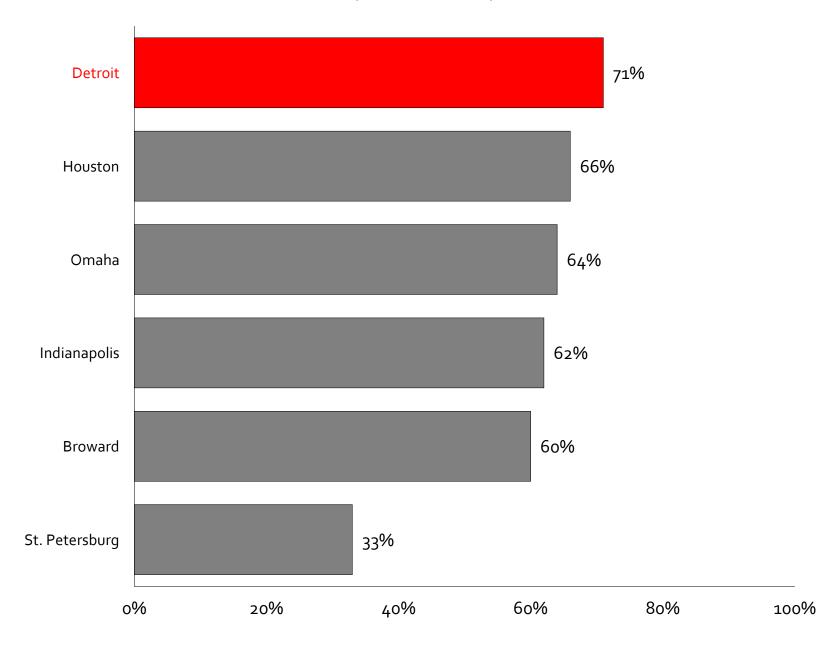


Local Synagogue Membership

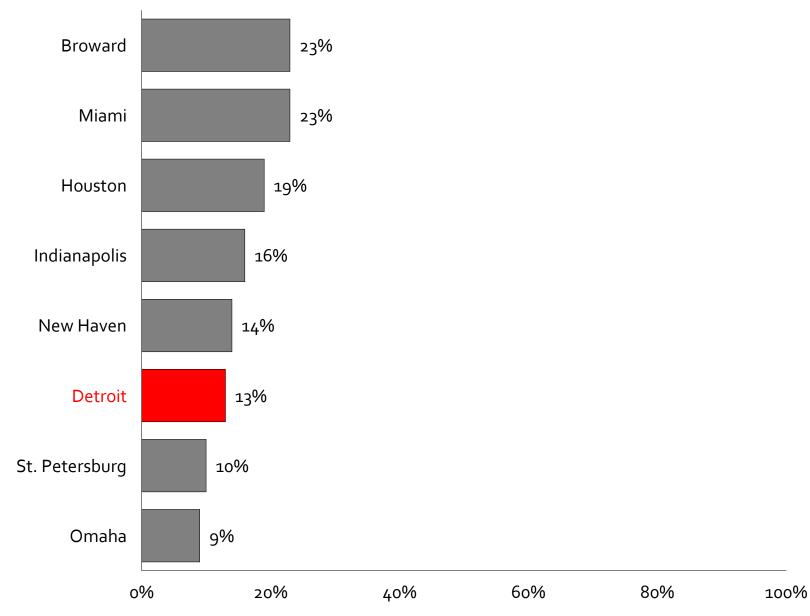
(Based upon the Synagogue Survey)
(Jewish Households)



Participated in or Attended any Programs or Religious Services at, or Sponsored by, a Local Synagogue in the Past Year



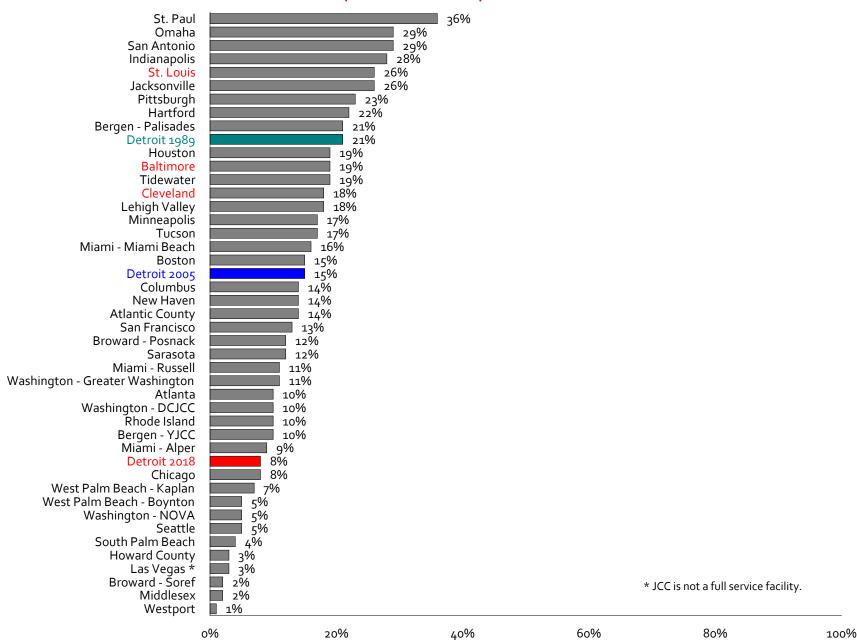
Participated in or Attended any Programs or Religious Services at, or Sponsored by, Chabad in the Past Year



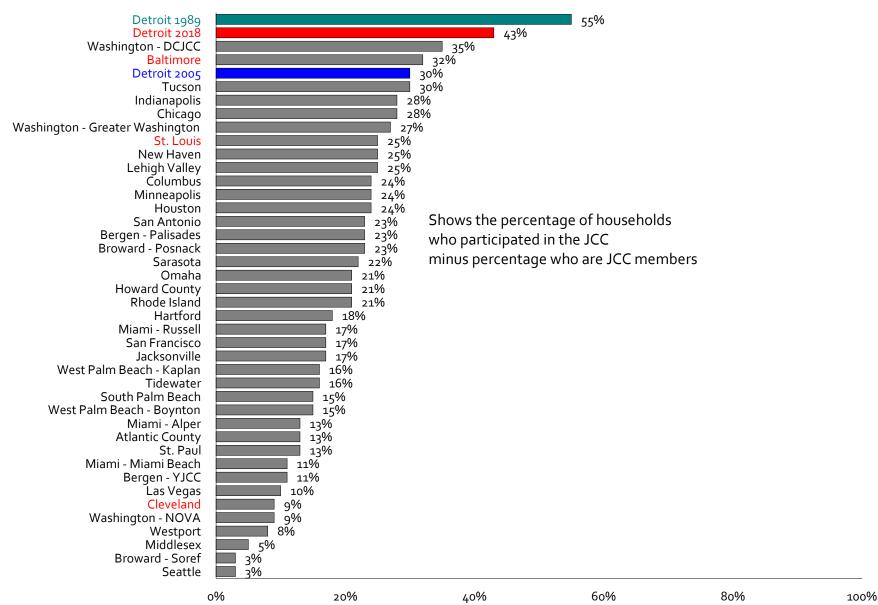
1103

Membership Profile: JCC

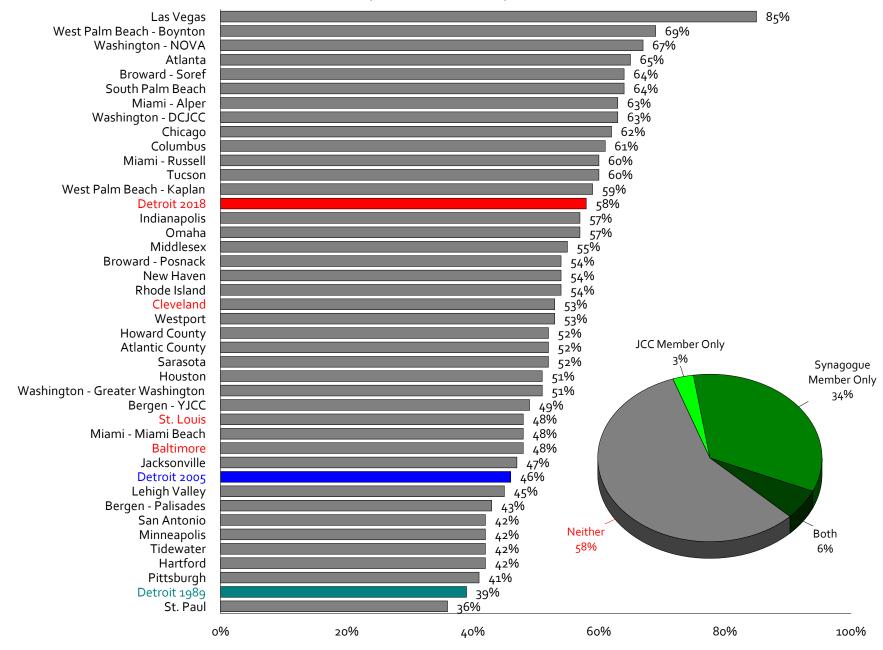
Local JCC Membership



Participated in a Local JCC Program in the Past Year Without Being a Member

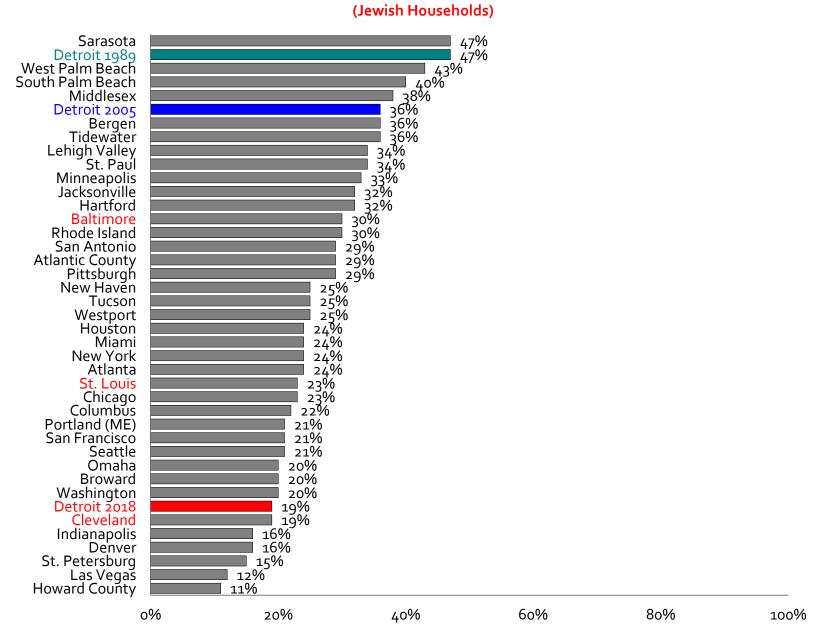


Neither Synagogue nor JCC Members



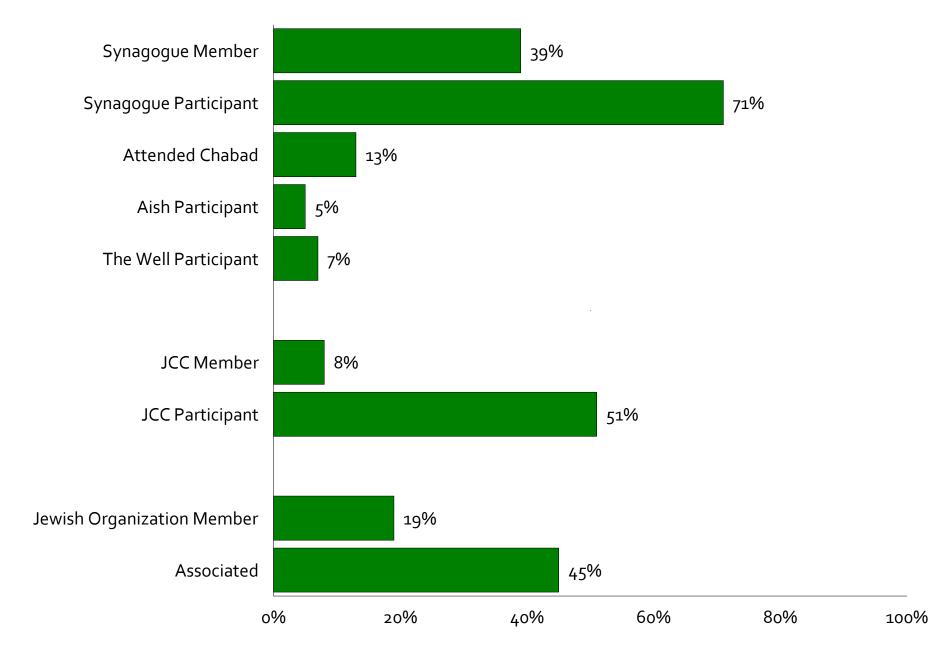
1197 **Membership Profile: Jewish Organizations**

Jewish Organization Membership Other Than a Synagogue or JCC



Summary of Memberships

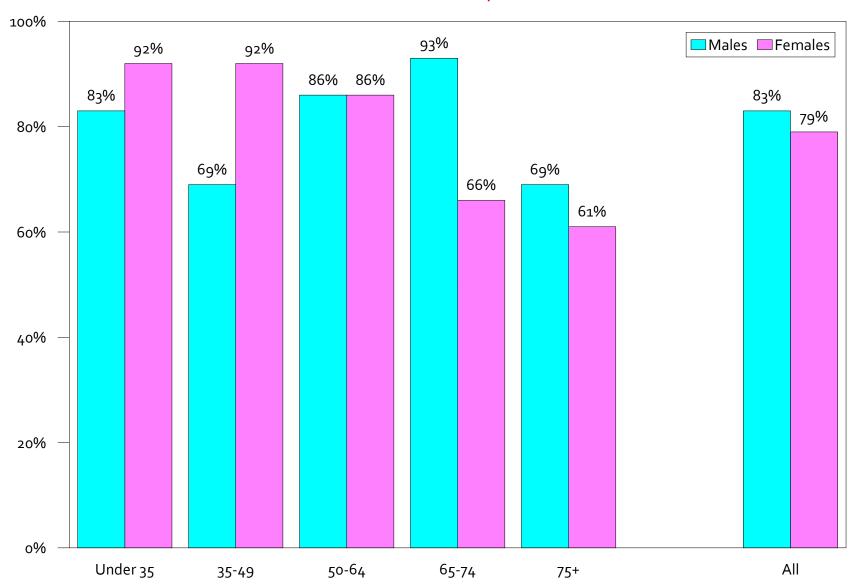
(Jewish Households)



Jewish Education: Adults When They Were Children

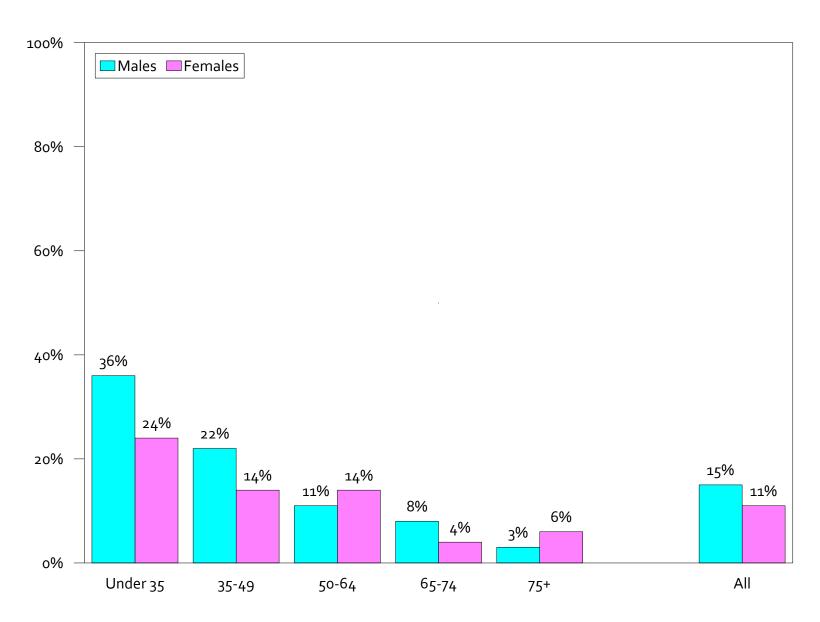
Received Some Formal Jewish Education as Children by Age and Sex

(Born or Raised Jewish Respondents)



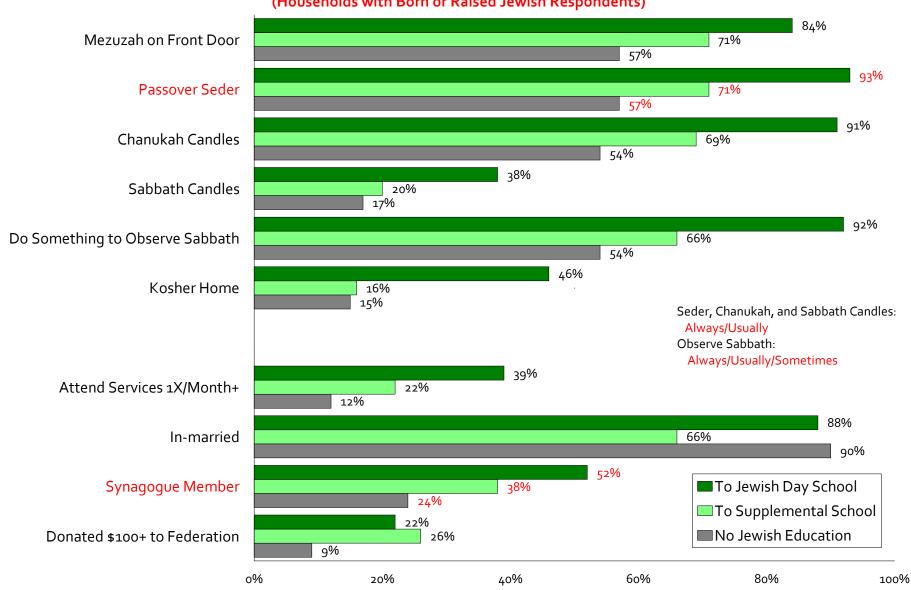
Attended a Jewish Day School as a Child by Age and Sex

(Born or Raised Jewish Respondents)



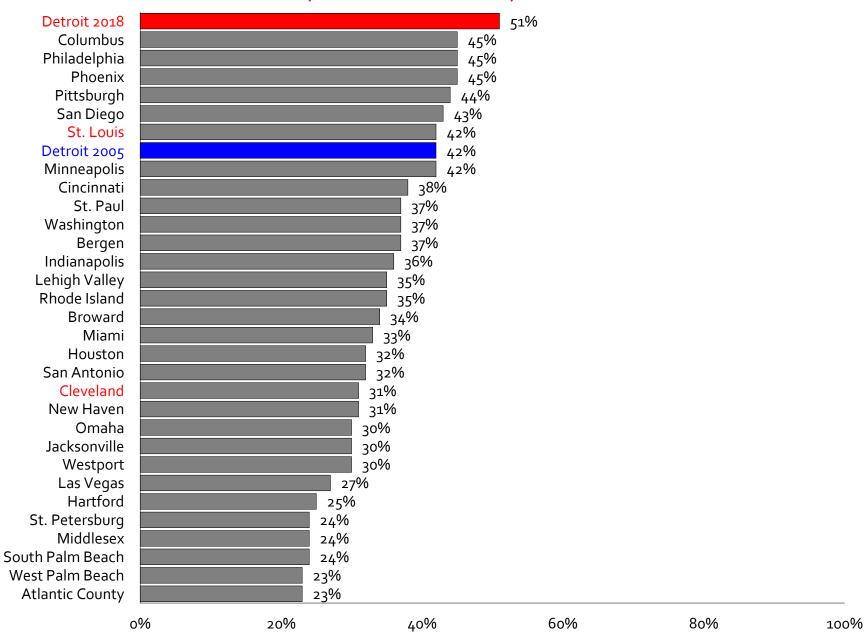
Households in Which The Respondent Received Some Formal Jewish Education as a Child

Correlation with Adult Jewish Behaviors (Households with Born or Raised Jewish Respondents)



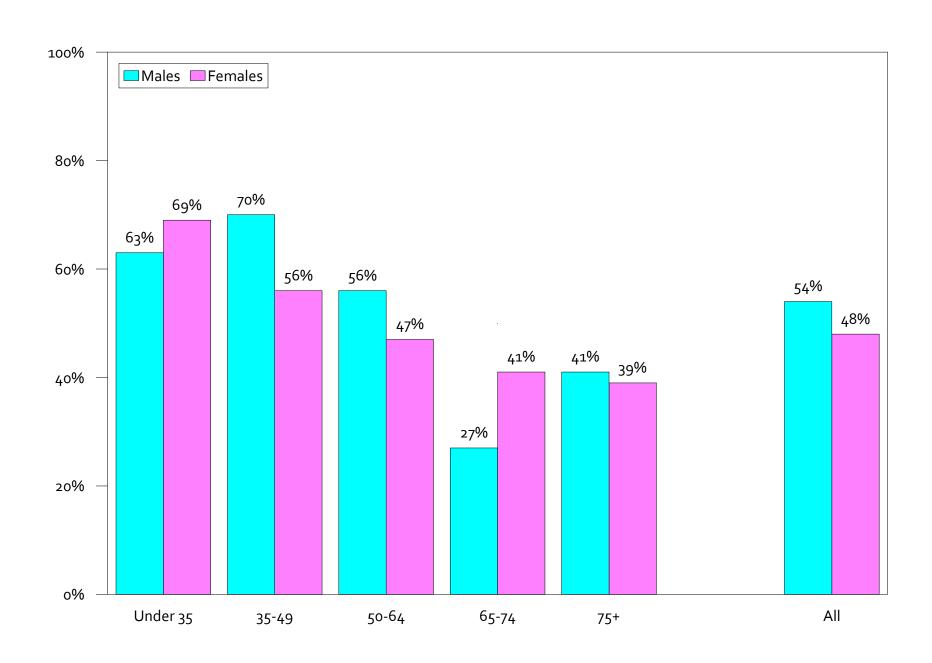
114 Attended or Worked at a Jewish Overnight Camp as Children

(Born or Raised Jewish Adults)



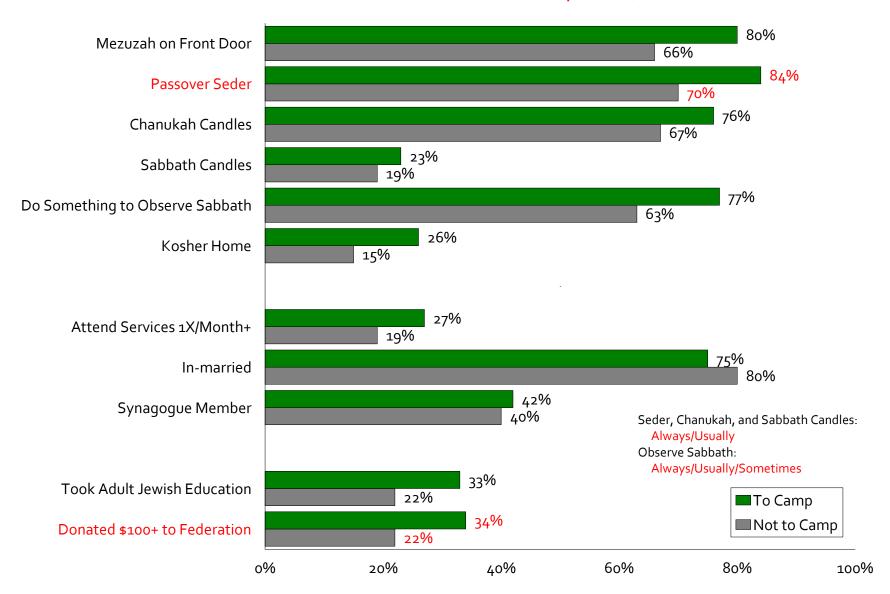
Attended or Worked at a Jewish Overnight Camp as Children by Age

(Born or Raised Jewish Respondents)



Households in Which The Respondent Attended or Worked at a Jewish Overnight Camp as a Child

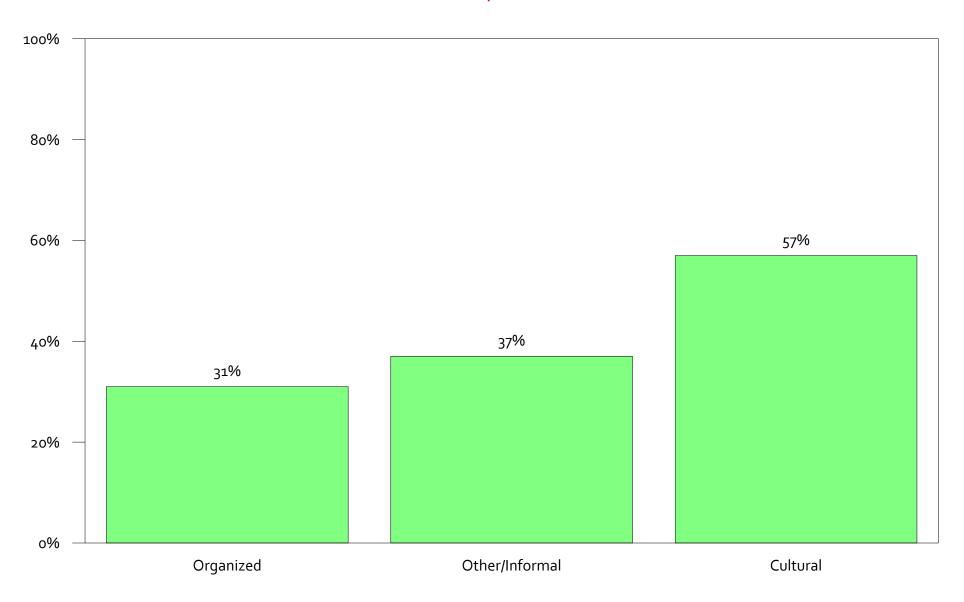
Correlation with Adult Jewish Behaviors
(Households with Born or Raised Jewish Respondents)



Adult Jewish Education

Different Types of Jewish Education

(Jewish Respondents)

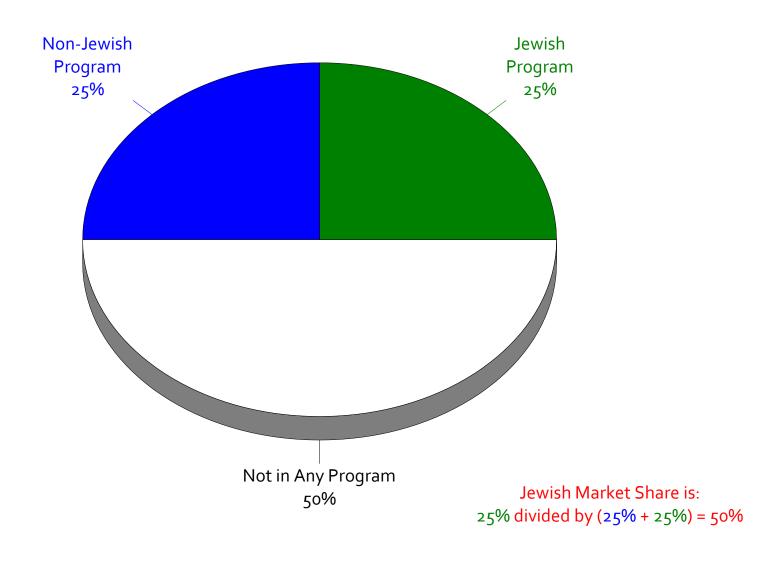


Children's Jewish Education: Preschool/Child Care

The Concept of *Market Share*

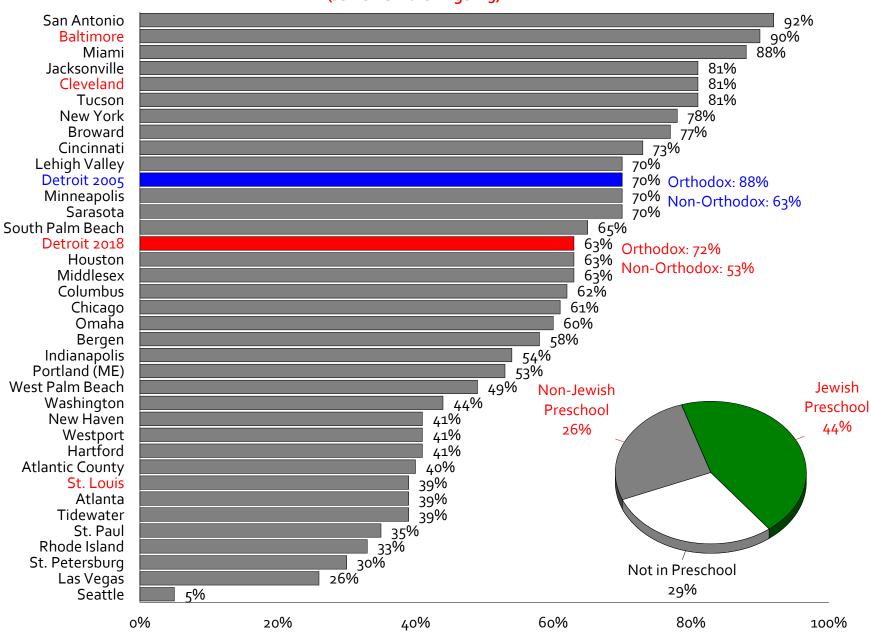
25% of all children are in a Jewish Program (preschool, school, camp)

The Market Share is 50% because half of children in a Program are in a Jewish Program



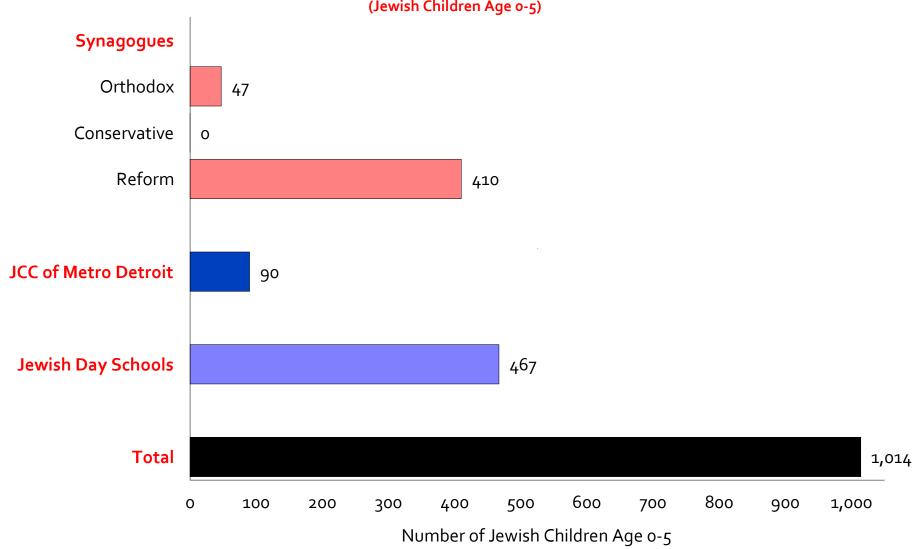
Jewish Preschool/Child Care Market Share

(Jewish Children Age o-5)



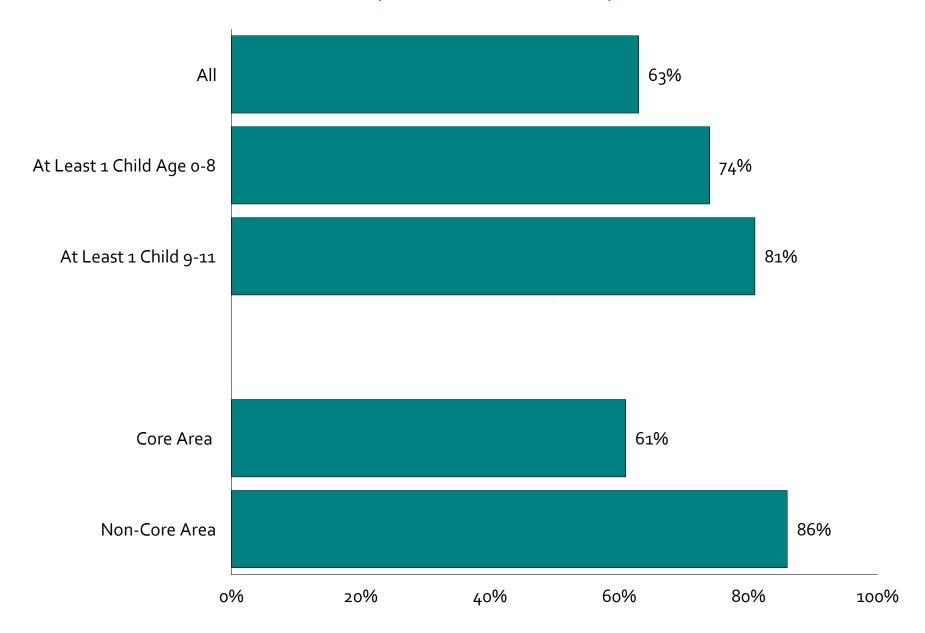
Jewish Children Who Currently Attend Jewish Preschool/Child Care

(Based upon the Jewish Institutions Survey) (Jewish Children Age 0-5)



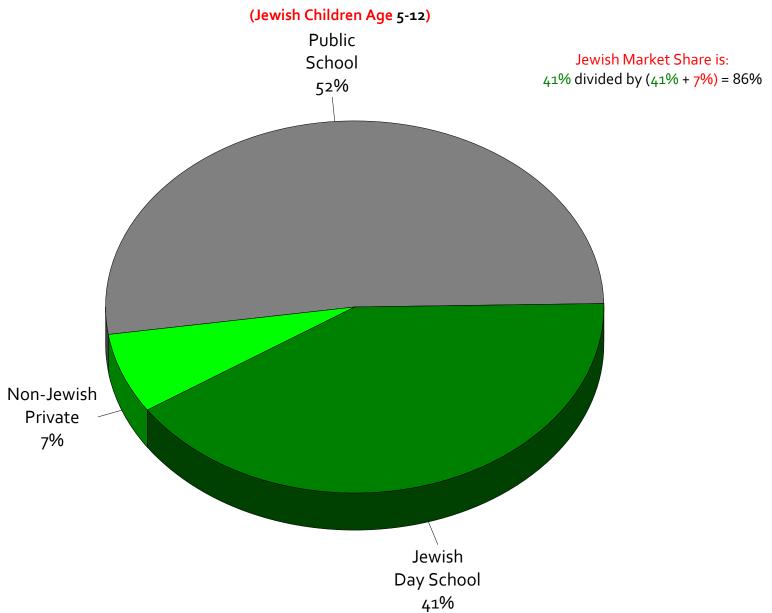
Received PJ Library Books

(Households with Jewish Children)



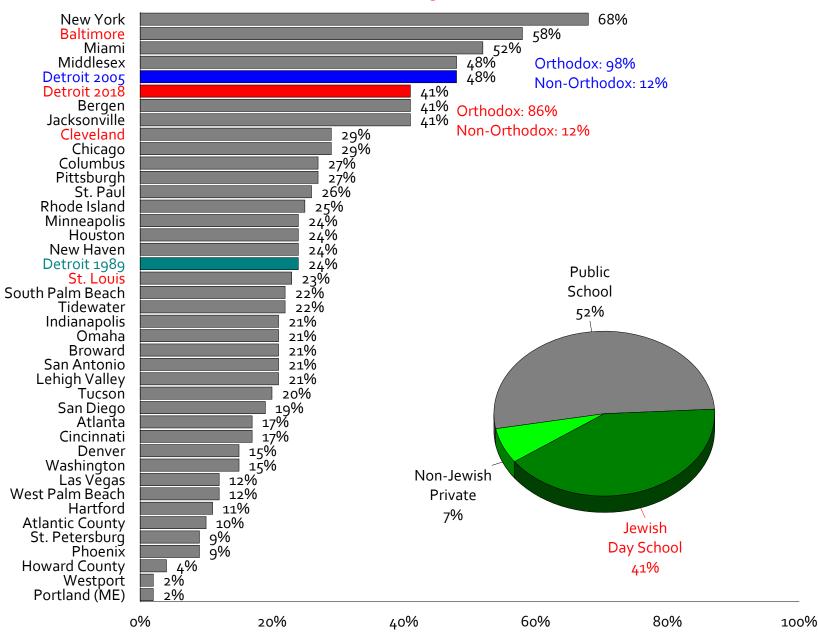
Children's Jewish Education: Jewish Day School

Type of School Attended



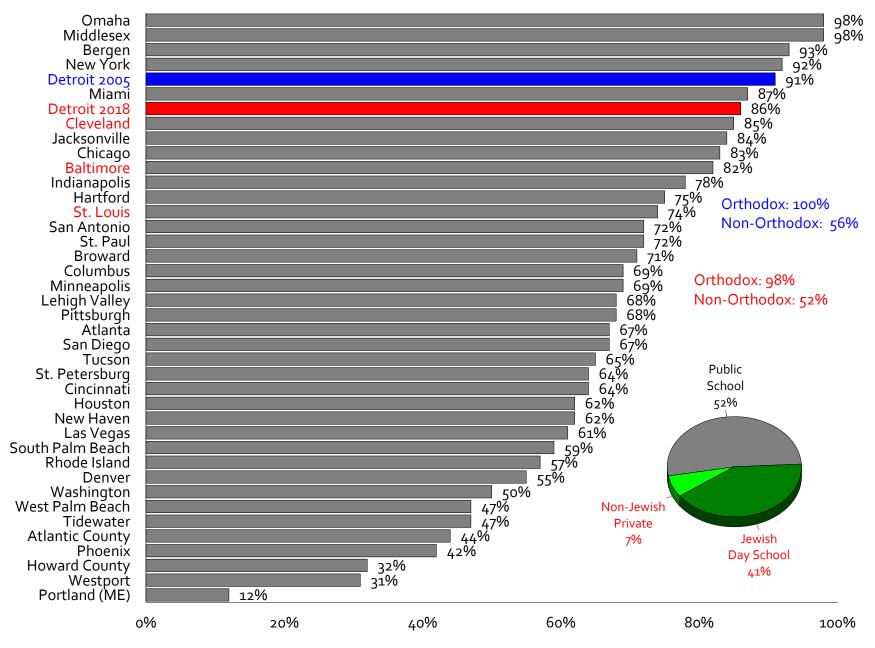
Currently Attend Jewish Day School

(Jewish Children Age 5-12)



Market Share for Jewish Day School

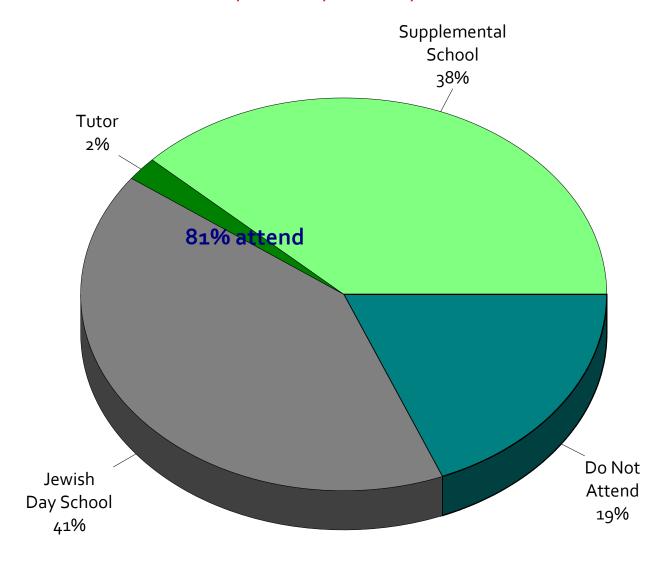
(Jewish Children Age 5-12)



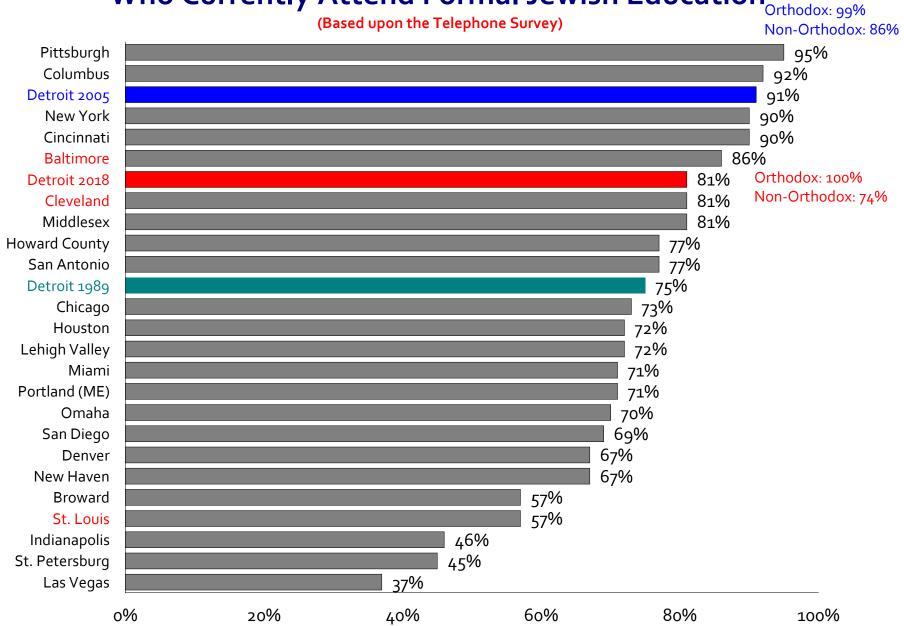
Children's Jewish Education: Current Formal Jewish Education

Current Formal Jewish Education of Jewish Children

(Jewish Children Age 5-12) (Based upon the Telephone Survey)

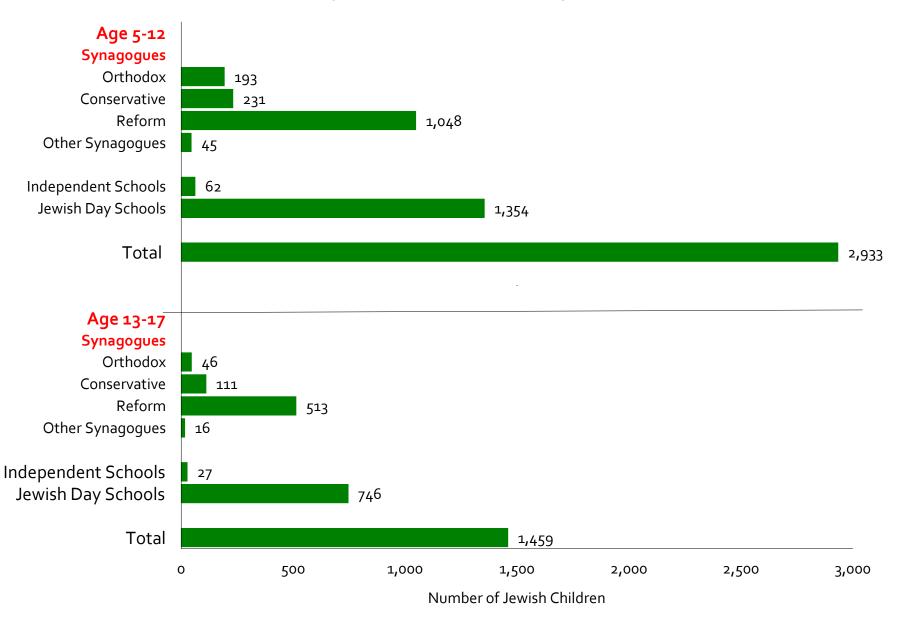


Jewish Children Age 5-12
Who Currently Attend Formal Jewish Education



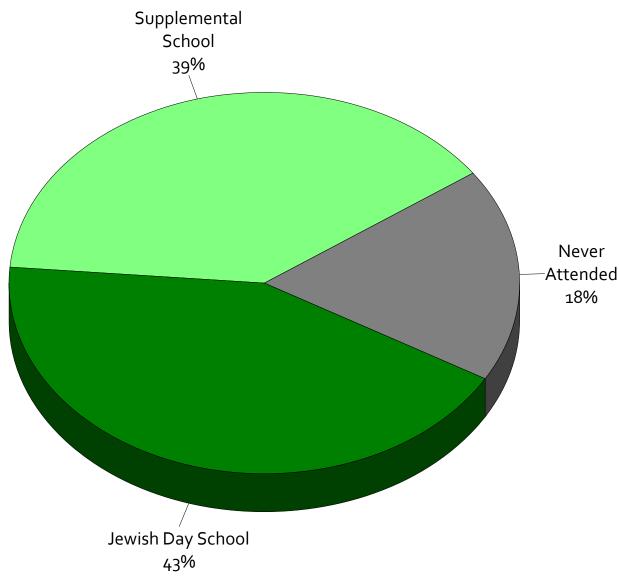
Jewish Children Who Currently Attend Formal Jewish Education

(Based upon the Jewish Institutions Survey)



Ever Attended Formal Jewish Education

(Jewish Children Age 13-17)

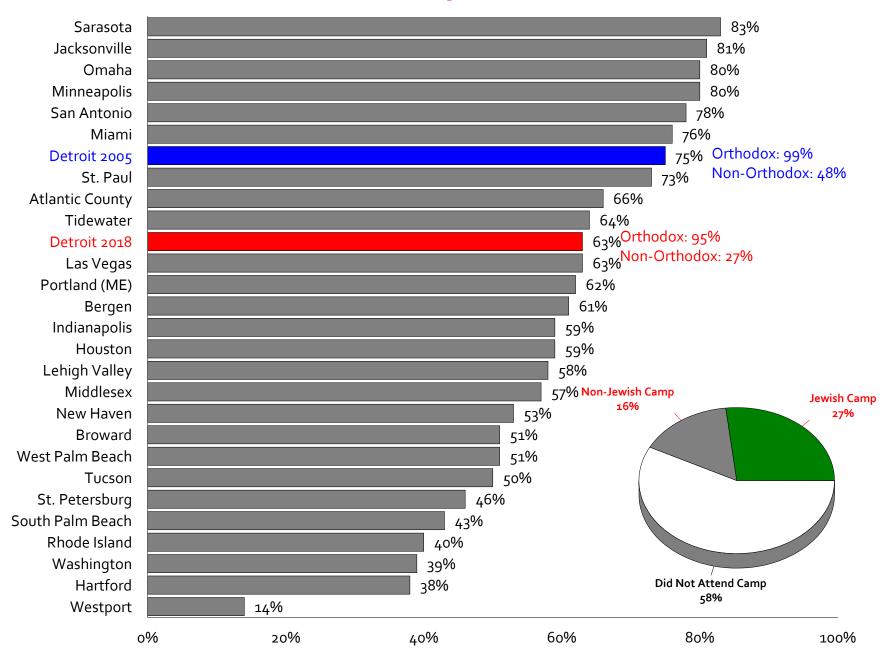


Children who have attended both Jewish day school and supplemental school are reported under Jewish day school

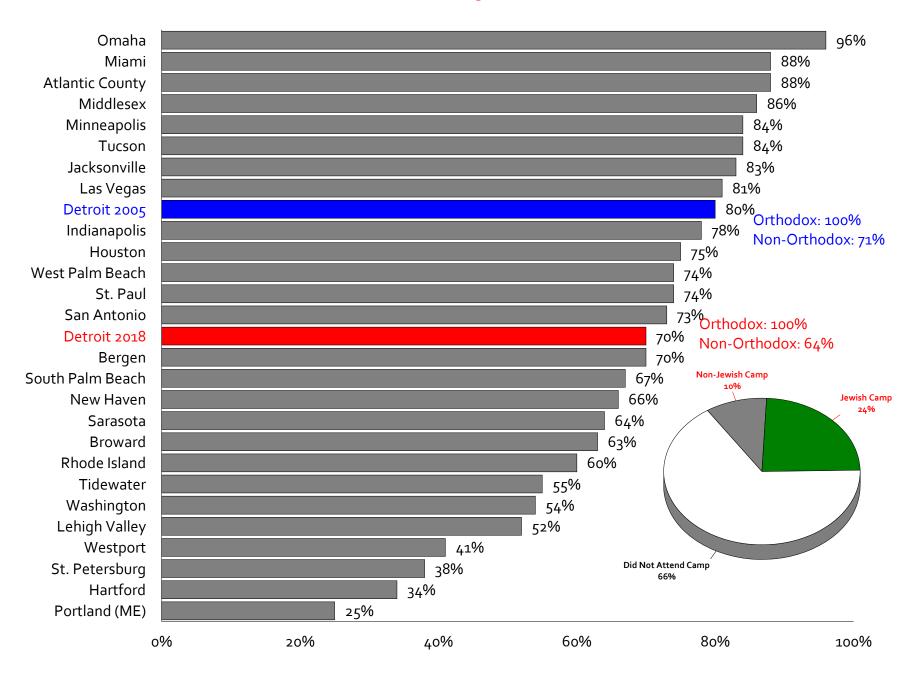
Children's Jewish Education: Informal Jewish Education

Jewish Day Camp Market Share This Past Summer

(Jewish Children Age 3-17)

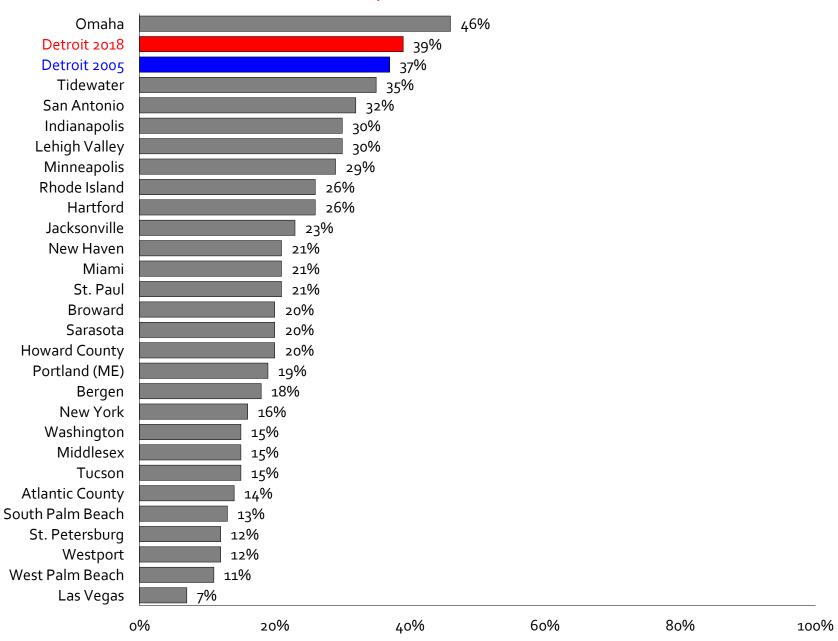


(Jewish Children Age 6-17)

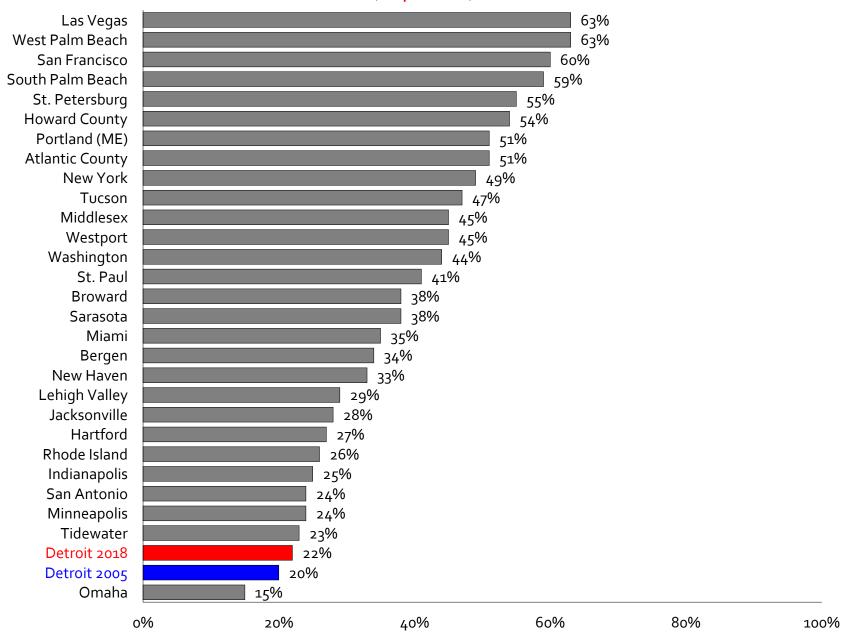


Jewish Agencies: Familiarity and Perception

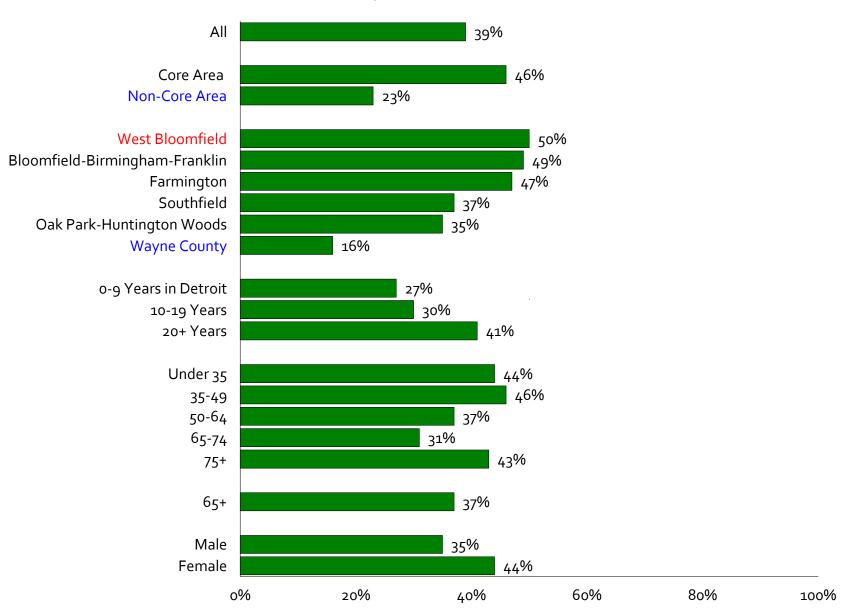
Very Familiar with the Local Jewish Federation



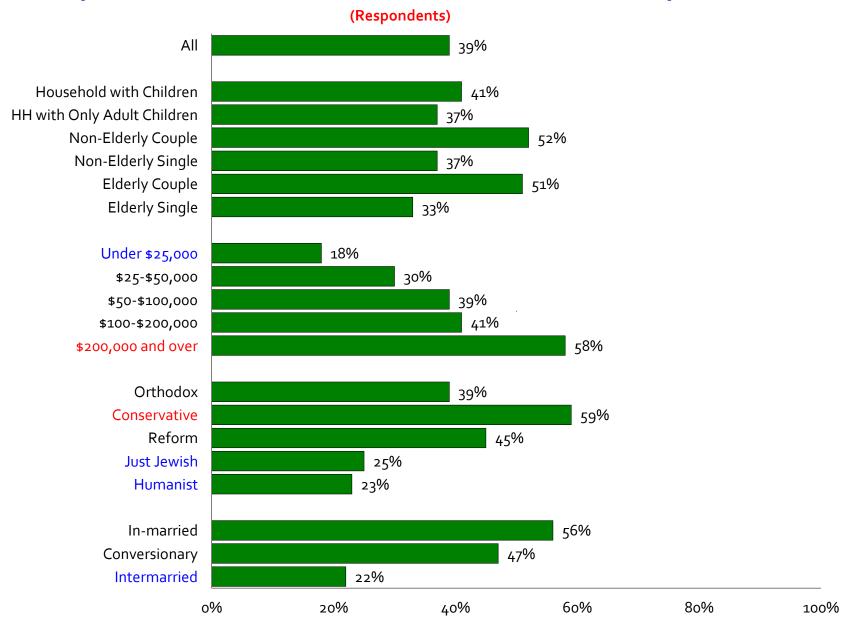
Not at All Familiar with the Local Jewish Federation



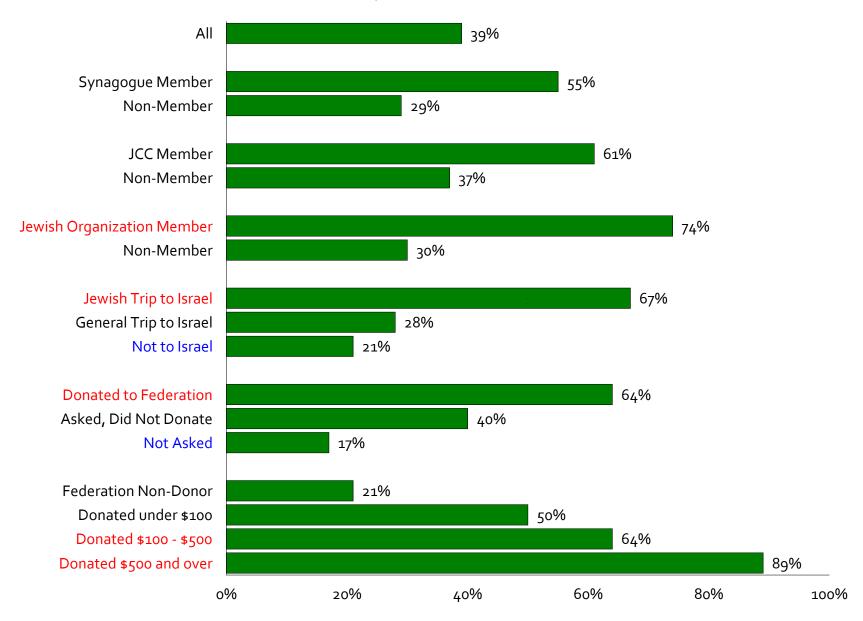
Very Familiar with the Jewish Federation of Metropolitan Detroit



Very Familiar with the Jewish Federation of Metropolitan Detroit

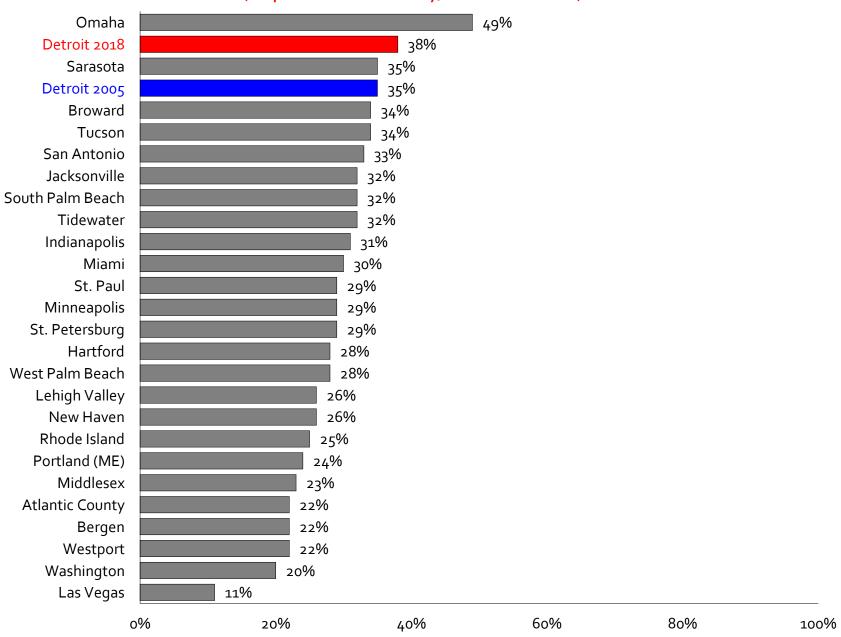


Very Familiar with the Jewish Federation of Metropolitan Detroit



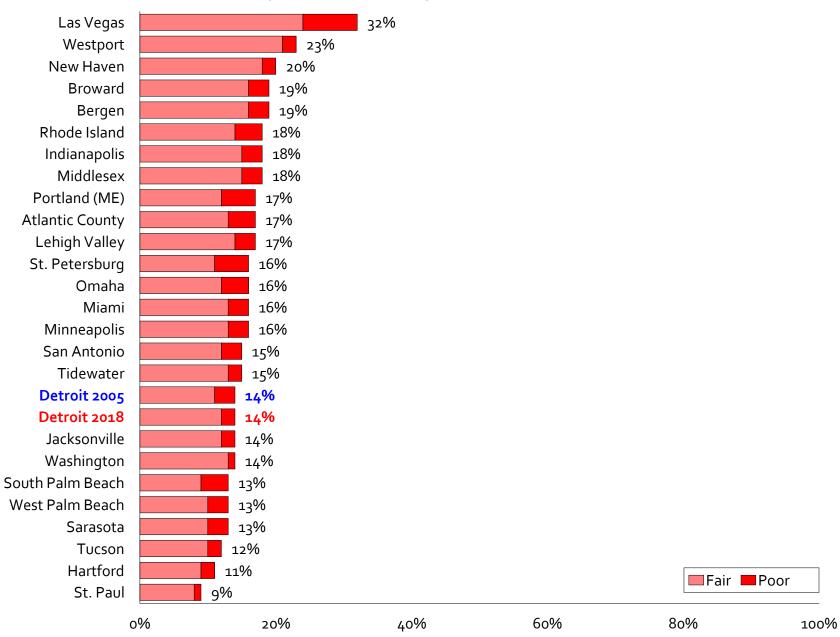
Excellent Perceptions of the Local Jewish Federation

(Respondents Who Are Very/Somewhat Familiar)



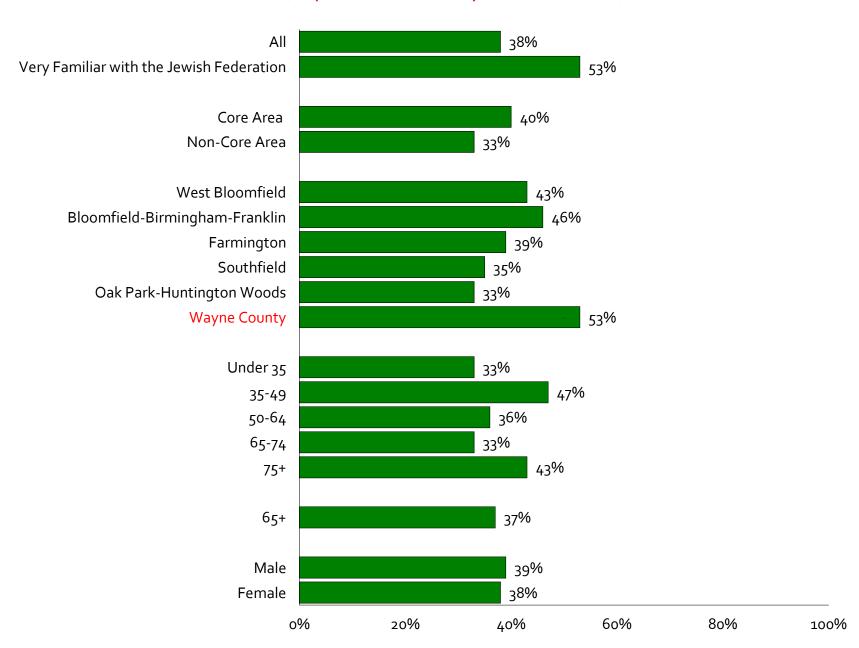
Fair/Poor Perceptions of the Local Jewish Federation

(Respondents Who Are Very/Somewhat Familiar)



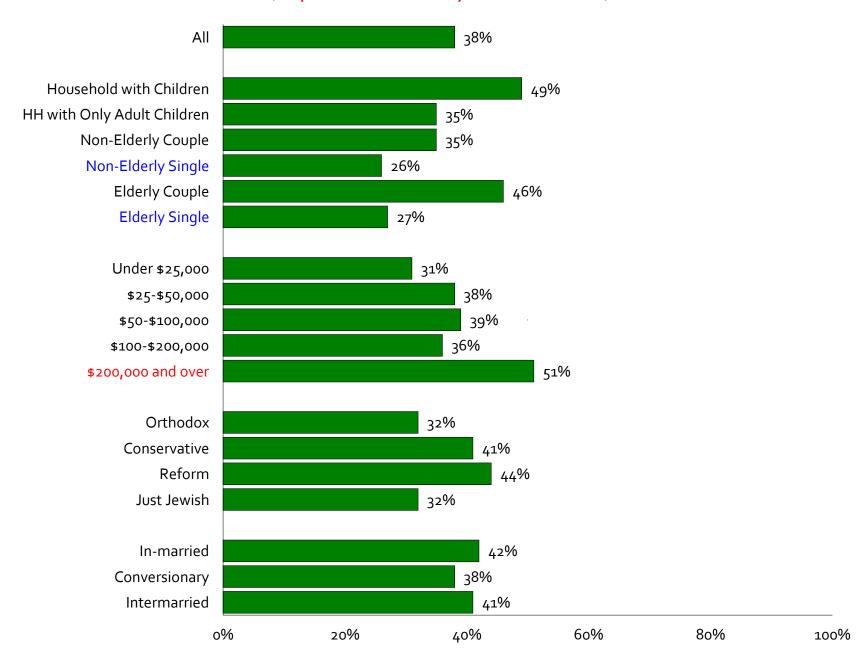
Excellent Perceptions of the Jewish Federation of Metropolitan Detroit

(Respondents Who Are Very/Somewhat Familiar)



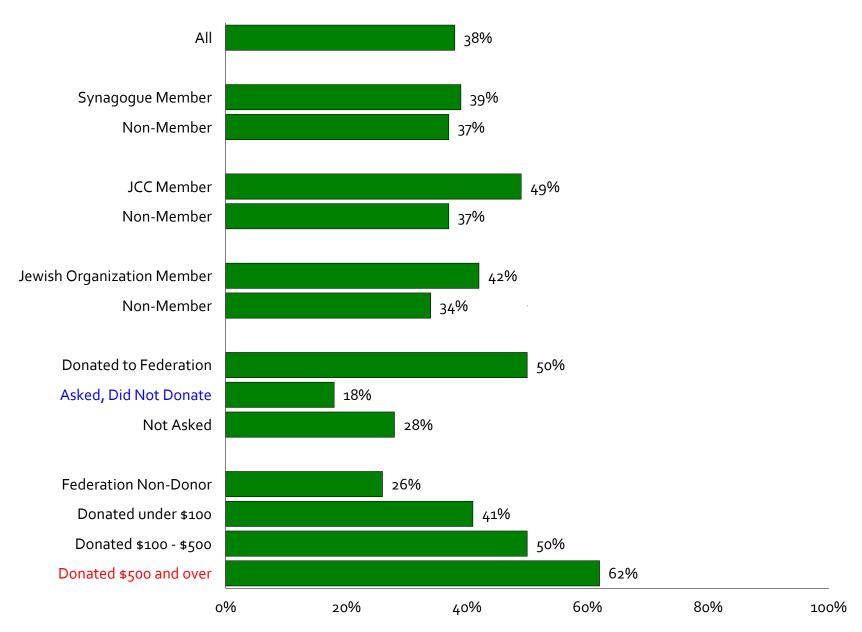
Excellent Perceptions of the Jewish Federation of Metropolitan Detroit

(Respondents Who Are Very/Somewhat Familiar)



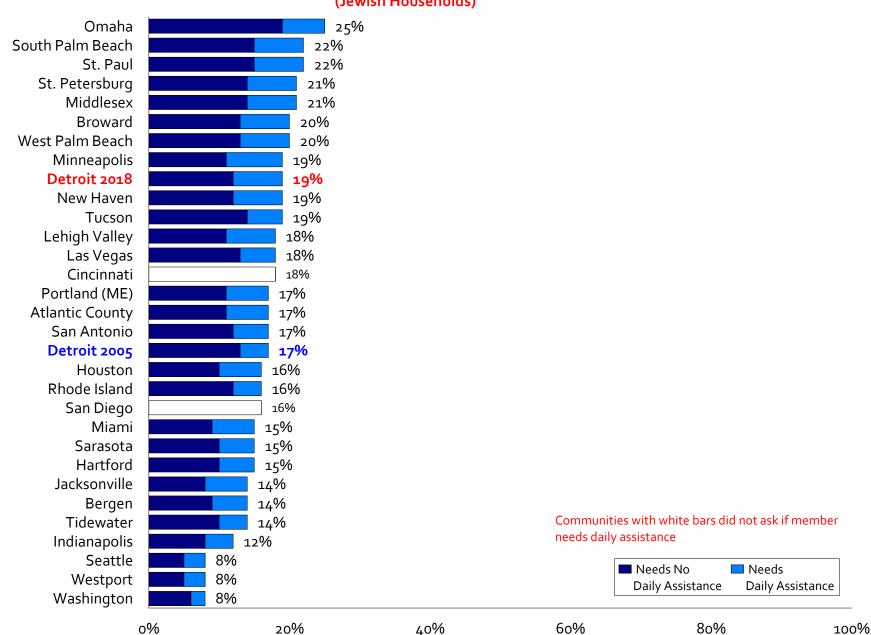
Excellent Perceptions of the Jewish Federation of Metropolitan Detroit

(Respondents Who Are Very/Somewhat Familiar)



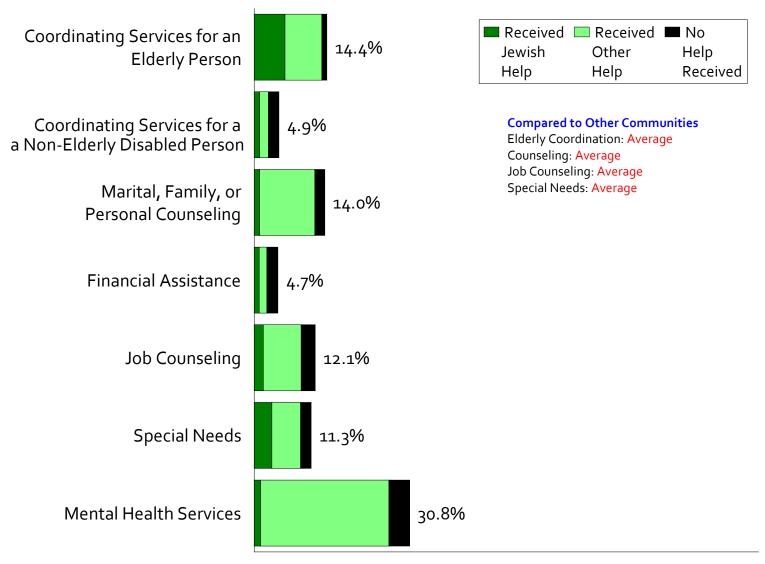
Social Service Needs

Households in Which a Member Is Health Limited



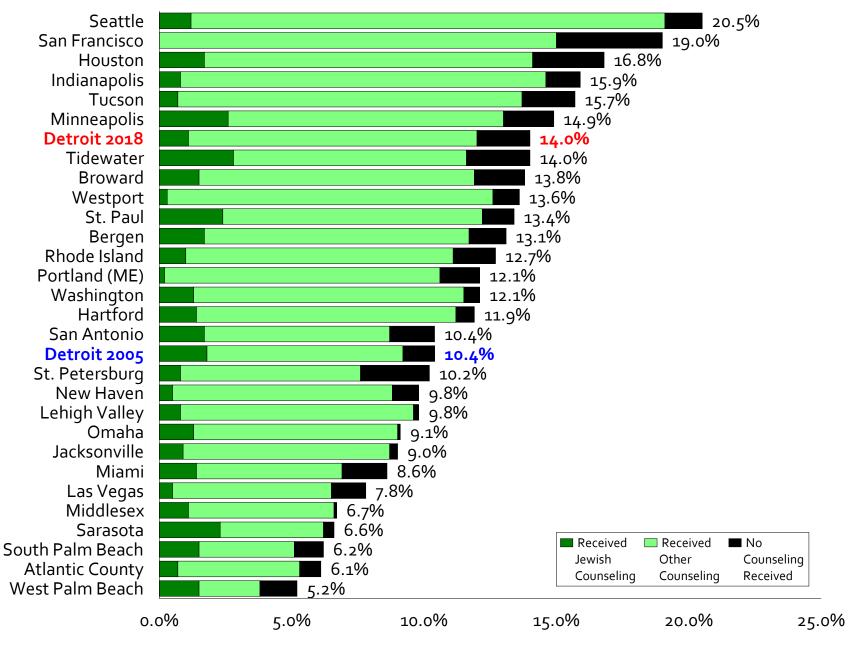
Need for Social Services in the Past Year

(Jewish Households, except Job Counseling-- Households Age 18-64 and Special Needs, Mental Health Services--Households with Children)



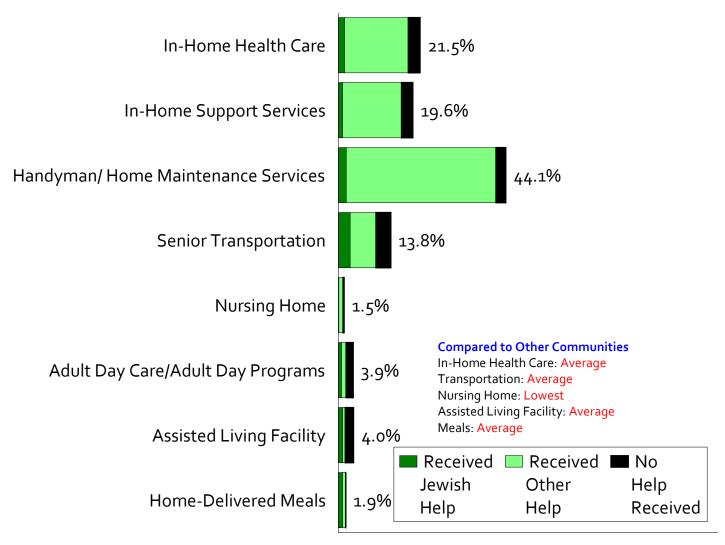
0.0% 10.0% 20.0% 30.0% 40.0% 50.0% 60.0% 70.0% 80.0% 90.0% 100.0%

¹⁵⁰ Need for Marital, Family, or Personal Counseling in the Past Year



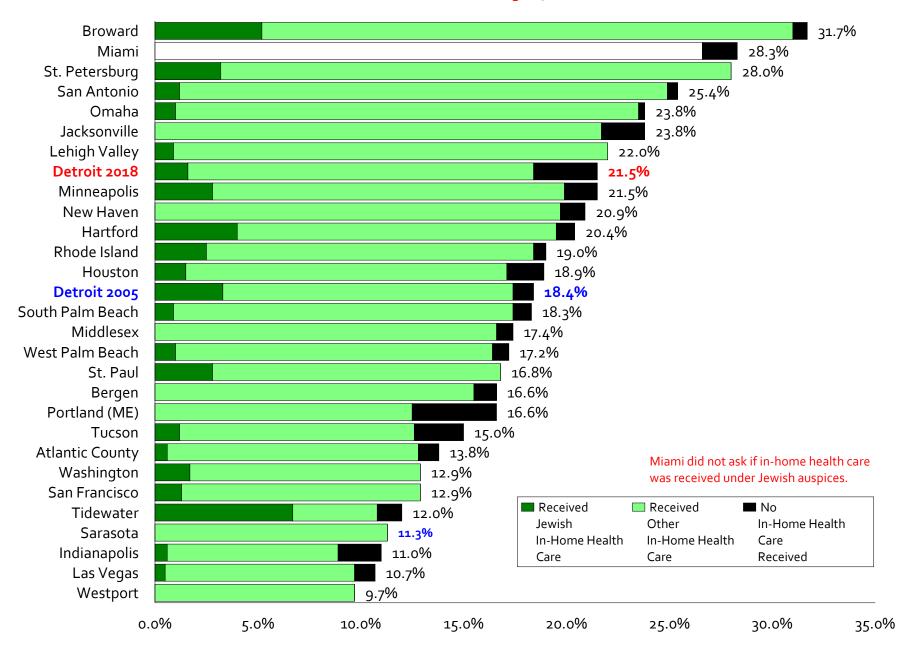
Need for Social Services in the Past Year

(Households with Persons Age 75 and Over)



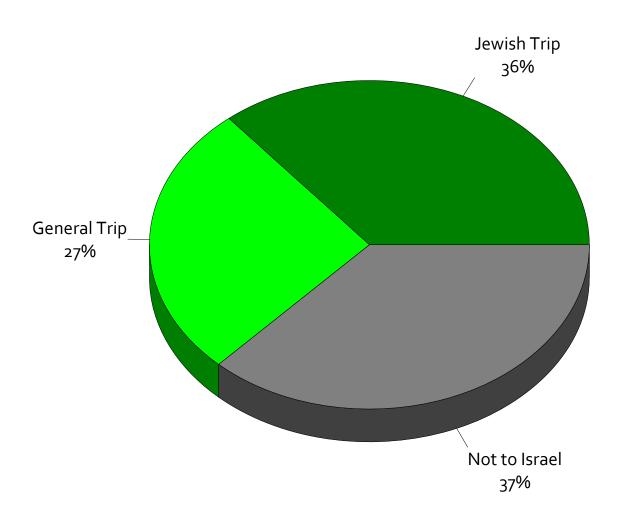
Need for In-Home Health Care in the Past Year

(Jewish Households with Persons Age 75 and Over)



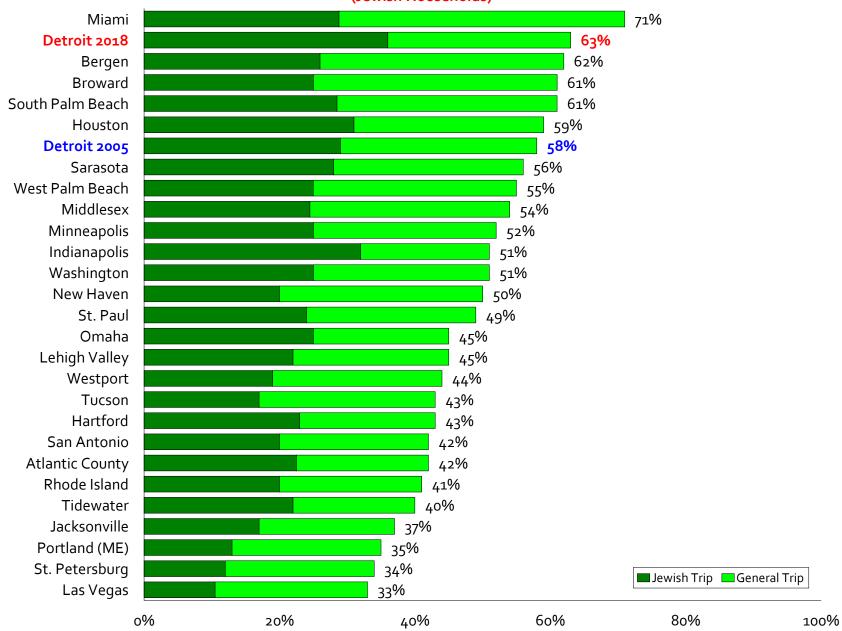
Israel

Households in Which a Member Visited Israel

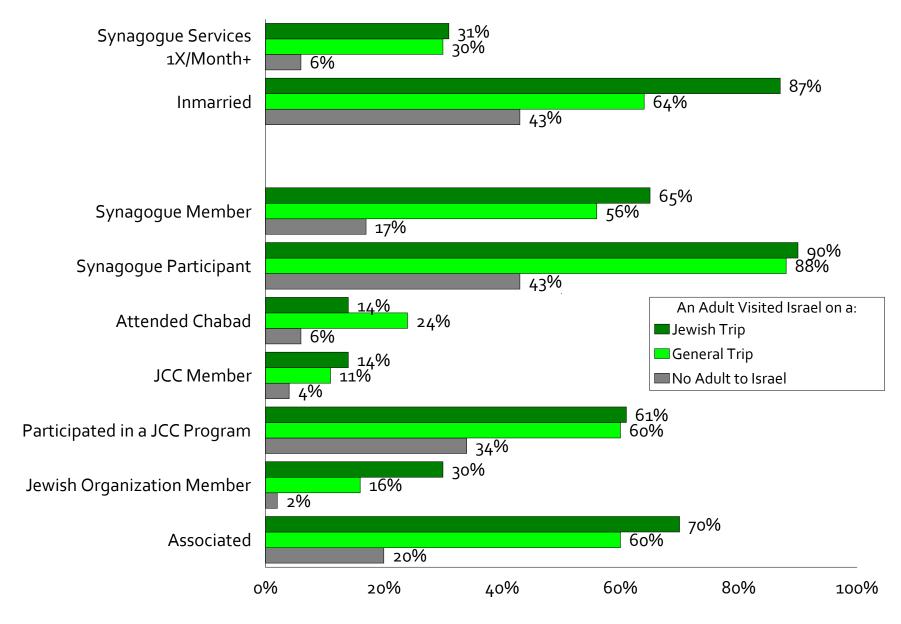


Households in Which a Member Visited Israel



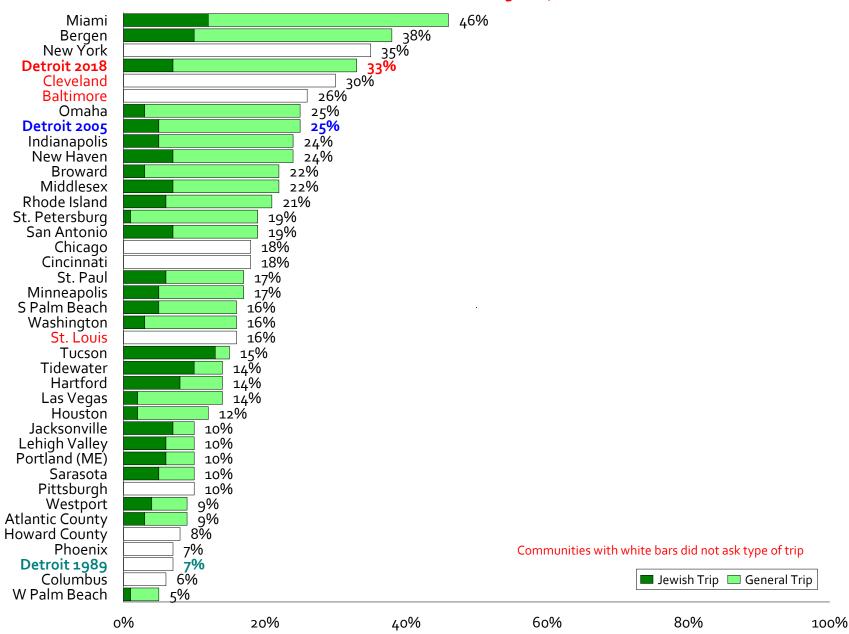


Correlation with Trips to Israel



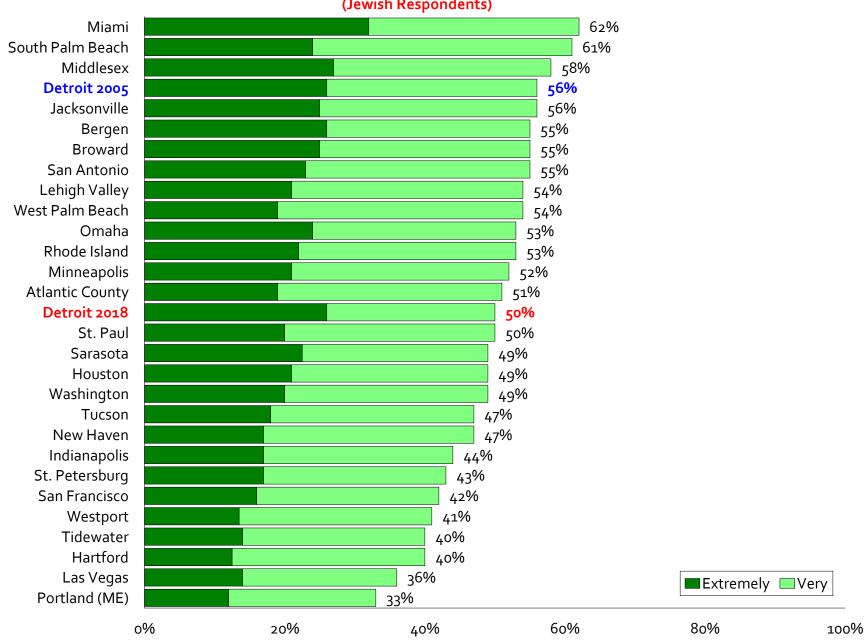
Households in Which a Jewish Child Visited Israel

(Households with Jewish Children Age 6-17)



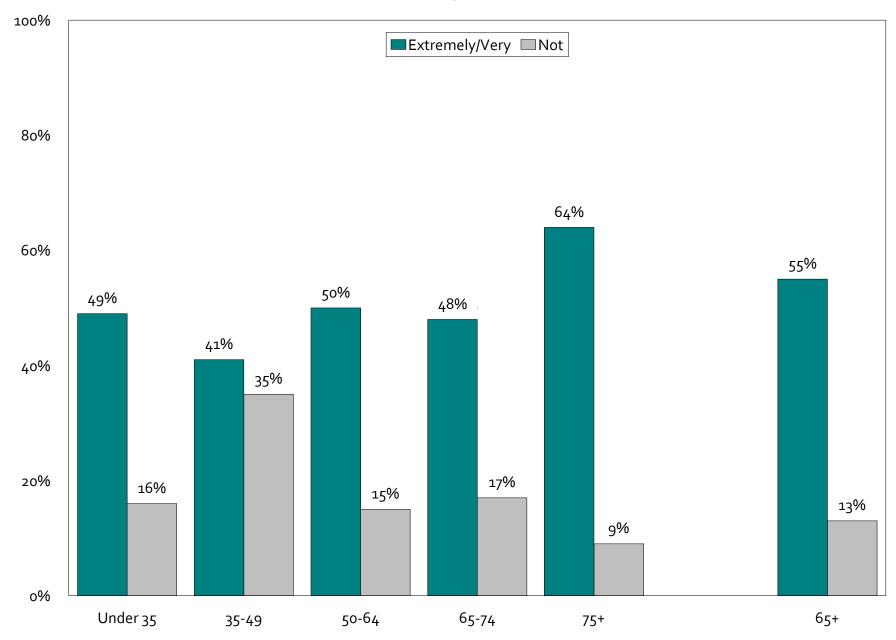
Extremely/Very Emotionally Attached to Israel



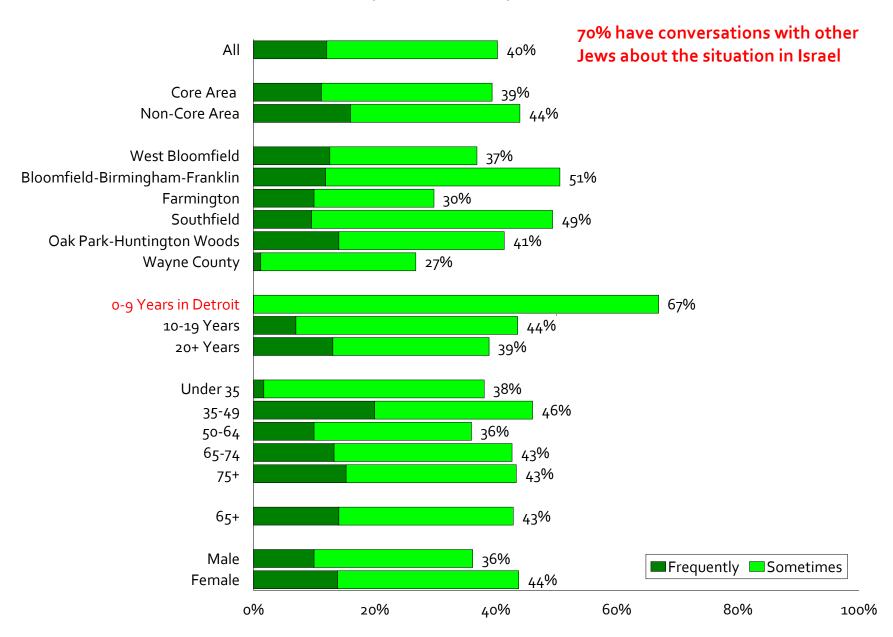


Emotional Attachment to Israel by Age

(Jewish Respondents)



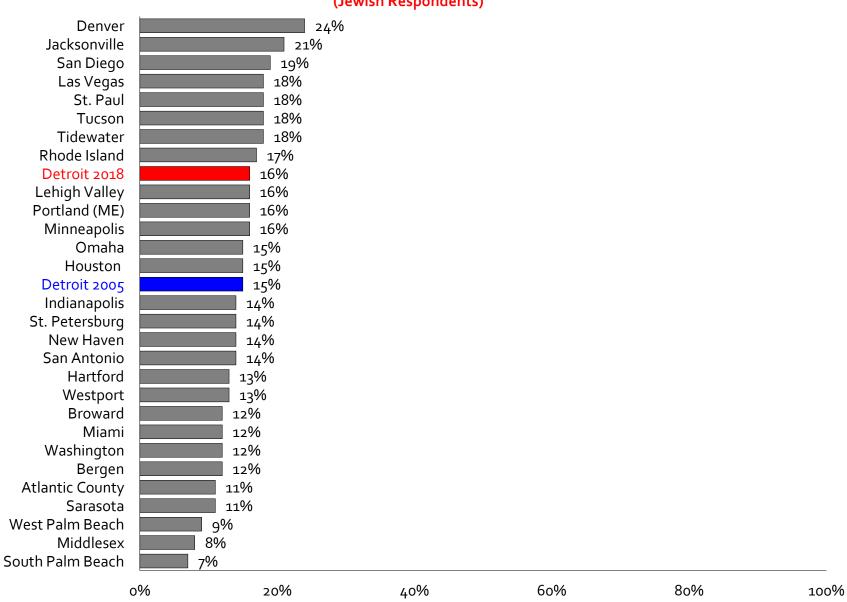
Hesitate Expressing Views about Political Situation in Israel



Anti-Semitism

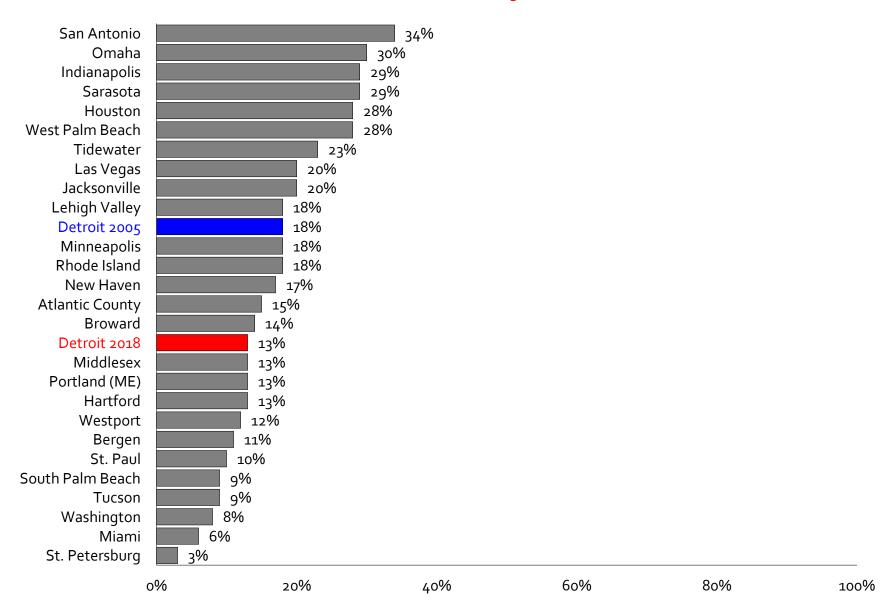
Personally Experienced Anti-Semitism in Local Community in the Past Year

(Jewish Respondents)

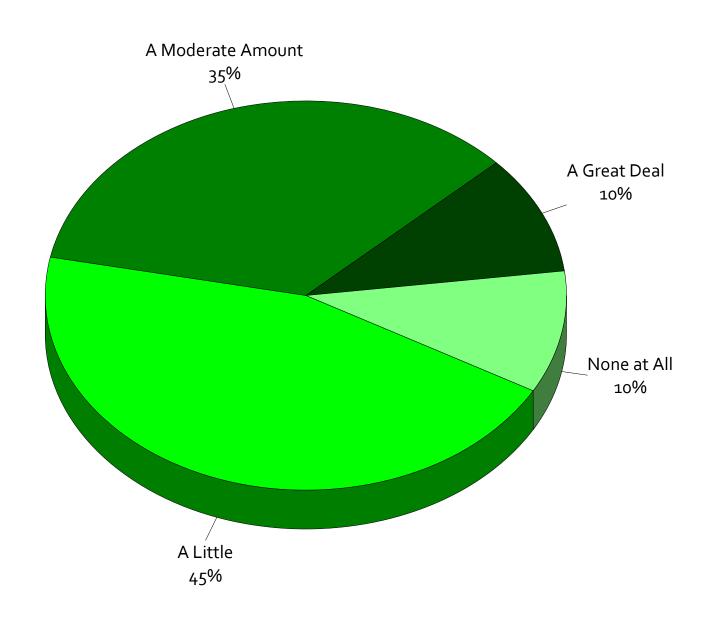


Households in Which a Jewish Child Age 6-17 Experienced Anti-Semitism in the Local Community in the Past Year

(Households with Jewish Children Age 6-17)

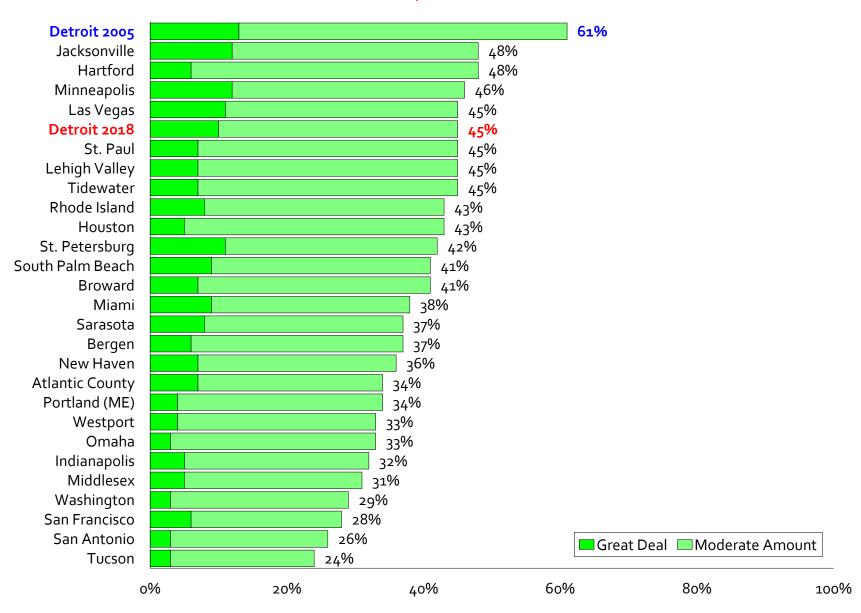


Perception of Anti-Semitism in Detroit (Respondents)



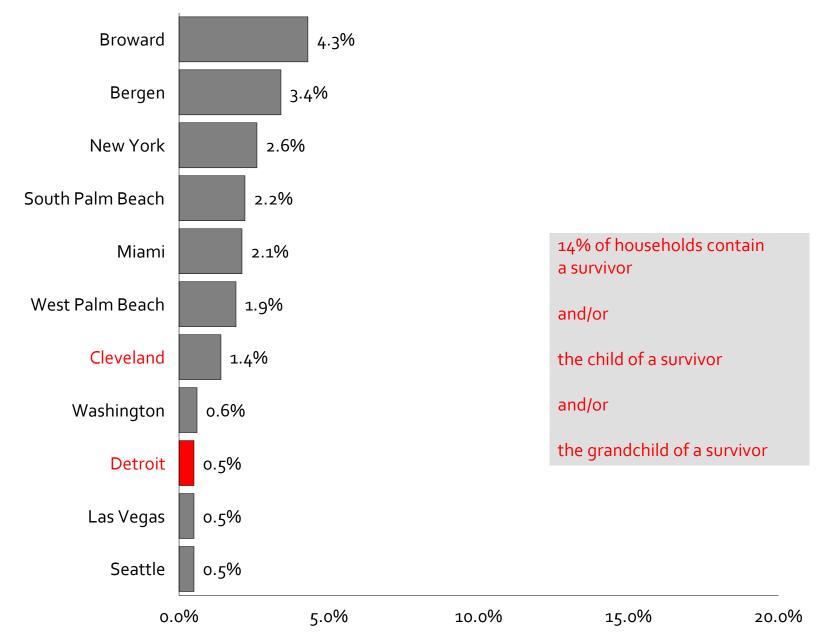
Perceive a Great Deal/Moderate Amount of Anti-Semitism in Local Community

(Respondents)



Holocaust Survivors

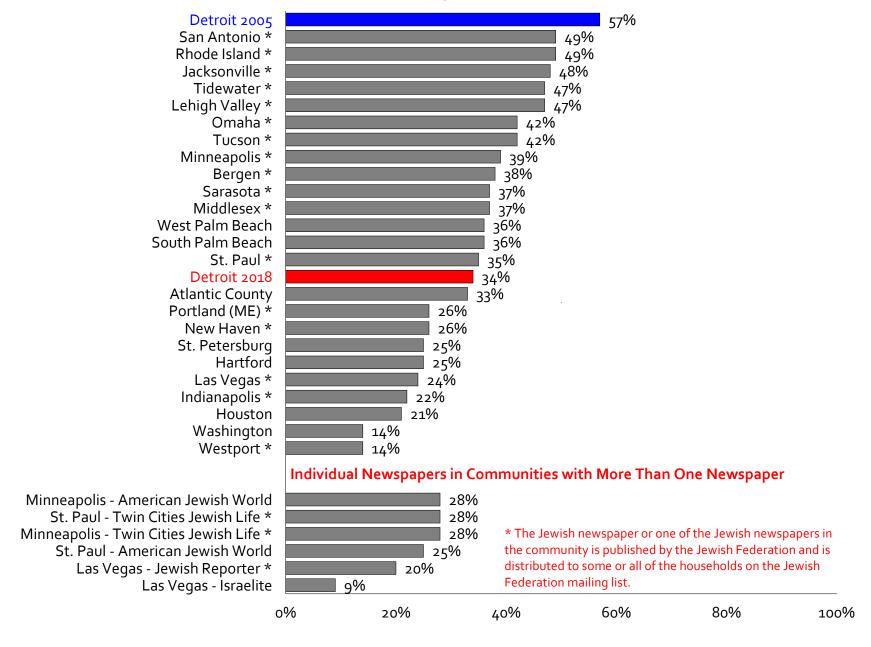
(Jewish Adults)



The Media

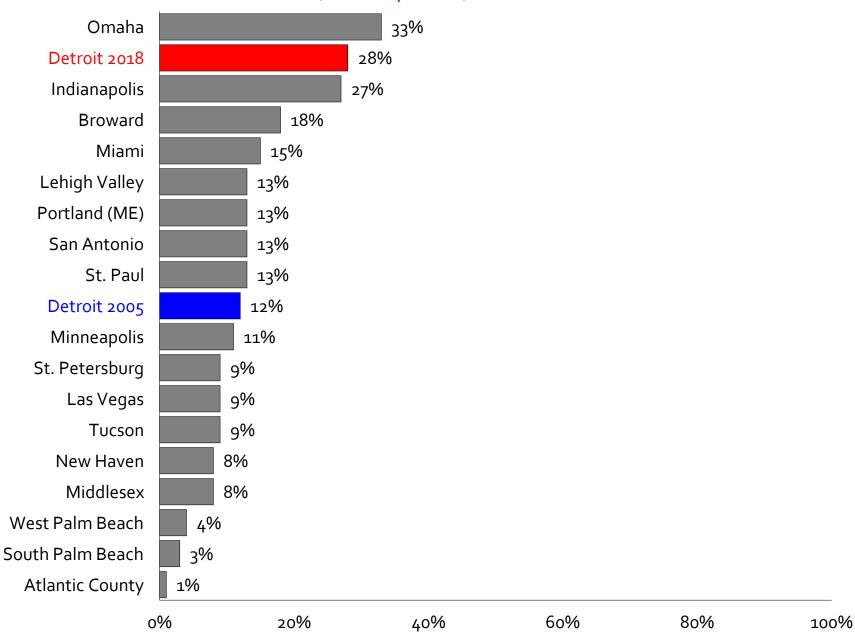
Always/Usually Read a Local Jewish Newspaper

(Jewish Respondents)



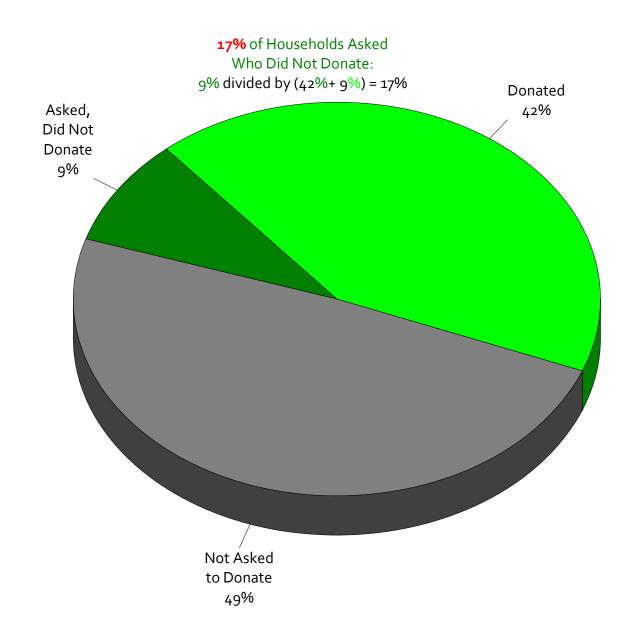
Visited the Local Jewish Federation Website in the Past Year

(Jewish Respondents)

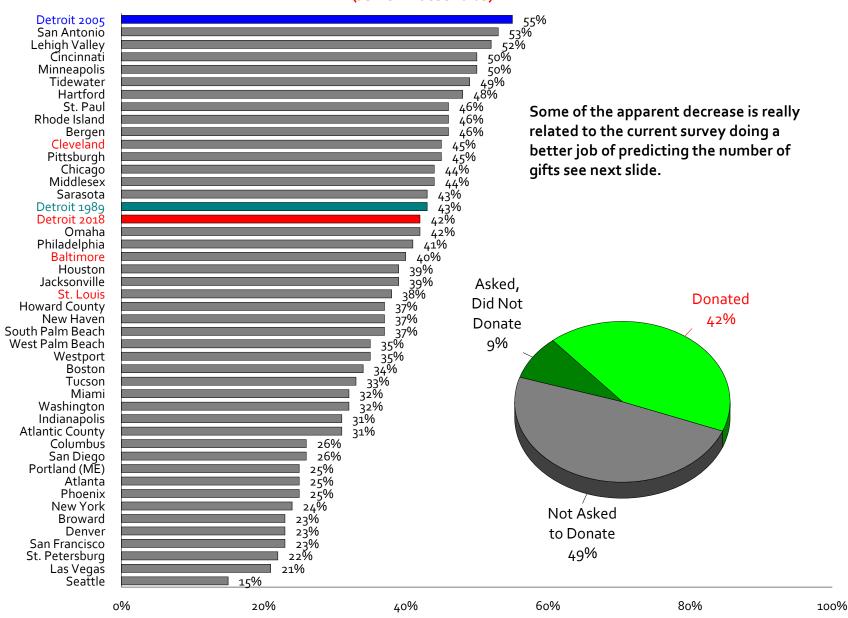


Philanthropic Profile: Jewish Federation Donations

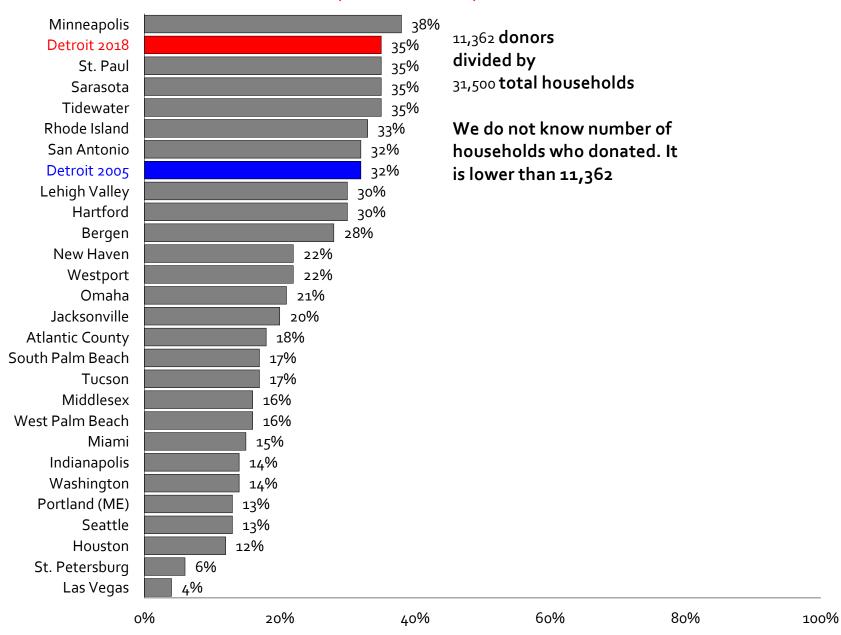
Jewish Federation Market Segments in the Past Year



(Based upon the Telephone Survey)
(Jewish Households)

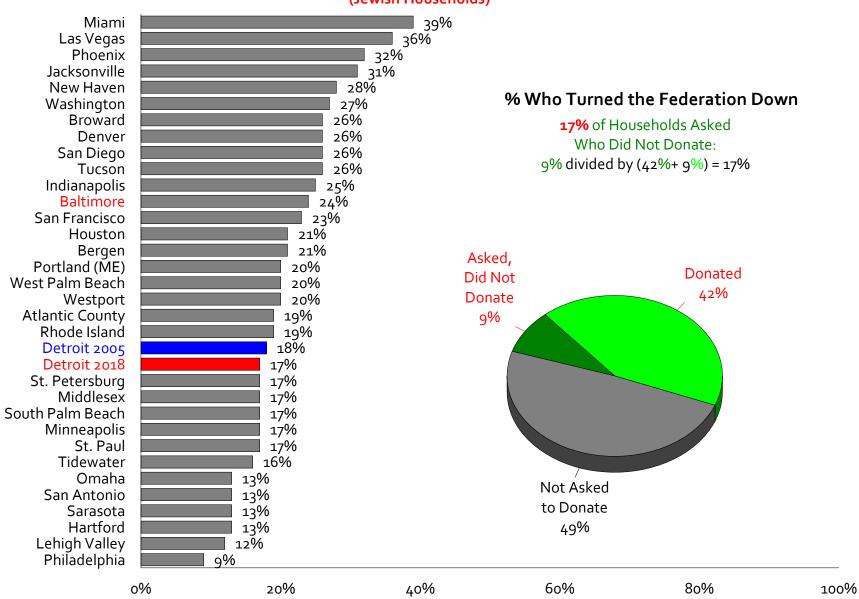


(Based upon the Jewish Federation Survey)
(Jewish Households)

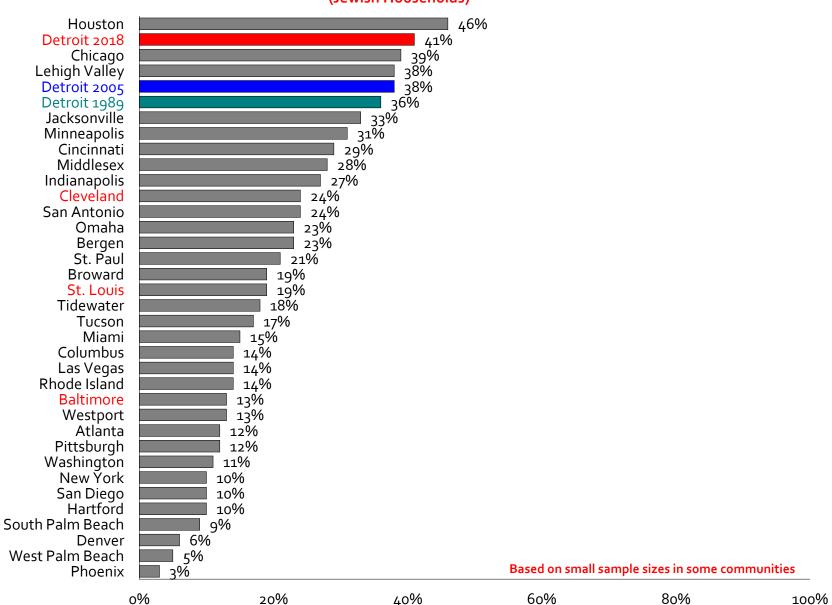


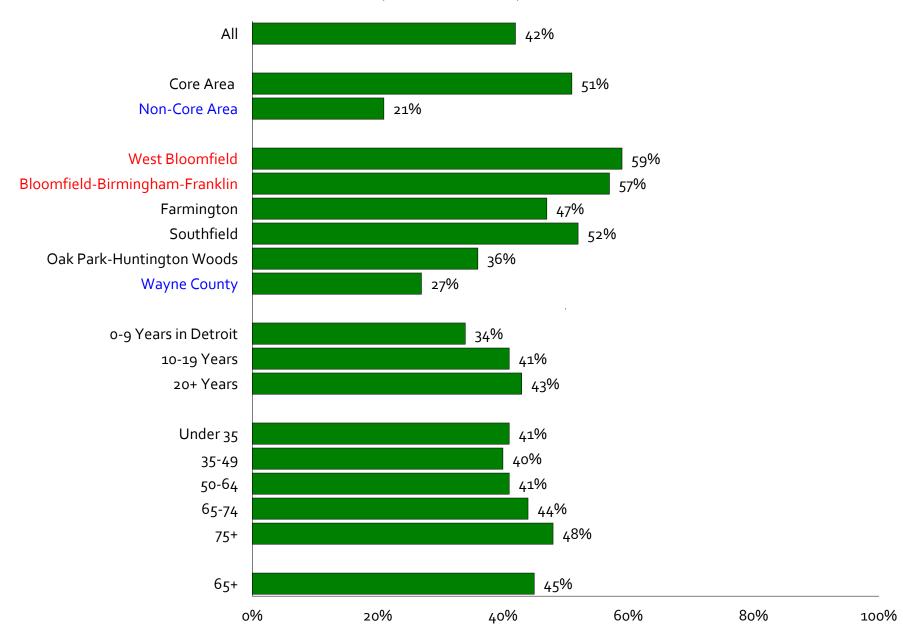
% of Households Asked Who Did Not Donate to Local Jewish Federation in the Past Year

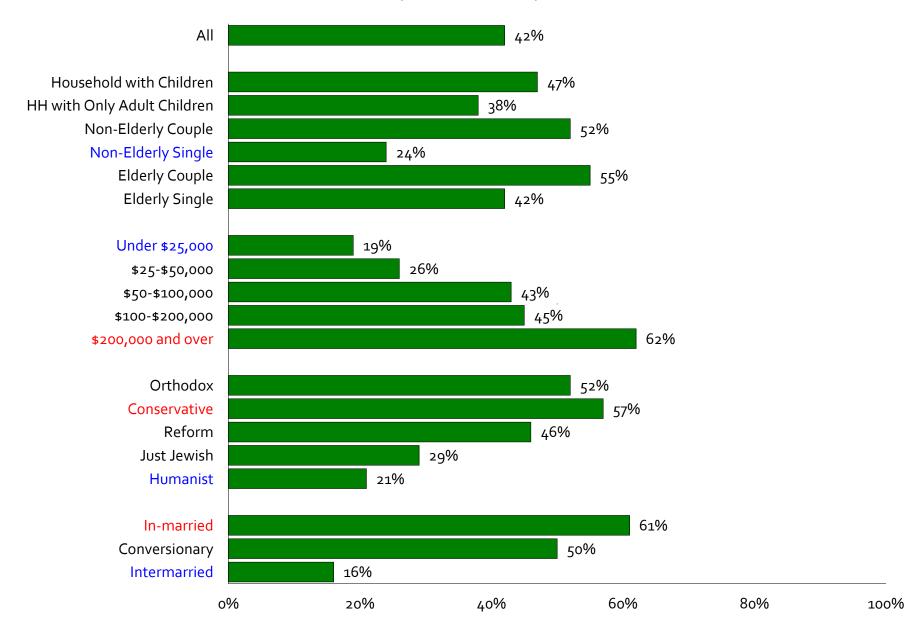


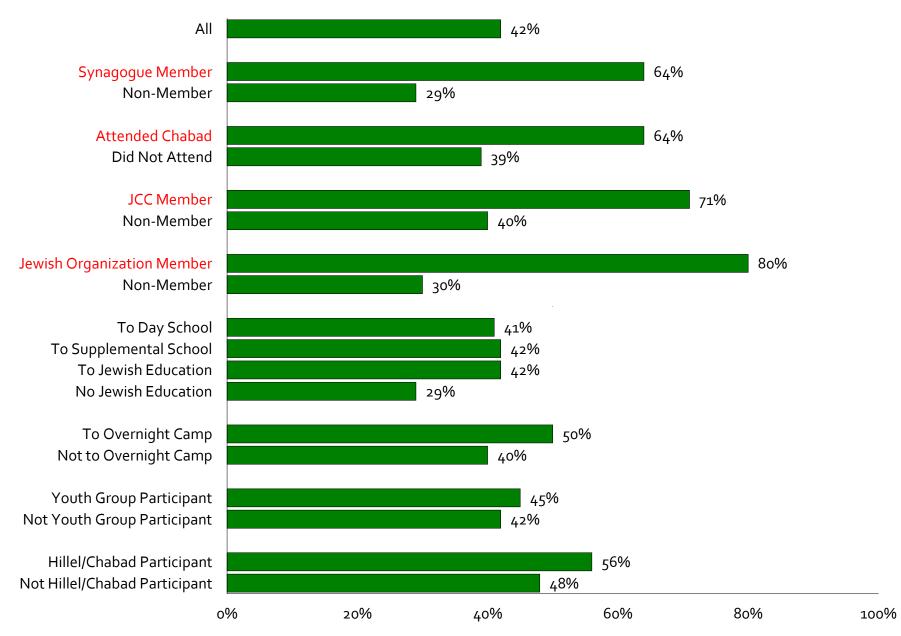


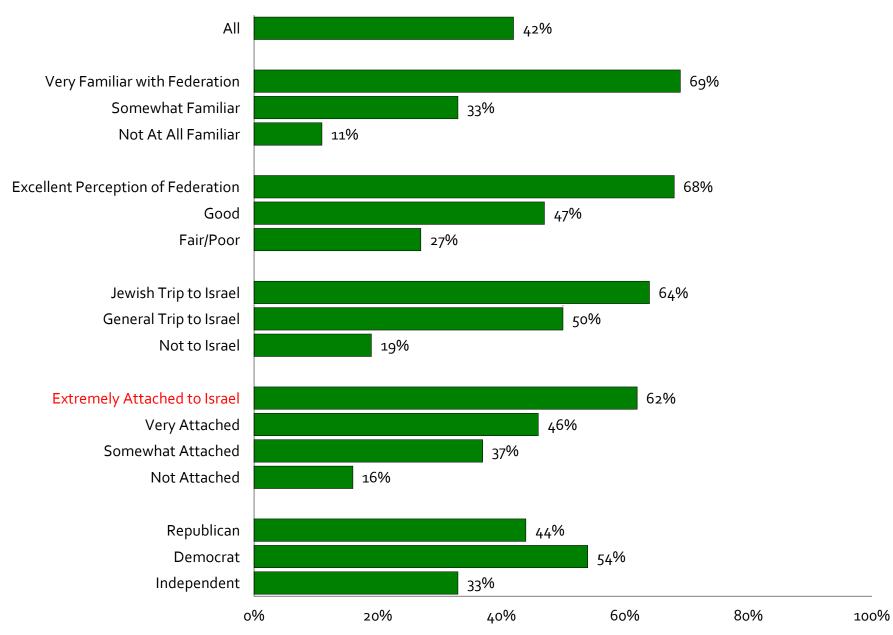
Head of Household Under Age 35









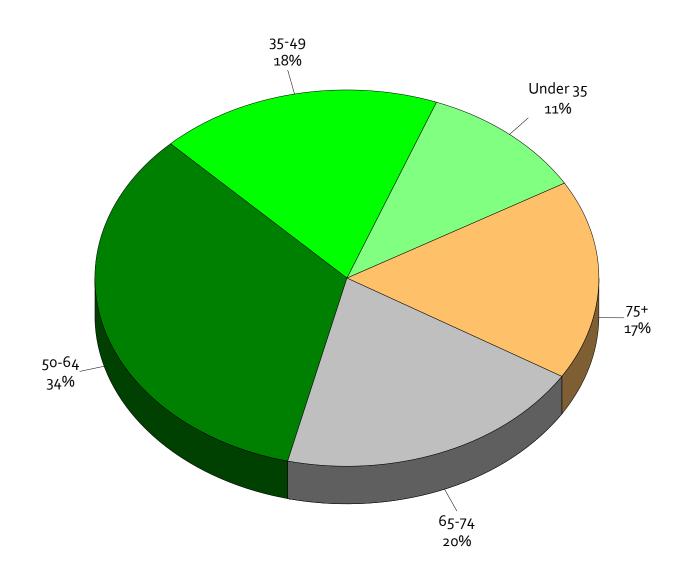


Profile of Households Who Donated \$500 and over to the Jewish Federation in the Past Year

- 1. 94% live in the Core Area; and 7% in Non-Core Area
- 2. 90% are in residence in Detroit for 20+ years
- 3. 17% are age 35-49; 42% are age 50-64 and 34% are age 65 and over
- 4. 30% are households with children; 24% are elderly couple households; 16% are households with only adult children; 11% are non-elderly couples; 4% are non-elderly single households; and 8% are elderly single households
- 5. 4% earn an annual income under \$50,000 and 93% earn \$100,000 and over
- 6. 40% of Jewish respondents are Reform and Conservative; 11% are Just Jewish; 7% are Orthodox; and 2% are Humanist
- 7. 97% always or usually participate in a Passover Seder
- 8. 33% of Jewish respondents attend synagogue services once per month or more
- 9. 6% of married households are intermarried
- 10. 82% are synagogue members and 21% attended Chabad
- 11. 15% are JCC members and 51% are Jewish organization members
- 12. 99% contain an adult who visited Israel
- 13. 45% of Jewish respondents are extremely emotionally attached to Israel; 28% are very attached; 26% are somewhat attached; and 2% are not attached
- 14. 91% donated to other Jewish charities in the past year, including 79% who donated \$500 and over
- 15. 98% donated to non-Jewish charities in the past year, including 74% who donated \$500 and over
- 16. 54% are Democrat; 34% are Independent; and 13% are Republican

Age of Households Who Donated to Jewish Federation in the Past Year

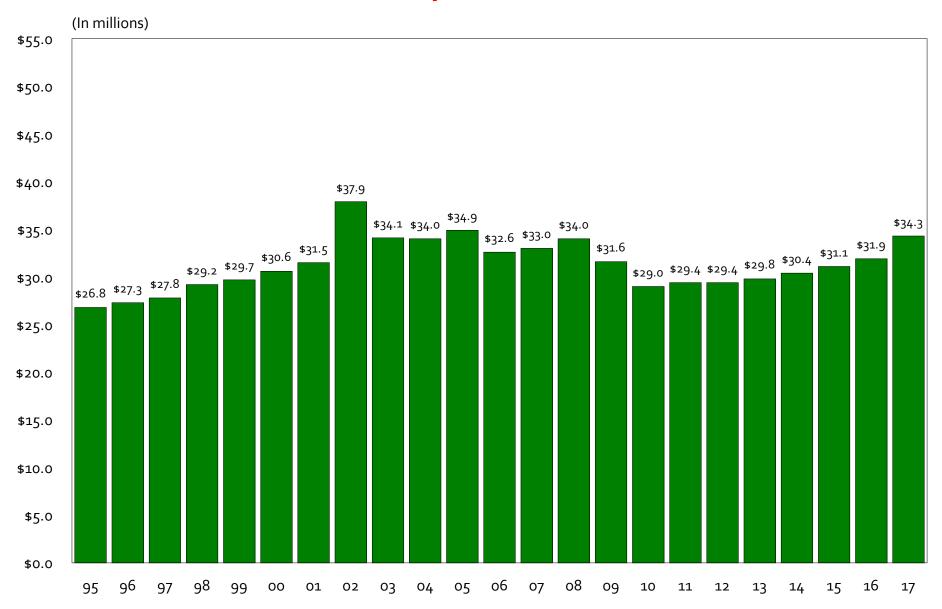
(Jewish Households Who Donated)



Philanthropic Profile: Annual Campaign Data

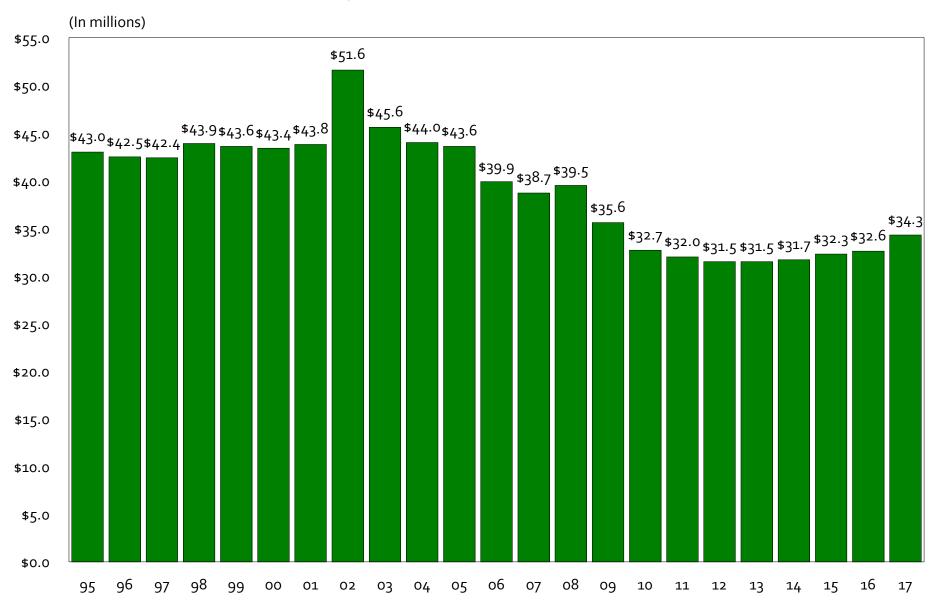
Jewish Federation Annual Campaign

(NOT Adjusted for Inflation)



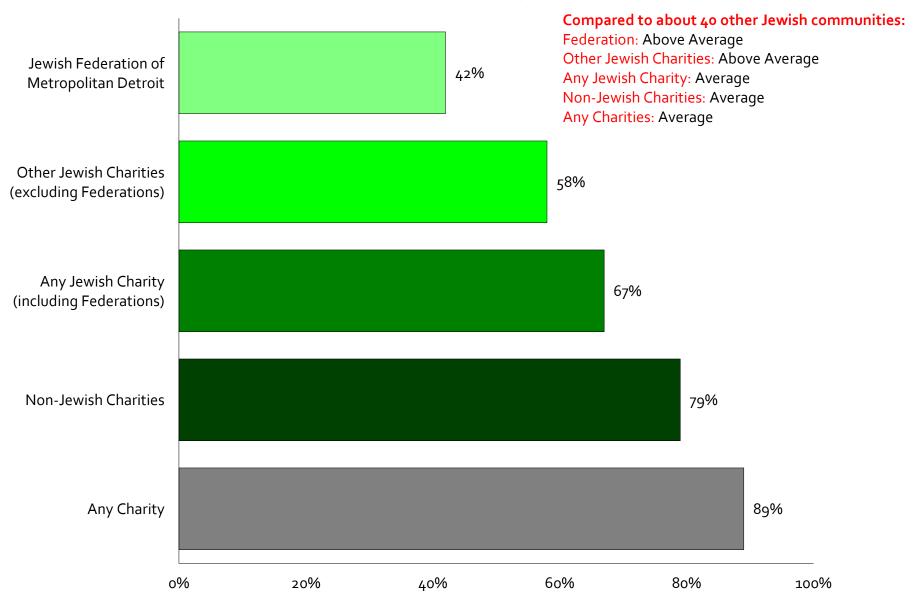
Jewish Federation Annual Campaign

(Adjusted for Inflation to 2017 Dollars)



Summary of Donations

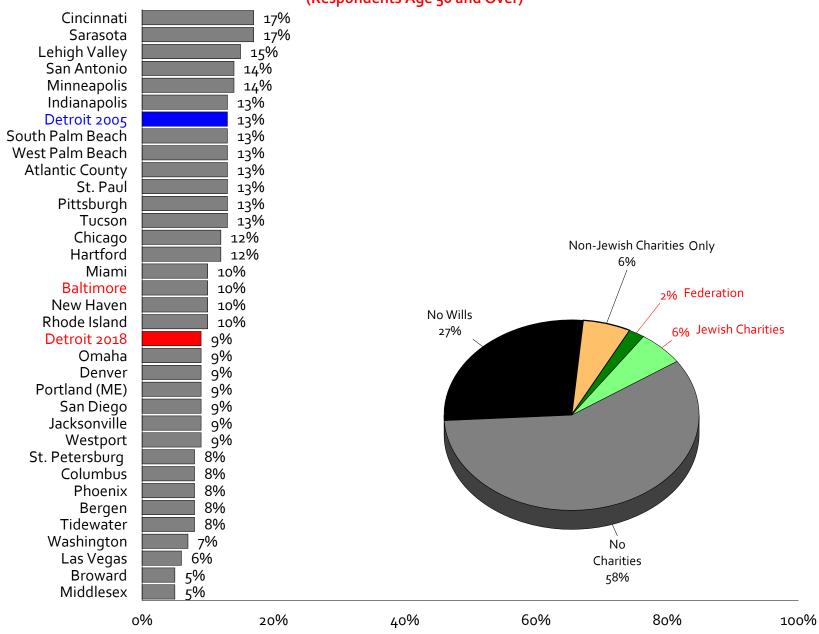
(Jewish Households)



Philanthropic Profile: Wills

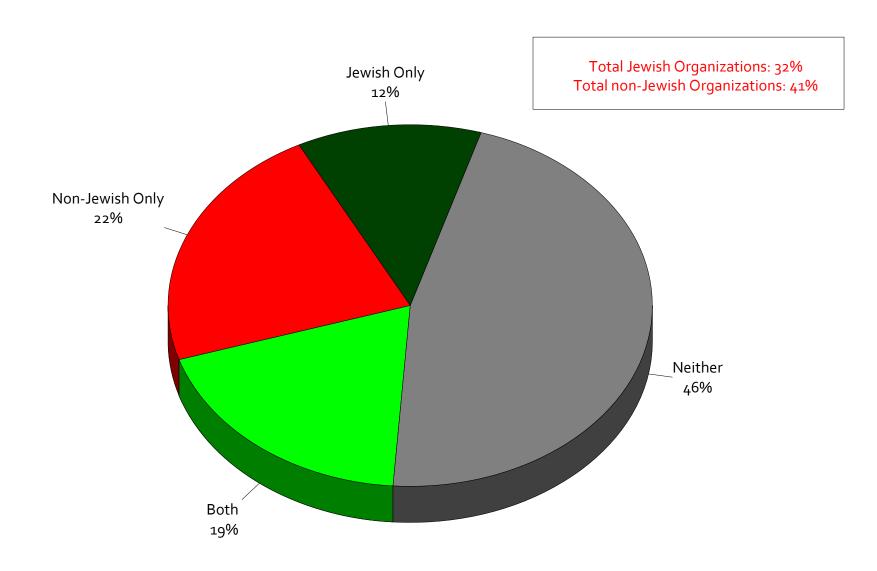
Have Wills That Contain Provisions for Jewish Charities

(Respondents Age 50 and Over)



Philanthropic Profile: Volunteerism

Volunteered for Jewish and Non-Jewish Organizations in the Past Year

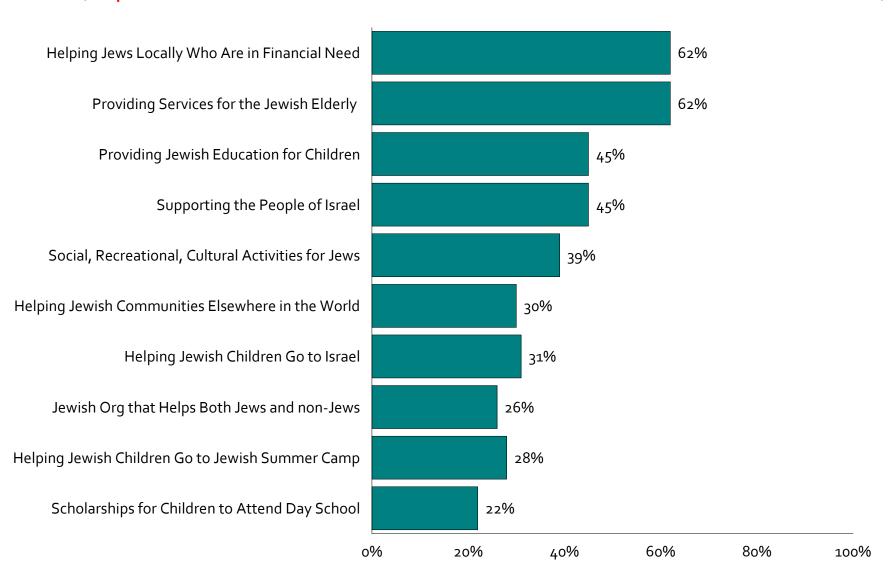


Philanthropic Profile: Motivations for Giving

Importance of Motivations to Donate to a Jewish Organization

% Very Important

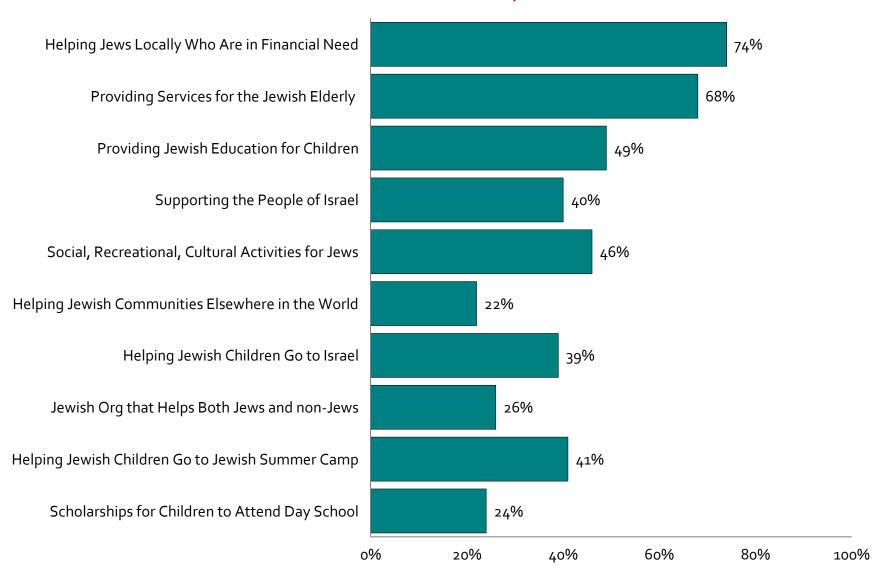
(Respondents in Households Who Donated \$100 and Over to the Jewish Federation in the Past Year)



Importance of Motivations to Donate to a Jewish Organization

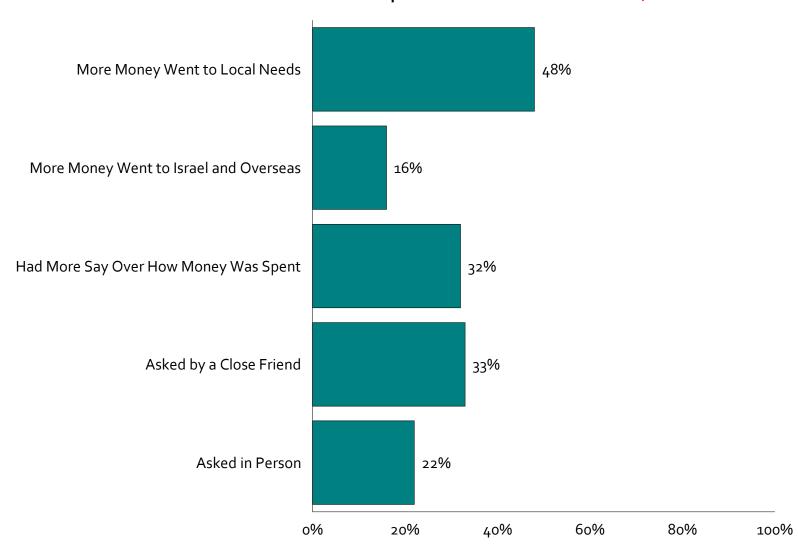
% Very Important

(Respondents in Households Who Donated \$500 and Over to the Jewish Federation of Metropolitan Detroit) in the Past Year)



Would Donate More to Jewish Federation If:

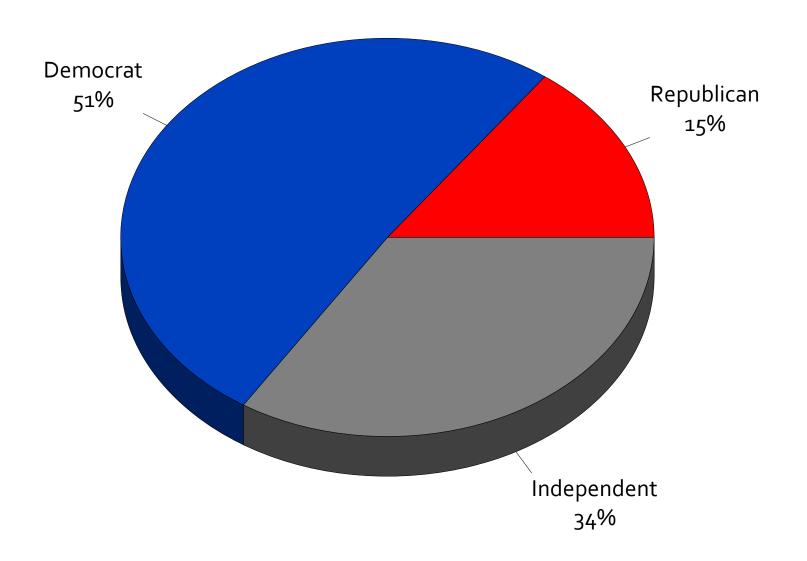
(Respondents in Households Who Donated \$100 and Over to the Jewish Federation of Metropolitan Detroit in the Past Year)



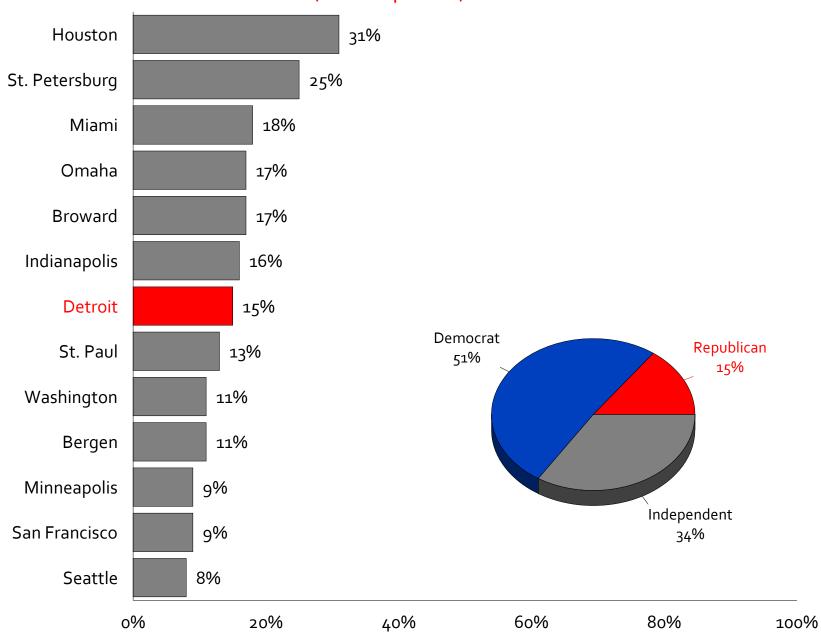
1194

Political Profile

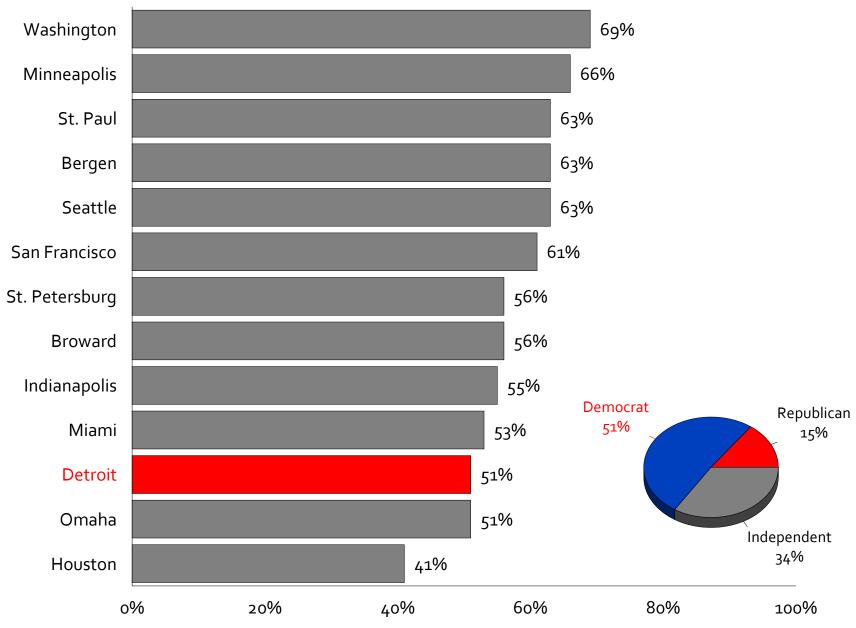
Political Party



Percentage Republican

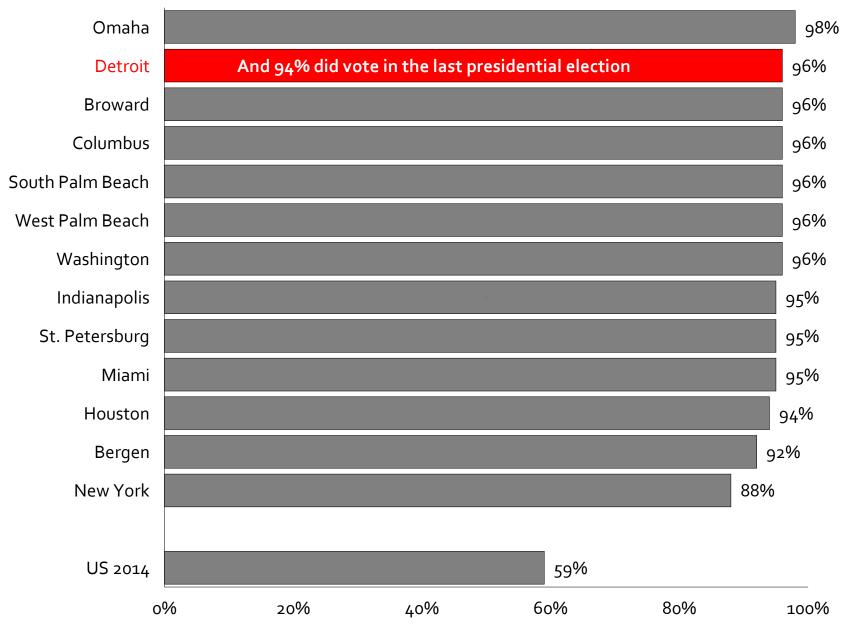


Percentage Democrat



Registered to Vote

(Respondents)





The 2018 Jewish Federation of Metropolitan Detroit Population Study: A Portrait of the Detroit Community

Todah Rabah

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